



MIDWEST REGION DISTRIBUTOR REPORT

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Agricultural Marketing Service
Poultry Programs
Market News and Analysis Branch

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CHICAGO BROILER/FRYER

PRELIMINARY For Delivery the Week of 07-JUL-2008

| | RANGE | MAJORITY | WTD AVG | LOADS |
|---------|----------|----------|---------|-------|
| CHICAGO | 76-87.75 | 80-83 | 81.97 | 22 |

GEORGIA FOB DOCK PRICES

WEDNESDAY – 87.50

FRIDAY PRELIM. WTD. AVG. – 86.23

Georgia f.o.b. dock confirmed PRELIMINARY weighted average price on ice-packed parts:

Due to July 4th holiday, no weighted average on parts available until Monday. Thursday's weighted averages may be used as a Friday preliminary.

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR W/E 28-JUN-08

| | Current Week | Previous Week |
|---------------|--------------|---------------|
| Broiler/fryer | 151,747 | 170,146 |

MIDWEST BROILER/FRYER - Preliminary majority delivered prices increased 4 cents into the Chicago market. Whole broiler/fryer market tone continued fully steady to mostly firm. Whole bird offers very limited on light to good trade call. Fill-in trade noted on small mixed wogs at 85 cents delivered. Retail demand light to moderate, food service moderate to good; best activity noted into fast food, catering, delis, sports bars and holiday festivals. Floor stocks were in balance to short and transport issues continued to affect business; weights varied. Breast cuts were adequate to ample, wings and dark meat lines were tight. The market tone was fully steady to firm on leg items and wings, steady to barely steady on breast cuts.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, DENTS PER LB, DELIVERED, (MINIMUM 10,000 LB LOTS) W/E JULY 04, 2008

| 8-16 LB HENS | CURRENT | LAST | SAME WEEK | 16-24 LB TOMS | CURRENT | LAST | SAME WEEK |
|----------------|----------|---------|-----------|----------------|----------|----------|-----------|
| | WEEK | WEEK | YEAR AGO | | WEEK | WEEK | YEAR AGO |
| EASTERN REGION | 92.00 | 91.65** | 87.00 | EASTERN REGION | 92.00 | 91.50 ** | 85.50 ** |
| CENTRAL REGION | 92.00 | 91.55** | 85.50** | CENTRAL REGION | 92.00 | 91.50 ** | 85.50 ** |
| WESTERN REGION | 92.00 ** | 91.50** | 85.50** | WESTERN REGION | 92.00 ** | 91.50 ** | 85.50 ** |

**BASED ON OFFERS

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 28-JUN-2008 (PRELIMINARY)

YOUNG CHICKENS THOUSANDS

| | |
|----------------|-----------|
| Head | 168,743 |
| Avg Wt | 5.50 |
| Last week | 166,930 |
| Same wk yr ago | 166,260 |
| Avg Wt | 5.55 |
| To-date/2008 | 4,274,421 |
| To-date/2007 | 4,145,918 |

LIVE TURKEYS SLTRD UNDER FEDERAL INSPECTION

YOUNG HENS YOUNG TOMS THOUSANDS

| | | |
|----------------|--------|--------|
| Head | 2,111 | 2,893 |
| Avg Wt | 16.35 | 38.17 |
| Last week | 2,064 | 2,774 |
| Same wk yr ago | 2,057 | 2,701 |
| Avg Wt | 16.64 | 37.69 |
| To-date/2008 | 51,174 | 70,821 |
| To-date/2007 | 50,210 | 66,339 |

FRESH BEEF CUTS

FOB Negotiated

| | PRICE | RANGE | WTD AVG |
|---------------------------------|--------|--------|---------|
| 112A 3 Rib, ribeye, bnls, heavy | 610.00 | 660.25 | 647.87 |
| 168 3 Round, top inside round | 207.00 | 224.00 | 215.99 |
| 180 3 Loin, strip, bnls, 0x1 | 584.00 | 674.00 | 613.85 |
| Ground Beef 81% | 144.00 | 156.00 | 149.95 |

Source: USDA/AMS, Livestock and Grain Market News