



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were 1 cent higher in the West, unchanged in the Northeast, and Midwest was mixed, but mostly unchanged from last week. Trade sentiment was at least steady in the Northeast, steady to fully steady in the West and steady to firm in the Midwest. Demand covered the full range, mostly fair to moderate, with hopes of progress for upcoming holiday and first of the month. Supplies were usually sufficient to satisfy trade needs, however, in the Northeast small sizes were in the tightest position. Floor stocks were adequate to ample. In the parts structure, movement was fair to mostly moderate. Breast items were mixed, with tenders in the longest position. Dark meat items and wings were sufficient to tight and moving satisfactorily. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

**FINAL BROILER FRYER** Prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 30-JUN-2008 (cents per lb)

Areas	US grade A			: Composite	
	Maj	Wtd Avg	Lds	:Wtd Avg	Lds
Boston/New England	TFEWR			: 78.44	18
Chicago	76.00-79.00	77.36	26	: 77.57	49
Ohio Cities	TFEWR			: 76.90	13
Denver	94.50	94.50	11	: 93.35	13
Detroit	79.00-81.00	80.11	9	: 79.97	60
Los Angeles	95.00	94.47	58	: 91.60	141
New York	76.00-79.00	77.85	20	: 80.64	45
Philadelphia	75.50-77.00	76.50	11	: 77.86	22
Pittsburgh	75.00-78.00	77.27	11	: 82.37	51
St. Louis	76.00-77.25	76.66	19	: 78.39	28
San Francisco	95.50	94.31	32	: 94.40	33

### Composite Weighted Average

Loads	06/30/08	Change Last Wk	06/23/08	07/02/07
473	83.61	1.22	82.39	80.68

**WOG Broilers** - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	82.00-84.00	82.92	27
Central	74.00-84.00	78.70	66
Western	87.00-96.75	91.13	40
<b>Southeast Area FOB Dock Equivalent</b>			
Mississippi	84.00-88.00	86.44	89

**GEORGIA FOB DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **86.75** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

### MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,108	76.00-88.00	84.78

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	178.50	1,406
BREASTS - B/S	153.50	5,658
BREASTS - WHOLE	86.50	1,390
THIGH MEAT - B/S	129.50	1,177
LEG QUARTERS	50.50	9,107
WINGS	100.50	2,676

GA DEPT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION** Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to fairly good as dealers assess market developments entering the holiday week. Offerings of 3 pound and lighter sizes were balanced to well cleared; heavier sizes were generally sufficient for current needs. Movement through retail and distributive channels moderate. The market tone was fully steady on the smaller sizes; steady on the heavier sizes. In the parts complex, breast items were fully adequate; wings were in good balance and most dark meat cuts were adequate and clearing satisfactorily.

**SOUTHERN REGION** Trade sentiment was steady. Demand was fair to moderate, best where holiday needs increased. Supplies of all sizes were sufficient to satisfy trade needs. In the parts structure, movement was fair for moderate for early week trading. Breast items and wings were mixed, but available. Dark meat items were in good balance to barely adequate. In production areas, live supplies were moderate. Weights were mostly desirable.

**WESTERN REGION** The final majorities in both San Francisco and Denver were up 1 cent from last Monday's majority price. The whole fryer and WOG market tone was steady to fully steady with limited offers. Demand into retail and distributive sectors was generally moderate with many anticipating improvement for first of the month and the 4th of July. Floor stocks were generally in balance; size desirable. Parts supplies were adequate to close. The trade sentiment was steady to firm on wings and dark meat cuts with the balance of parts steady. The Los Angeles negotiated WOG average was up 2.1 cents to 87.63 cents with a volume of 34 loads, up 6 percent.

**MIDWEST** Final majority delivered prices decreased slightly in St. Louis area, Detroit and Chicago unchanged; Ohio cities TFEWR. Whole broiler/fryer market tone was steady to firm on light to moderate producer offerings. Retail and food service demand covered the full range, mostly slow to moderate. Retail and fast food trade were optimistic of increased activity for first of month and holiday. Floor stocks adequate to ample; weights trending heavy. Parts supplies were in close balance to available. The market tone was steady to firm on wings and dark meat, steady to occasionally firm on boneless/skinless breast and steady on all other parts.

