



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the West and Northeast, and Midwest was mixed but mostly unchanged from last week. Trade sentiment was steady in the Northeast, fully steady in the West, and steady to instances firm in the Midwest. Retail and food service demand covered the full range, mostly slow to moderate. Supplies of all sizes were usually sufficient to satisfy trade needs. Floor stocks were adequate. In the parts structure, movement was mostly fair to moderate for early-week trading. Breast items were in good balance with boneless skinless instances tight and tenders more available. Wings were mixed, but smaller sizes were in closer balance. Dark meat was adequate to well cleared. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.



Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 23-JUN-2008

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	78.74	19
Chicago	76.00-79.00	78.17	24 :	77.59	50
Ohio Cities	TFEWR		:	76.90	14
Denver	93.50	93.50	11 :	92.10	13
Detroit	79.00-81.00	79.89	9 :	79.70	56
Los Angeles	94.00	93.51	53 :	90.01	138
New York	76.00-79.00	77.71	21 :	81.23	57
Philadelphia	75.50-77.00	76.21	12 :	77.65	23
Pittsburgh	75.00-78.00	76.83	12 :	82.70	58
St. Louis	76.75-77.75	77.13	19 :	78.29	30
San Francisco	94.50	93.70	32 :	84.48	100

Composite Weighted Average

Loads	06/23/08	Change	Last Wk 6/16/08	06/25/07
558	82.39	-.05	82.44	80.60

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	82.00-84.00	83.06	32
Central	74.00-84.00	78.28	69
Western	87.00-96.00	89.29	53
Southeast Area FOB Dock Equivalent			
Mississippi	83.00-87.00	85.90	93

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 86.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,095	76.00-90.00	84.28

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	178.00	1,346
BREASTS - B/S	150.00	5,576
BREASTS - WHOLE	85.50	1,365
THIGH MEAT - B/S	128.00	1,117
LEG QUARTERS	49.50	8,822
WINGS	104.00	2,637

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was generally fair to instances good, mostly moderate as dealers assess market developments entering the week. Offerings of most sizes were sufficient to be balanced for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was generally steady. In the parts complex, breast items and wings were in good balance to well cleared; most dark meat cuts were adequate and clearing satisfactorily.

SOUTHERN BROILER/FRYERS Trade sentiment was steady. Demand was fair to moderate, best where promotions were featured. Supplies of all sizes were sufficient to satisfy trade needs. In the parts structure, movement was mostly fair for early-week trading. Breast items and wings were adequate to closely cleared. Dark meat remained in good balance to well cleared and held with confidence. In production areas, live supplies were moderate. Weights were mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last week. The market tone was fully steady overall. Regular commitments and new negotiations were trading at unchanged to mainly higher prices. Offerings were in fairly good balance. Buying activity had improved in some areas to cover planned feature activities. Retailer demand was moderate to fairly good. Dealers reported desirable weekend carryovers. Prices reported on parts for this week's delivery at 51-58 for leg quarters, 89-109 for wings, 79-103 for breasts with ribs attached and 134-142 for boneless breasts. Trade sentiment was steady to firm on parts. The Los Angeles negotiated WOG average was up .70 to 85.53 with the volume reported down 9 percent at 32 loads.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices increased slightly into the St. Louis market, unchanged into Detroit and Chicago; Ohio cities TFEWR. Whole broiler/fryer market tone was steady to instances firm. Offerings limited for light to moderate trade call. Retail and food service demand covered the full range, although slow to moderate for the most part. Floor stocks adequate; weights in desirable range. Supplies of all parts were in close balance to tight: except large wings, drums and tenderloins were available. The market tone was steady on all parts, occasionally firm on boneless/skinless breast.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to instances good entering the week. Seller offerings were generally sufficient for current trade needs. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 78 to 88 cents. Trade sentiment was mostly steady. In the parts complex, breast items and wings were balanced to well cleared. Dark meat cuts were adequate to close with legs and leg quarters in the best position.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	76-91
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased as dealers noted fairly good clearances over the weekend and was noted as mostly moderate overall. Offerings of breast items and wings were in good balance to well cleared; tenders were at least adequate for current needs. Dark meat cuts were about adequate to adequate and clearing satisfactorily with legs and leg quarters in the best balance. Movement through retail and distributive channels was fair to moderate. The market tone was at fully steady to firm for breast items and wings; at least steady to fully steady for leg cuts. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		150-155	143.27	501,946
TENDERLOINS		130	132.13	120,160
BREAST - WITH RIBS		79-80	84.29	89,760
BREAST - LINE RUN		79	80.62	61,200
LEGS		69-70	68.55	169,320
LEG QUARTERS (BULK)		49-50	49.64	179,800
DRUMSTICKS		64-65	71.54	34,400
THIGHS		60-61	70.46	33,280
B/S THIGHS		126-127	126.10	40,560
WINGS (WHOLE)		96-97	103.01	137,000
BACKS AND NECKS (STRIPPED)		12-14	13.16	16,880
LIVERS (5 POUND TUBS)		35-40	38.97	5,800
GIZZARDS (HEARTS)		50-55	48.60	10,040

