



USDA TURKEY MARKET NEWS REPORT

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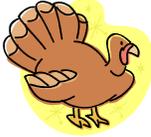
Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on whole turkeys was steady to fully steady. Demand seasonally light with no trading reported. Offerings light to adequate and held with confidence. The market tone on white meat was mostly steady with breast trim and scapula steady to fully steady. The market tone on tom drums and tails was steady to fully steady, balance of tom bulk parts steady to barely steady. Demand light to moderate on white meat and tom bulk parts items. Trading slow. Offerings of breast trim, scapula, tails and tom drums light and spotty, balance of white meat and tom bulk parts adequate to fully adequate.

EXPORT MARKET HIGHLIGHTS

Trading slow. The market tone on thigh meat, tom drums, and tails was steady to fully steady, mechanically separated turkey steady to barely steady, balance of items generally steady. Demand light to moderate with offerings mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	130-163
TURKEYS Y TOMS UNDER 22#	130-163
TURKEYS Y TOMS 22-24#	130-163
TURKEYS Y TOMS 24-26#	130-163
TURKEYS Y TOMS 26 LBS & OVER	130-163

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	91-92
FROZEN TURKEYS Y TOMS 28# & UP	92-93
BREASTS 10-12#	170-175
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-92
FROZEN TURKEYS Y TOMS 14-24#	91-92
FROZEN TURKEYS Y TOMS 24-28#	92-93

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 23, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD VOLUME		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
			AVG	(000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-93.5	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-92.5	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION	91-92	-	-	-	-	-	-	-	-
WESTERN REGION	91-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JUNE 2008.

The market tone on tom drums and tails was steady to fully steady, tom wings and necks steady to barely steady. Demand light to moderate. Offerings of tom drums and tails light and spotty, tom wings and necks adequate to fully adequate. The market tone on thigh meat was steady to fully steady. Demand light to moderate for the limited offerings, The market tone on mechanically separated turkey was barely steady at best. Demand light at best for the adequate to instances ample offerings. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	152.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	53.00	20
DRUMSTICKS, TOM--FRESH	52.00		52.00	40
DRUMSTICKS, HEN	52.00		52.00	20
WINGS, FULL-CUT, TOM		F	49.00	40
WINGS, FULL-CUT, HEN		F	47.00	28
WINGS, V-TYPE, TOM		W	58.00	20
WINGS, V-TYPE, HEN		M	77.00	20
NECKS, TOM		F	41.00	20
NECKS, HEN		F	38.00	28
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	172.92	467
THIGH MEAT		F	103.00	40
THIGH MEAT--FRESH		F	104.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	108.00		108.00	40
WING MEAT WITH SKIN	71.00		71.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	173.33	30
MECHANICALLY SEPARATED 4/		R	26.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	31.48	66
EXPORT TRADING				
DRUMSTICKS, TOMS		F	53.22	658
WINGS FULL-CUT - TOMS	47.00		47.00	106
WINGS, V-TYPE, TOM		F	64.50	324
TAILS		F	33.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	103.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.