



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JUNE 25, 2008
VOL. 55 NO. 76

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on whole body hens and toms was steady to fully steady. No trading was reported. Demand was limited for both prompt and deferred shipments. Offerings are light and held with confidence. The market tone on bulk parts and meats was mostly steady. Demand was light to moderate. Trading was slow to moderate and centered on export channels. Offerings were mixed, ranging from light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Inquiry was light to moderate. Offerings ranged from light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 24, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION	91-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-92	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 25, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION	91-92	-	-	-	-	-	-	-	-
WESTERN REGION	91-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 JUNE 2008.

The market tone on breast trim and scapula was steady to fully steady with scapula strongest, balance of white meat mostly steady. Demand light to mostly moderate. Offerings of scapula light and spotty, breast trim light to adequate, tom breast meat and destrapped tenderloins mixed but mostly adequate, wing meat with skin adequate to fully adequate. The market tone on 4-8 lb. breasts was generally steady, institutional sizes steady to barely steady. Demand light. Offerings of 4-8 lb. breasts light to adequate, institutional sizes mixed with supplies varying by size and seller. Most processors working shortened holiday processing schedules next week. Trading slow to moderate with activity centered on mechanically separated turkey for domestic and tom bulk parts for export. For domestic: breeder wings 47, 90% lean ground turkey 57 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	152.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00-55.50		55.40	43
DRUMSTICKS, TOM--FRESH	52.50		52.50	40
DRUMSTICKS, HEN		M	52.00	20
WINGS, FULL-CUT, TOM	49.00		49.00	22
WINGS, FULL-CUT, HEN	48.00		48.00	17
WINGS, V-TYPE, TOM	58.00		58.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	40.00-42.00		41.13	46
NECKS, HEN	39.00		39.00	13
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	172.92	467
THIGH MEAT		F	103.00	40
THIGH MEAT--FRESH		F	104.00	40
BREAST TRIM MEAT	120.00		120.00	80
SCAPULA MEAT		M	108.00	40
WING MEAT WITH SKIN		M	71.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	173.33	30
MECHANICALLY SEPARATED 4/	25.50-28.00		27.50	280
MECHANICALLY SEPARATED--FRESH 4/	25.00-29.00		26.33	120

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	53.00-55.00		53.67	120
WINGS FULL-CUT - TOMS	46.00-47.00		46.50	216
WINGS, V-TYPE, TOM	57.00		57.00	108
TAILS		F	33.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	104.50		104.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	130-163
TURKEYS Y TOMS UNDER 22#	130-163
TURKEYS Y TOMS 22-24#	130-163
TURKEYS Y TOMS 24-26#	130-163
TURKEYS Y TOMS 26 LBS & OVER	130-163

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-92
FROZEN TURKEYS Y TOMS 14-24#	91-92
FROZEN TURKEYS Y TOMS 24-28#	92-93

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JUNE 2008.

The market tone on parts and meats was mostly steady. Demand was light to moderate. Trading was slow to moderate with the most movement through export channels. Offerings are mixed, ranging from light to adequate. The market tone on 4-8 lb. breasts was generally steady, institutional sizes steady to barely steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	152.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	55.40	43
DRUMSTICKS, TOM--FRESH		T	52.50	40
DRUMSTICKS, HEN	50.00		50.00	20
WINGS, FULL-CUT, TOM	49.00		49.00	40
WINGS, FULL-CUT, HEN	47.00		47.00	15
WINGS, V-TYPE, TOM	58.00-60.00		58.86	35
WINGS, V-TYPE, HEN	77.00		77.00	15
NECKS, TOM	40.00-42.00		41.60	100
NECKS, HEN	37.00		37.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	172.00		172.00	40
THIGH MEAT	104.00		104.00	24
THIGH MEAT--FRESH		F	104.00	40
BREAST TRIM MEAT		T	120.00	80
SCAPULA MEAT		M	108.00	40
WING MEAT WITH SKIN		M	71.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	173.33	30
MECHANICALLY SEPARATED 4/		T	27.50	280
MECHANICALLY SEPARATED--FRESH 4/		T	26.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS	52.00-54.00		53.08	174
WINGS FULL-CUT - TOMS	49.00		49.00	54
WINGS, V-TYPE, TOM		T	57.00	108
TAILS	33.00-36.00		34.28	282
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	104.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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