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,004	120.00-186.00	128-143	138.00
TENDERLOINS	308	125.00-216.00	-	137.87
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	988	45.00-47.00	46-47	46.78
LEG QUARTERS (4/10)	1,279	47.00-50.00	48-49	48.85
WINGS (WHOLE)	887	65.00-101.00	65-70	70.57
DRUMSTICKS	198	59.00-68.00	59-60	61.12
THIGHS	1,610	47.00-57.00	52-53	53.04

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/23	06/19	06/19	06/16	06/12
Alabama	4,250	4,163	5.28	4,175	5.36
Arkansas	5,183	5,163	5.45	4,904	5.48
Delmarva	2,208	2,262	5.84	2,272	5.84
KY-LA-TN	2,269	2,358	5.06	2,076	4.98
Mississippi	3,034	3,010	5.77	3,064	5.63
North Carolina	2,815	2,755	6.85	2,666	6.66
Texas	2,550	2,613	5.18	2,643	5.06
Total	22,309	22,324	5.60	21,800	5.55
Mon	22,309 (A)			21,800 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 23-Jun 2008 is estimated to be 33,377,000 up 2.03 percent from a week ago. and up 5.5 percent from a year ago.

(last week 32,713,000 last year 31,635,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	420	138.00-199.00	-	145.90
TENDERLOINS	216	112.00-196.00	-	134.44
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	386	46.00-50.00	48-49	48.69
LEG QUARTERS (4/10)	974	45.00-52.00	50-51	50.33
WINGS (WHOLE)	210	72.00-95.00	-	79.71
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Index Based on Southern States Parts Trading for Jun 23, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.00 - 61.50	60.35	59.07

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 23-JUN-2008 TO 27-JUN-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	133.00 - 150.00	134.00 - 148.00
TENDERLOINS	115.00 - 145.00	130.00 - 132.00
BREAST - LINE RUN	61.00 - 104.00	80.00 - 85.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	46.00 - 54.00	47.00 - 50.00
LEG QUARTERS (4/10)	48.00 - 56.00	50.00 - 53.00
DRUMSTICKS	59.00 - 68.00	-
THIGHS	57.00 - 73.00	-
B/S THIGHS	123.00 - 134.00	-
WINGS (WHOLE)	83.00 - 99.00	84.00 - 92.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 60.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	98.5-114.5
WOGS 2# & UP - CUT UP 8&9 PIECES	102-119
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	102-111
ROASTERS 4# & UP	109-118
HENS UNDER 5	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

BROILER/FRYER 2# & OVER	DRY PACK	135
	ICE PACK	142-159
ROASTERS 4# & UP	ICE PACK	140
	DRY PACK	127
HENS OVER 5#	ICE PACK	110
	DRY PACK	120
DUCKS		207-226