**DELMARVA** Movement of ready-to-cook whole birds was fair to moderate following the weekend with best interest to cover upcoming holiday needs. Offerings were sufficient for larger sizes, but smaller weights were in the tightest position. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderately heavy, however, many plants will be down Friday for the holiday. Less than trucklot asking prices remained unchanged at 78 to 88 cents. Trade sentiment was steady. In the parts complex, dark meat was in good balance to well cleared. Wings were adequate, and breast items were mixed, but available.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

### BRANDED U.S. GRADE A

RANGE	76-92
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity remained fair to mostly moderate as dealers assess market conditions entering the week. Offerings of breast items were fully sufficient for current needs; wings were adequate and clearing satisfactorily. Tenders were at least adequate to available and most dark meat cuts were adequate to well cleared with legs and leg quarters the best balance. Movement through retail and distributive channels was moderate but noted as improving approaching the holiday. The market tone was generally steady for breast items; at least steady for wings and leg cuts.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	155		147.60	515,640
TENDERLOINS	130		131.85	144,240
BREAST - WITH RIBS	79-80		85.89	138,120
BREAST - LINE RUN	79		80.18	61,200
LEGS	70-71		74.33	151,600
LEG QUARTERS (BULK)	50-51		51.76	315,320
DRUMSTICKS	64-65		75.84	43,560
THIGHS	60-61		72.50	52,200
B/S THIGHS	126-127		127.73	29,000
WINGS (WHOLE)	98-99		98.02	134,680
BACKS AND NECKS (STRIPPED)	12-14		13.22	22,440
LIVERS (5 POUND TUBS)	35-40		37.04	2,000
GIZZARDS (HEARTS)	50-55		45.92	21,400

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).  
 \* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.  
 \*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ARKANSAS BROILER PARTS** FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,378	137.00-188.00	137-147	145.43
TENDERLOINS	321	122.00-213.00	-	140.90
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	1,538	46.00-48.00	-	47.84
LEG QUARTERS (4/10)	1,432	47.00-50.00	49-50	49.65
WINGS (WHOLE)	970	71.00-94.00	-	86.37
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,290	51.00-58.00	53	53.29

**ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)**

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/30	06/26	06/26	06/23	06/19
Alabama	4,324	4,217	5.32	4,136	5.28
Arkansas	5,257	5,271	5.48	5,120	5.45
Delmarva	2,282	2,248	5.81	2,234	5.84
KY-LA-TN	2,209	2,381	5.04	2,445	5.06
Mississippi	3,100	3,079	5.62	3,085	5.77
North Carolina	2,835	2,750	6.93	2,701	6.85
Texas	2,552	2,601	5.18	2,516	5.18
Total	22,559	22,547	5.60	22,237	5.60
Mon	22,559 (A)			22,237 (A)	

(A) Weekly cumulative for states listed above.  
 Broiler-fryer slaughter under federal inspection for 30-Jun 2008 is estimated to be 33,751,000 up 1.14 percent from a week ago. and up 1.9 percent from a year ago.  
 (last week 33,369,000 last year 33,112,000)

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	369	132.00-192.00	-	144.06
TENDERLOINS	201	115.00-188.00	-	126.42
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	223	65.00-71.00	67-69	67.57
LEG QUARTERS (BULK)	371	47.00-52.00	49-50	49.55
LEG QUARTERS (4/10)	1,142	48.00-53.00	51-52	51.13
WINGS (WHOLE)	200	72.00-88.00	-	77.50
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	95	118.00-128.00	-	121.79

