



NATIONAL EGG REVIEW



In New York, prices sharply declined at the end of the period on the larger sizes and were lower on mediums. Prices in other regions were irregular but generally unchanged. A weak undertone was reported. Trade sentiment was barely steady to weak. Retail demand was light to moderate with few active features noted. Food service movement was slow. Supplies were fully adequate to ample. Breaking stock prices, along with checks and undergrades, were lower at the end of week. Offerings were fully adequate to instances ample for the limited demand. Schedules were mixed. The trade sentiment was weak. North Central regional light hen removal costs remained unchanged. Demand was moderate to fairly good, offerings were adequate to ample. Processing schedules were full-time. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers were 4 cents lower on large and down 3 cents on medium. Prices were unchanged in other markets. Trade sentiment was weak for all sizes. Cartoned egg demand was light to moderate at best with few features noted. Food service movement was light. Supplies were adequate to fully adequate for current needs. Central states breaking stock prices were lower. Offerings were adequate to ample on all weights. Demand was light. Schedules were full-time. Floor stocks were adequate to fully adequate. Trade sentiment was weak.

Table with columns: RANGE, MOSTLY, EXTRA LARGE, LARGE, MEDIUM, and Midwest Area locations (IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, and western PA).

NORTHEAST REGIONAL Prices were unchanged. Asking prices for next week's deliveries were trending sharply lower. The market tone was weak. Demand into all channels was very light to at times moderate. Supplies were fully adequate to available for current trade needs. Eastern region breaking stock offerings were fully adequate for a light demand. Light hens were sufficient to fully adequate for reduced holiday processing schedules.

Table with columns: RANGE, MOSTLY, EXTRA LARGE, LARGE, MEDIUM, and Northeast Area locations (CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT).

COMBINED REGIONAL JUNE 27, 2008
Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Table with columns: REGIONS, EX LARGE, LARGE, MEDIUM, and rows for Northeast, Southeast, Midwest, South Central, and Combined Regional. Includes a note: 'Computed from simple weekly averages weighted by regional area populations.'

Table with columns: IOWA-MINNESOTA-WISCONSIN, Large, Medium, and price ranges for 07-01-08, 06-24-08, and 07-03-07.

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

Table showing weekly shell egg inventory for June 30, 2008, categorized by size (Jumbo, Ex Lge, Large, Medium, Small, Misc, Ungraded, Total) and region (Northeast, Atl, Pacific, 5-Area). Includes 'Curr Wk' and 'Change' values.

Summary table for TOTAL inventory, showing Number of Cases, Percent Change, and Number of Cooperators for Shell Egg and Shell Egg Breaking Stock.

1/ Information supplied by a universe of 151 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Table listing regional abbreviations: Northeast (CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT), North Central (IA, IL, IN, MI, MN, ND, NE, OH, SD, WI), South Central (AR, CO, KS, LA, MO, NM, OK, TX), South Atlantic (AL, FL, GA, KY, MS, NC, SC, TN, VA, WV), and Pacific (AZ, CA, ID, MT, NV, OR, UT, WA, WY).

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 28-JUN-2008 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,344,594	31,577	13,211	6,811	3,055	4,319
PW	1,331,093	31,784	12,929	6,566	2,499	4,305
LY	1,280,466	30,780	12,226	6,578	2,607	4,163
% Chg PWK	1%	-1%	2%	4%	22%	0%
% Chg LY	5%	3%	8%	4%	17%	4%
2008	33,422,798	824,480	313,863	166,133	72,982	113,225
2007	32,556,858	807,120	303,303	163,018	64,879	112,787
% Chg YTD	3%	2%	3%	2%	12%	0%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.59	41.76	41.97
(Inedible Excluded)	38.38	38.52	38.72