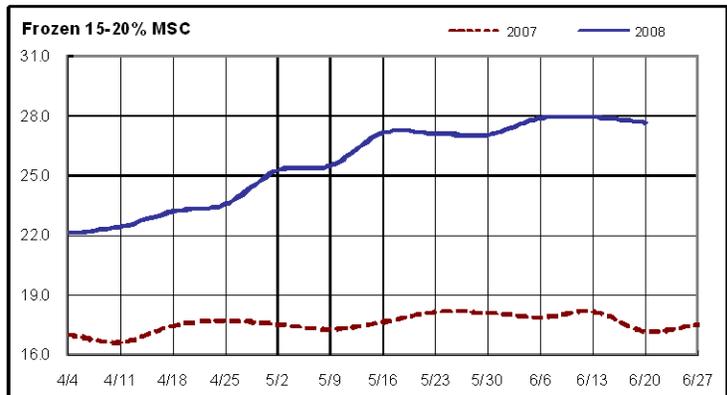
National Mechanically Separated Chicken

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.)

The MSC market tone was steady to fully steady. Supplies of fresh 15-20% were well cleared with the remainder in good balance to tight. Demand for fresh and frozen was good. Supplies of raw materials were tight with continued good interest. Domestic movement was mostly moderate. Export demand was good with most inquiry from Mexico and Central American countries; minimal disruptions at the Mexican border. All schedules were normal.

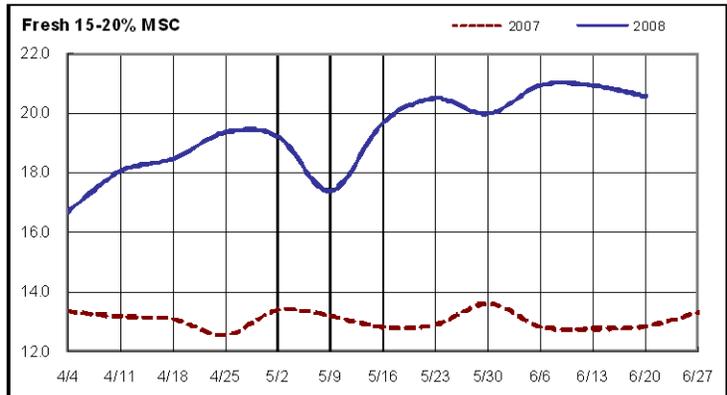
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	20-Jun-08	Last Week	Last Year	20-Jun-08	Last Week	Last Year
15% or Less						
Price Range	27.00	26.00	18.00-21.00	25.00 - 25.50	24.00 - 26.75	17.00-19.00
Wtd Avg Price	27.00	26.00	18.40	25.12	25.19	17.99
Volume Traded	55	54	302	161	162	402
Volume Exported	55	54	262	-	-	-
15-20%						
Price Range	23.00 - 30.00	23.00 - 30.00	15.00-21.00	16.50 - 26.00	17.00 - 28.00	11.00-16.00
Wtd Avg Price	27.65	27.95	17.54	20.57	20.94	13.52
Volume Traded	857	1,407	1,684	3,356	2,783	2,021
Volume Exported	776	1,047	1,604	694	305	162
20% or More						
Price Range	-	-	-	-	-	14.00
Wtd Avg Price	-	-	-	-	-	14.00
Volume Traded	-	-	-	-	-	120
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2008	Apr 2008	May 2007	May 2008	Apr 2008	May 2007
15% or Less						
Wtd Avg Price	25.34	20.77	17.45	23.96	21.89	16.99
Volume Traded	386	216	1,288	878	912	1,503
Volume Exported	266	216	1,087	-	-	-
15-20%						
Wtd Avg Price	26.32	22.69	17.79	19.28	18.04	13.09
Volume Traded	7,125	7,926	4,596	12,816	12,004	10,407
Volume Exported	6,705	6,493	3,974	2,806	3,263	2,124
20% or More						
Wtd Avg Price	-	-	-	-	18.43	14.00
Volume Traded	-	-	-	-	286	400
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis
Atlanta, GA (404) 562-5850 / Des Moines, IA (515) 284-4471 - www.ams.usda.gov/pymarketnews.htm

Prepared: 20-Jun-08 10:29 AM Central Time by LA/JRF

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 23-JUNE-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-13		9.76

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly moderate for the adequate to at least adequate offerings. Processing schedules were noted as normal to instances heavy. Sales of finished product was fair to moderate. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 23-JUNE-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-14.5	CENTS/LB.	9.99
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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