



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Inquiry remains limited for current needs and light to moderate for deferred shipments. Offerings are light to moderate and held with confidence. The market tone on bulk parts and meats was mixed but remains mostly steady. Demand was light to moderate. Trading was slow to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate and centered on tom drums and thigh meat, balance was slow. Demand was light to moderate. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 01, 2008**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION	91-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 02, 2008**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION	91-93	-	-	-	-	-	-	-	-
WESTERN REGION	91-93	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 JULY 2008.

The market tone on tom necks and tom full-cut wings was steady to barely steady with lower trending offering prices noted, tom drums and tom 2-joint wings steady, tails steady to firm with tom strongest. Demand light to moderate, best on tom drums and tails. Offerings of tails short to light, tom drums light, tom 2-joint wings light to adequate, tom necks and full-cut wings adequate to fully adequate. The market tone on thigh was steady to firm for the light to moderate demand. Offerings short to light and held with confidence. The market tone on mechanically separated turkey was barely steady at best. Offerings adequate to ample for the limited buyer interest. Trading slow to instances moderate. Frozen young hen breast meat traded at 165 cents delivered domestic and frozen scapula 109 cents delivered export.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	133.00-137.00		135.00	360
BREASTS, 4-8 LBS GRADE A--FRESH 2/	179.00		179.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/	124.50		124.50	80
DRUMSTICKS, TOM	54.00		54.00	20
DRUMSTICKS, TOM--FRESH	52.00		52.00	40
DRUMSTICKS, HEN		M	51.00	80
WINGS, FULL-CUT, TOM	47.00		47.00	20
WINGS, FULL-CUT, HEN		F	47.13	23
WINGS, V-TYPE, TOM	60.00		60.00	80
WINGS, V-TYPE, HEN		F	69.73	22
NECKS, TOM		F	41.39	33
NECKS, HEN		F	38.00	15
BREASTS, B/S, TOM 3/		F	170.67	60
BREASTS, B/S, TOM--FRESH 3/	172.00-174.00		173.00	240
THIGH MEAT	104.50-105.00		104.75	80
THIGH MEAT--FRESH		F	104.00	20
BREAST TRIM MEAT	121.00		121.00	80
SCAPULA MEAT	105.00		105.00	80
WING MEAT WITH SKIN				
TENDERLOINS		F	167.00	40
DESTRAPPED TENDERS		M	174.00	20
DESTRAPPED TENDERS--FRESH	174.00		174.00	40
MECHANICALLY SEPARATED 4/		F	24.00	12
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	53.00		53.00	120
WINGS FULL-CUT - TOMS	46.00		46.00	54
WINGS, V-TYPE, TOM		M	57.50	108
TAILS	40.00		40.00	40
MECHANICALLY SEPARATED 4/		F	26.00	120
THIGH MEAT - FROZEN		F	104.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	116-163

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-92
FROZEN TURKEYS Y TOMS 14-24#	91-92
FROZEN TURKEYS Y TOMS 24-28#	92-93

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 JULY 2008.

The market tone on bulk parts and meats was steady, except full-cut wings, mechanically separated turkey, tom necks steady to barely steady and tails firm. Demand was light to moderate, best for tails. Offerings are light to adequate. Trading was slow to moderate this holiday shortened week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	135.00	360
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	179.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		T	124.50	80
DRUMSTICKS, TOM		T	54.00	20
DRUMSTICKS, TOM--FRESH	54.00		54.00	40
DRUMSTICKS, HEN		M	51.00	80
WINGS, FULL-CUT, TOM	44.00-47.00		45.44	180
WINGS, FULL-CUT, HEN		F	47.13	23
WINGS, V-TYPE, TOM	60.00		60.00	40
WINGS, V-TYPE, HEN		F	69.73	22
NECKS, TOM	41.00		41.00	20
NECKS, HEN		F	38.00	15
BREASTS, B/S, TOM 3/		F	170.67	60
BREASTS, B/S, TOM--FRESH 3/	170.00-181.00		173.96	142
THIGH MEAT		T	104.75	80
THIGH MEAT--FRESH		F	104.00	20
BREAST TRIM MEAT		T	121.00	80
SCAPULA MEAT		T	105.00	80
WING MEAT WITH SKIN				
TENDERLOINS		F	167.00	40
DESTRAPPED TENDERS		M	174.00	20
DESTRAPPED TENDERS--FRESH		T	174.00	40
MECHANICALLY SEPARATED 4/	26.00		26.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	26.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	54.00		54.00	40
WINGS FULL-CUT - TOMS		T	46.00	54
WINGS, V-TYPE, TOM		M	57.50	108
TAILS		T	40.00	40
MECHANICALLY SEPARATED 4/		F	26.00	120
THIGH MEAT - FROZEN	104.00		104.00	10

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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