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	682,492	50.8%	17,886	56.6%
PREVIOUS WEEK	678,468	51.0%	18,474	58.1%
LAST YEAR	610,082	47.6%	16,605	53.9%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	JUN 21	JUN 28	JUN 21	JUN 28
	Thousand			
AL	31,350	29,705	22,049	21,866
AR	26,337	26,609	*24,638	22,806
DE	3,647	3,495	*4,675	4,982
FL	1,341	1,346	1,224	1,216
GA	34,353	33,955	28,951	29,261
KY	*7,713	7,461	*6,441	6,850
LA	3,651	3,651	3,755	3,632
MD	9,164	8,596	*6,502	6,358
MS	18,761	18,624	17,186	17,283
NC	19,089	18,949	15,617	16,328
OK	6,987	7,240	3,810	5,109
PA	*4,550	4,581	*3,373	3,314
SC	5,317	5,539	5,220	4,031
TX	15,920	15,778	13,193	12,990
VA	6,315	6,306	4,911	4,440
CA, MO, TN, & WV	*19,592	19,171	*17,773	18,146

19 State Total	*214,087	211,006	*179,318	178,612
Previous Year Total	216,287	210,141	180,026	178,938
Pct. of Prev. Year	99	100	100	100

*Revised

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 09-Aug-08 is estimated at 164.8 million head. This compares to 165.0 million head the previous week and to 170.5 million head the same week a year ago, when the slaughter was 167.4 million head and the composite weighted average price was 77.70 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 06/26/08 - 07/02/08

CURRENT LDS 75.75 FUTURE LDS 92.00 TOTAL LDS 167.75

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	97.83	--	96.00	99.20	--	--	10.00
GNR BR 1	--	--	--	--	95.00	97.00	2.00
GL W J	--	--	118.50	121.00	87.00	--	7.00
GL W XL	--	107.00	108.50	113.33	95.17	108.00	40.25
GL W LG	--	--	105.00	108.25	102.65	83.00	45.50
GL W MD	85.00	--	63.33	67.00	74.75	74.50	8.25
GL W SM	53.00	56.00	53.00	56.00	--	--	3.00
NRBS - 48	76.00	78.00	74.00	75.00	87.50	87.97	65.00
NRBS - 45	--	--	--	--	84.50	83.25	8.00
NRBS - 39	57.00	59.00	--	--	--	78.50	5.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 28-JUN-08

Selected Consuming Centers	CW Cases, in thousands	PW	PCT PW	CHG LY
Atlanta	23.2	24.9	-7	-16
Boston	3.0	2.7	11	-3
Chicago	59.0	51.1	15	-20
Detroit	10.0	9.6	4	-1
Los Angeles	90.9	85.7	6	-10
New Orleans	5.5	6.1	-10	-5
New York	27.2	28.7	-5	-5
St. Louis	42.3	47.2	-10	81
San Francisco	14.2	14.2	0	14
Total	275.3	270.2	2	1
4 Week Moving Avg.	278.2			

LIVE TURKEYS SLAUGHTERED W/E 28-JUNE-08

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	2,111	2,893	29	18	5,051
Avg Wt	16.35	38.17	24.97	28.09	29.04
Last week	2,064	2,774	6	0	4,844
Same wk yr ago	2,057	2,701	38	0	4,796
Avg Wt	16.64	37.69	23.92	0.00	28.55
To-date/2008	51,174	70,821	584	261	122,840
To-date/2007	50,210	66,339	409	117	117,075

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 28-JUNE-08

	(Preliminary)					
	---Young turkeys---			Old Banded	Total Turkeys	
	Thousand	Pct chg	Avg Live wt		-Thousand head-	Avg Live wt
North East	793	6	25.03	(A)	797	25.03
South Atlantic	742	19	32.12	(A)	746	32.12
North Central	2,398	2	33.44	(A)	2,402	33.44
South Central	790	5	17.49	(A)	793	17.49
West	310	-16	25.82	(A)	313	25.82
U.S. total	5,033(B)	4	29.04	18	5,051	29.04
To-date						
2008	122,579(B)			261	122,840	
To-date						
2007	116,958(B)			117	117,075	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 29,000; for the current year to date 584,000; for last year to date 409,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 28-JUNE-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	168,743	1,564	1,711	3,275	422
Avg Wt	5.50	3.28	7.71	5.59	6.42
Last week	166,930	1,465	1,687	3,152	450
Same wk yr ago	166,260	1,097	1,682	2,779	472
Avg Wt	5.55	3.21	8.07	6.15	6.45
To-date/2008	4,274,421	36,630	40,691	77,321	11,557
To-date/2007	4,145,918	29,142	36,588	65,730	13,344

