

USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

DANCE



NATIONAL EGG MARKET AT-A-GLANCE

Prices in the Southeast region were higher on all sizes. In most other areas prices were higher on heavier weights with medium eggs unchanged, however New York prices were unchanged when compared to values a week earlier. Trade sentiment was steady. Demand was light to good, usually moderate. Supplies were adequate for current trade requirements. Breaking stock offerings were in a full range of adequate to tight, mostly barely adequate to tight. Spent hen offerings were sufficient to ample for the moderate to mostly moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices were higher for the larger sizes and unchanged for medium. Producer prices were unchanged. Trade sentiment was steady. Cartoned egg demand was light to usually moderate. Food service movement was mostly light. Supplies were adequate. Central states breaking stock prices were unchanged. Offerings were tight to adequate for the moderate to fairly good demand. Schedules were full-time. Floor stocks were balanced to tight. Trade sentiment was mostly steady.

	RANGE	MOSTLY	IA-MN-WI	Prices pa	aid to
EXTRA LARGE	114-123	117-120	producers.	Range	Mostly
LARGE	113-122	115-118	LARGE	95-104	99
MEDIUM	88-97	90-93	MEDIUM	74-76	74
MEDIOW	00 01	30 33	SMALL	44-50	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were higher on extra large and large, although unchanged on mediums when compared to last week's values. Trade sentiment was mostly viewed as steady entering the week. Demand was light to fair. Supplies were generally adequate for current trade needs. Breaking stock offerings were barely adequate in the Eastern region for normal to reduced processing schedules. Light type hen demand was moderate for adequate to ample offerings.

adequate to ample offerings.	RANGE	MOSTLY
EXTRA LARGE	123-141	124-128
LARGE	121-131	122-126
MEDIUM	89-102	94-96

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were higher for the larger sizes and unchanged for medium. Trade sentiment steady. Retail demand was moderate to at times fairly good. Food service movement was light to moderate. Supplies were adequate. Central states breaking stock prices were unchanged. Demand was moderate to fairly good for the tight to adequate offerings. Floor stocks were balanced to tight. Schedules were full-time. Trade sentiment mostly steady.

RANGE MOSTLY

sentiment mostly steady.	RANGE	MOSTLY
EXTRA LARGE	128.5-137	130-133
LARGE	122.5-131	124-127
MEDIUM	92.5-101	94-97
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,I	MO,NM,OK, and T	X

<u>SOUTHEAST REGIONAL</u> Prices were higher on all sizes when compared to the previous week's values. The market tone was steady. Retail and distributive demand was moderate. Supplies were usually sufficient for present trade requirements. Eastern region breaking stock offerings were barely adequate for normal to reduced processing schedules. Demand of spent hens was mostly moderate for the adequate to fully adequate offerings. RANGE MOSTLY

for the adequate to fully adequate offerings	. RANGE	MOSTLY
EXTRA LARGE	116.25-131	125-128
LARGE	110.25-129	123-126
MEDIUM	92.5-100	93-97
SOUTHEAST AREA: AL. FL. GA. MS. NC. SC. E	Eastern TN. and	Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

<u>NEW YORK EGGS</u> Extra large, large and medium prices were unchanged when compared to last Friday's values. Trade sentiment was steady. Demand into all channels ranged light to moderate. Supplies were sufficient for current buyer and seller requirements.

KANGE
131-135
129-133
101-105

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	121-129	122-124
LARGE	119-127	120-122
MEDIUM	94-102	95-97

<u>WESTERN REGIONAL</u> Prices were 3 to 4 cents higher for jumbo, extra large, and large and unchanged on medium and small. Trade sentiment was steady. The Pacific inventory increased 11% from last Monday, with California up 12% and OR-WA-UT increasing 8%. Retail demand was moderate to instances fairly good with offerings adequate. Floor stocks balanced to adequate.

<u>CALIFORNIA EGGS</u> Benchmark prices were 3 cents higher for jumbo, extra large, and large, and unchanged for medium and small. Trade sentiment was steady. The Pacific inventory increased 11% from last Monday, with California up 12% and OR-WA-UT increasing 8%. Offerings were adequate with demand usually moderate. Supplies were adequate. Small benchmark price \$1.13.

CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	KANGE
JUMBO	169
EXTRA LARGE	169
LARGE	160
MEDIUM	133

NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending June 27, 2008 will decrease by 0 percent. Present week purchases for the week ending June 20, 2008 were 195,181 cases which was 4 percent above the prior week and 4 percent above estimates.

Casas murahasad	CARTONED	LOOSE	TOTAL
Cases purchased present week	145,978	49,203	195,181
% change from the prior week	+8	-5	+4
Comparison figures a and estimates by 14 c	re compiled on	a matched pla	nt basis. Purchases

CENTRAL STATES BREAKING STOCK

All prices were unchanged. Offerings were tight to adequate, instances unavailable, with demand moderate to fairly good. Schedules full-time. Floor stocks balanced to tight. Trade sentiment mostly steady.

Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSILY
BREAKING STOCK	86-89	88-89
CHECKS & UNDERGRADES	71-77	72-74
CENTRAL STATES AREA: AR, CO, I.	A, IL, IN, KS, LA	, MI, MN, MO,
NM, ND, NE, OH, OK, SD, TX, WI		

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 23-JUNE-08

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING 7-13 CENTS/LB. 9.76

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly moderate for the adequate to at least adequate offerings. Processing schedules were noted as normal to instances heavy. Sales of finished product was fair to moderate. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 23-JUNE-08

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING 7.5-14.5 CENTS/LB. 9.99
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

(30 DOZEN CASES-IN THOOSANDS)							
JUNE 23 ,	2008		No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	8.5	18.2	6.8	9.3	11.1	53.9
	Change	-0.9	1.4	0.4	-1.7	0.0	-1%
Ex Lge	Curr Wk	22.3	27.5	8.5	16.3	33.0	107.6
	Change	0.3	-6.7	-1.1	-4.2	4.1	-7%
Large	Curr Wk	45.8	83.5	66.7	86.0	96.7	378.7
	Change	3.9	-0.1	-1.6	-10.4	8.9	0%
Medium	Curr Wk	21.4	44.8	26.4	24.5	30.2	147.3
	Change	5.7	-1.3	5.0	0.7	-0.2	7%
Small	Curr Wk	8.0	8.6	1.3	2.4	4.3	24.6
	Change	5.0	1.7	0.1	1.2	-0.4	45%
Misc	Curr Wk	1.5	23.1	9.0	16.1	7.3	57.0
	Change	-1.4	0.2	0.3	2.9	1.5	7%
Ungraded	Curr Wk	10.5	50.6	16.1	13.2	23.2	113.6
	Change	-2.9	8.1	-7.5	-2.9	6.2	1%
Total	Curr Wk	118.0	256.3	134.8	167.8	205.8	882.7
Percent	Change	9%	1%	-3%	-8%	11%	2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	882.7 218.4	2% -4%	151 32
Total Shell Egg	 1101.1	0%	183

1/ Information supplied by a universe of 151 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI

South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JUNE 09. 2008

GRADE A XLARGE LARGE MEDIUM SMALL 2.12 2.09 1.90 1.30

MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF JUNE 09, 2008 AS SET BY ONTARIO EGG PRODUCERS

 GRADE A
 XLARGE
 LARGE
 MEDIUM
 SMALL

 1.63
 1.63
 1.47
 .96

^{*}WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 20, 2008															
CURRENT LOADS 10.25					FUTURE LOADS 8.25					j TO			TAL LOADS		18.50
	S	βE	1	NE	MV	٧				SC	N	W		SW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	99.50		100.50	102.00			2.00	GNR BR 1							1.25
GNR BR 1							1.25	GL W J						124.00	2.00
GL W J			122.50	125.00	107.00		3.00	GL W LG		119.00					1.00
GL W XL			112.50	115.00			3.00								
GL W LG					105.00		2.00								
GL W MD					73.00	77.50	1.25								
NRBS - 48							5.00								
NRBS - 42			76.00	77.00			1.00								

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 16, 2008-JUNE 20, 2008															
CURRE	96.25			FUT	JRE LOAD	OS 63.50	0			TOTAL LOADS		159.75			
SE NE					MW				SC		NW		SW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	98.50	108.67	98.67	101.63	95.00	97.00	18.75	GNR W 1		108.00					6.00
GNR W 2						108.00	1.00	GNR BR 1							1.25
GNR BR 1							1.25	GL W J	120.50					124.05	4.75
GL W J			121.00	123.00	107.50		6.00	GL W XL	113.25	119.00				119.77	18.25
GL W XL	119.00	116.73	111.53	114.40	106.77	111.00	40.50	GL W LG		115.50		123.00		117.42	41.50
GL W LG	119.00	116.85	107.50	110.57	114.15	111.00	67.25	GL W MD				92.25		90.40	7.50
GL W MD	89.00		75.75	77.75	76.32	80.10	15.50								
GL W SM			53.00	56.00	50.00	54.67	3.50								
GL BR XL				98.00			1.25								
GL BR LG				96.00			1.00								
NRBS - 48			85.00	89.00	84.00	89.18	47.50								
NRBS - 45						87.00	3.00								
NRBS - 42			76.00	77.00		60.00	2.00								
NRBS - 39					67.75	70.50	8.00								
NRBS - 36			48.00	50.50		75.40	8.75	1							

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE M	OVEMENT - FR	OZEN EGGS		CERTIFIED ORGANIC EGGS IN CARTONS JUNE 23, 2008					
	(I	n Thousands)		(price per carton delivered to first receivers)					
ON HAND	06/16/08	06/09/08	06/18/07	Brown Eggs	CENTS/CARTON	MOSTLY			
PACIFIC COAST	26	3	1	Extra Large doz.	255 – 316	275 - 310			
LOS ANGELES	0	0	0	1/2 doz.	173 – 198	173 - 188			
				Large doz.	245 – 310	265 - 300			
				1/2 doz.	160 – 189	160 - 178			

NORTH CAROLINA EGGS The market is higher on extra large and large, steady on medium and small. Supplies are adequate. Retail demand is fair.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND CRADE A WHITE EGGS IN CARTONS NEARBY RETAIL OUTLET.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

MOSTLY

11100121
144.54
138.54
110.86
85.00

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