Index Based on Southern States Parts Trading for Jun 30, 2008 -- F.O.B. Dock  

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.00 - 63.50	61.05	60.81

  
 The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**  
 ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES  
 DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI  
 WEEK OF 30-JUN-2008 TO 04-JUL-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	137.00 - 158.00	137.00 - 152.00
TENDERLOINS	117.00 - 145.00	127.00 - 133.00
BREAST - LINE RUN	77.00 - 104.00	80.00 - 87.00
LEGS	69.00 - 75.00	-
LEG QUARTERS (BULK)	48.00 - 57.00	49.00 - 52.00
LEG QUARTERS (4/10)	50.00 - 58.00	52.00 - 55.00
DRUMSTICKS	63.00 - 68.00	-
THIGHS	60.00 - 73.00	-
B/S THIGHS	123.00 - 134.00	-
WINGS (WHOLE)	76.00 - 102.00	93.00 - 99.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 56.00	-

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	98.5-114.5
WOGS 2# & UP - CUT UP 8&9 PIECES	102-119
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

**DELIVERED TO RETAILERS**

FRESH FRYERS	102-111
ROASTERS 4# & UP	109-118
HENS UNDER 5	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

BROILER/FRYER 2# &	DRY PACK	128
	ICE PACK	159
ROASTERS 4# & UP	ICE PACK	175
	DRY PACK	117
HENS OVER 5#	DRY PACK	112
	ICE PACK	114
DUCKS		235-238

**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The MSC market tone was at least steady. Supplies of fresh 15-20% were in good balance to well cleared with the remainder in close balance to tight. Demand for fresh and frozen was fairly good to good. Supplies of raw materials remained tight with continued good interest. Domestic movement was mostly moderate. Export demand was good with most inquiry from Mexico and Central American countries. All schedules were normal.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	27-Jun-08	Last Week	Last Year	27-Jun-08	Last Week	Last Year
<b>15% or Less</b>						
Price Range	25.00	27.00	18.50	24.00 - 25.50	25.00 - 25.50	17.00-18.50
Wtd Avg Price	25.00	27.00	18.50	24.63	25.12	18.16
Volume Traded	55	55	261	161	161	380
Volume Exported	55	55	261	-	-	-
<b>15-20%</b>						
Price Range	18.00 - 30.00	23.00 - 30.00	15.00-21.00	16.50 - 26.00	16.50 - 26.00	11.00-16.00
Wtd Avg Price	26.19	27.65	17.75	20.99	20.57	13.16
Volume Traded	831	857	2,180	1,989	3,356	2,209
Volume Exported	831	776	2,020	-	694	327
<b>20% or More</b>						
Price Range	-	-	-	-	-	14.00
Wtd Avg Price	-	-	-	-	-	14.00
Volume Traded	-	-	-	-	-	243
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	May 2008	Apr 2008	May 2007	May 2008	Apr 2008	May 2007
<b>15% or Less</b>						
Wtd Avg Price	25.34	20.77	17.45	23.96	21.89	16.99
Volume Traded	386	216	1,288	878	912	1,503
Volume Exported	266	216	1,087	-	-	-
<b>15-20%</b>						
Wtd Avg Price	26.32	22.69	17.79	19.28	18.04	13.09
Volume Traded	7,125	7,926	4,596	12,816	12,004	10,407
Volume Exported	6,705	6,493	3,974	2,806	3,263	2,124
<b>20% or More</b>						
Wtd Avg Price	-	-	-	-	18.43	14.00
Volume Traded	-	-	-	-	286	400
Volume Exported	-	-	-	-	-	-



**LIVE HEAVY TYPE HENS (7 POUNDS AND UP)**

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 30-JUNE-08

**SOUTH CENTRAL**

Trading levels were generally unchanged from the past week. Demand was moderate for adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

**SOUTHEAST**

Prices were generally unchanged when compared to the previous week. Demand was mostly moderate for the at least adequate offerings. Processing schedules were noted as normal to less than normal with most operations down for the 4th of July holiday. Sales of finished product was fair to moderate. The undertone was steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-13 CENTS/LB.		9.84

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-14.5 CENTS/LB.		10.01
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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