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.6 million head. Estimated U.S. slaughter for this period was 170.8 million head, or 5.2 million more than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
May 24	169.9	168.7	101%	5.54
31	154.4	167.0	92%	5.43
June 7	169.8	167.3	101%	5.53
14	168.9	167.4	101%	5.41
21	169.0	166.7	101%	5.62
28	170.8	165.6	103%	5.50
Year to date	4326.4	4347.7	100%	
July 5		165.9		
12		166.7		

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 05-JULY-08

Class	Current Week	Previous Week
	07/05/08 (1)	06/28/08
----- Thousand head -----		
Broiler/fryer	151,747 (2)	170,146
Light hens	1,237	1,586
Heavy hens	1,335	1,795
Total	154,319	173,527

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 05-Jul-08 is 165.9 million head compared to 150.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 152.1 million head or 13.8 million less than estimated available. For the week of 12-Jul-08 the estimated available is 166.7 million head.

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 30-JUNE-2008 (cents per lb)

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	76.00-79.00	77.36	26	77.57	49	
Los Angeles	95.00	94.47	58	91.60	141	
New York	76.00-79.00	77.85	20	80.64	45	

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

WEEKLY	Change from	
30-JUN-2008	23-JUN-2008	23-JUN-2008
83.61	1.22	82.39
NUMBER OF LOADS 473		

MONTHLY	WTD AVG	LOADS
June	82.48	2,245.60

QUARTERLY	WTD AVG	LOADS
April - June	80.65	6,793.60

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/ 8-16 LB HENS	OFFERS	SALES	WTD AVG	LBS (000)
EASTERN REGION 3/	91-93	-	-	-
CENTRAL REGION 4/	91-93	-	-	-
WESTERN REGION 5/	91-93	-	-	-

16-24 LB TOMS

EASTERN REGION 3/	91-93	-	-	-
CENTRAL REGION 4/	91-93	-	-	-
WESTERN REGION 5/	91-93	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers	(Inc. Gov't Stocks)		(In Thousands) Processed other Poultry Lbs
	Frozen Eggs Lbs	Processed Turkeys Lbs	
AM 06/30/08	3,101	118,848	78,101
AM 06/01/08	3,077	111,135	79,674
CHG	24	7713	-1573
PCT CHG	1%	7%	-2%

HEN MARKETS**HEAVY TYPE**

(7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30-JUN-08

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.5-14.5 CENTS/LB.		10.01
Southeast (2)		TFEWR	
South Central (1)	7-13 CENTS/LB.		9.84

(1) At Farm Buyer Loading (2) At Farm Producer Loading
*Weights under 7 lbs. subject to discount.

LIGHT TYPE - REMOVAL COSTS

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 27-JUN-08

REGIONS	RANGE	MAJORITY
Eastern	3-12	4-8
South Central	Too Few To Report	
North Central	0-10.5	0-5

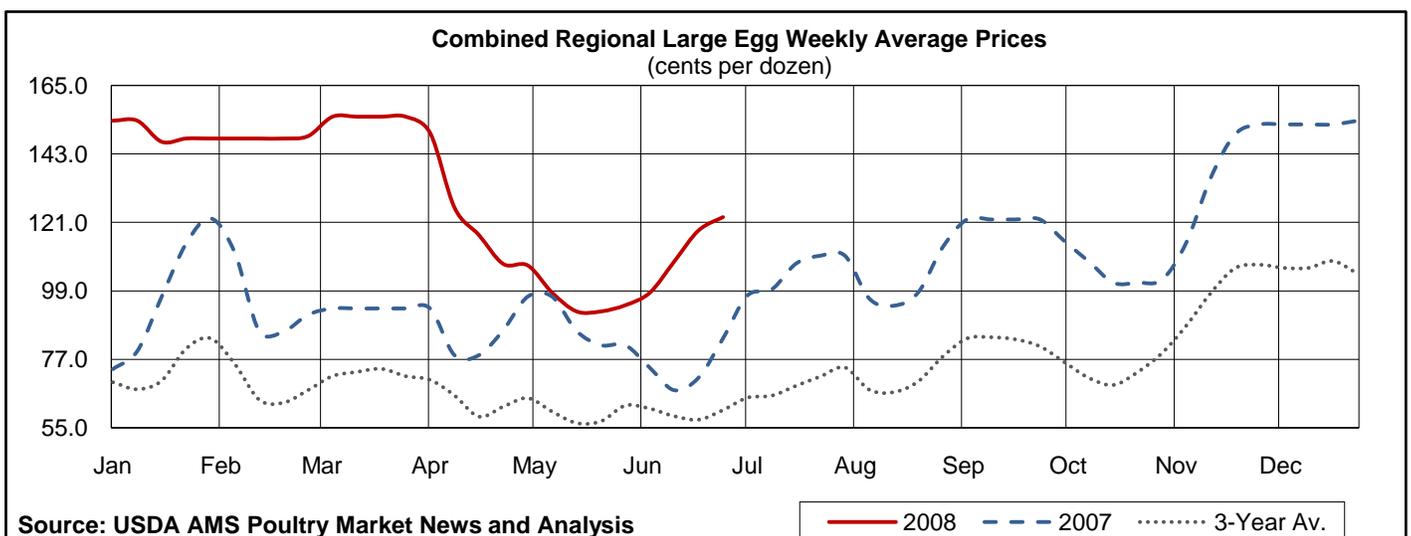
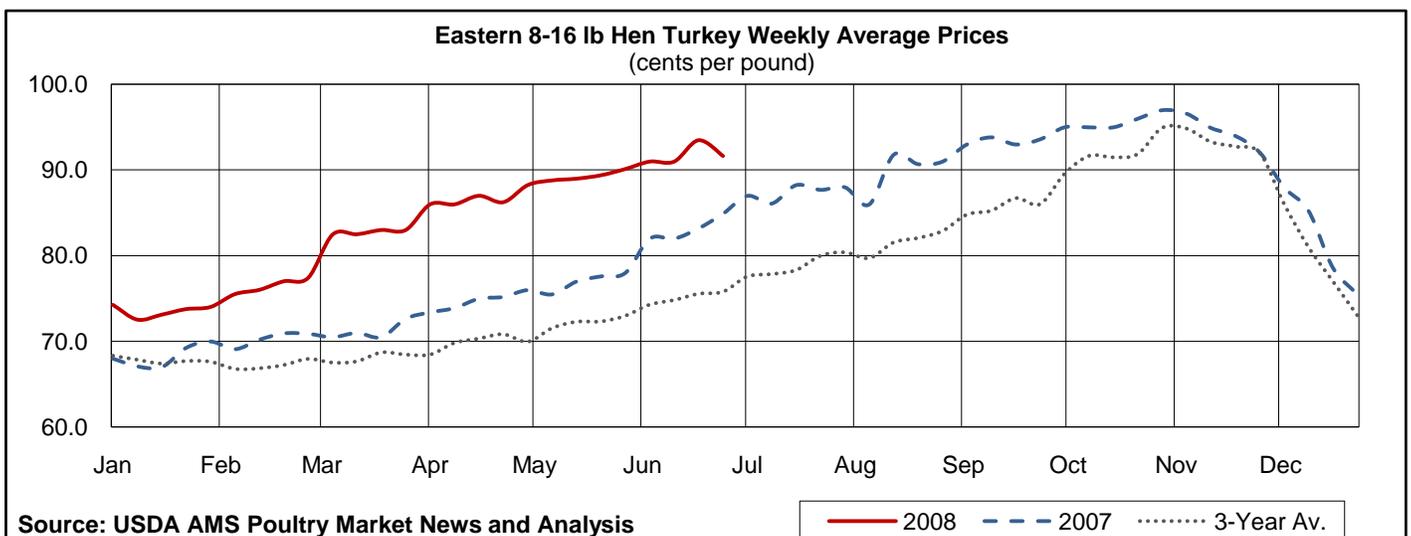
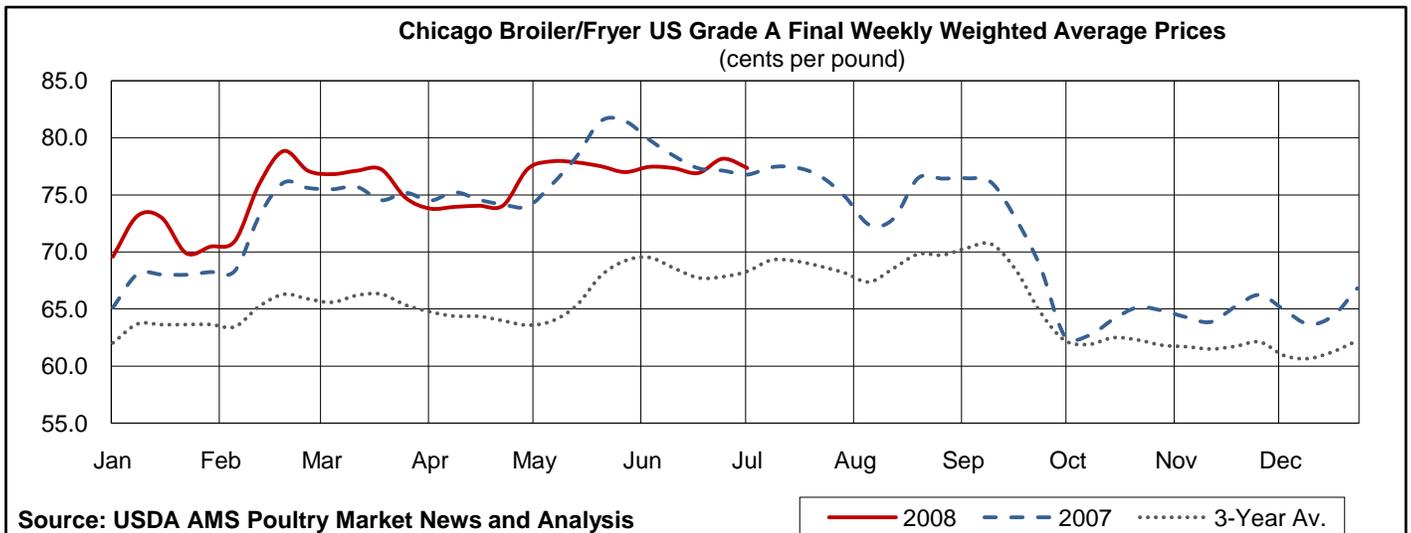
COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 28-JUNE-2008	Cases (In thousands)	% Change From	
REGIONS		LW	LY
North Atlantic	172.1	2	3
East North Central	626.4	-5	-3
West North Central	302.8	3	6
South Atlantic	160.1	-4	-10
South Central	52.5	-4	-10
West	199.3	-1	11
Total	1513.2	-2	0

Matched plants reporting

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
East North Central (WI, IL, MI, OH, IN)
West North Central (IA, MN, MO, KS, SD)
South Atlantic (SC, NC, VA, GA, FL, KY)
South Central (TN, AL, AR, MS, OK)
West (CA, CO, WA, OR, UT)



USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911
Michael Sheats, Chief	Fax	(202)720-2403
Atlanta, GA	Voice	(404)562-5850
Annie Terry, Officer-In-Charge	Fax	(404)562-5875
Jackson, MS	Voice	(601)965-4662
Gary Brown, Southern States Area Supervisor	Fax	(601)359-1175
Des Moines, IA	Voice	(515)284-4471
Mary L. Adkins, Officer-In-Charge	Fax	(515)284-4468
	Recorded	(515)284-4545
Long Beach, CA	Voice	(562)388-7337
Nettie Andry	Fax	(562)432-8295
	Recorded	(213)534-1335