

### **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

#### NATIONAL EGG REVIEW



In New York, prices increased on the larger sizes but were unchanged on mediums this period. All other reported regional prices were up sharply higher on the heavier weight eggs and ranged unchanged to higher on mediums. The trade sentiment was reported as steady to fully steady in all areas. Retail demand was noted in a full spectrum of at least moderate to at times good in areas with feature activity. Food service movement was light to moderate. Supplies were adequate to balanced on the larger sizes and adequate to instances available on mediums. Breaking stock prices, along with checks and undergrades, increased this week. Trading was limited for the short to barely adequate offers of heavy breaking stock. Lighter weight product was adequate with buyers reluctant to pay asking prices. Most breakers were utilizing regular commitments to fill current orders. Schedules were full-time. The trade sentiment was steady to firm. North Central regional light hen removal costs continued unchanged. Demand was moderate for the adequate to ample offerings. Processing schedules were full-time. The trade sentiment remained steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to produces were 1 cent higher on large and were unchanged on other sizes. Other markets prices were unchanged. Trade sentiment was steady to fully steady. Cartoned egg demand was mostly moderate to at times good in areas with feature activity. Food service movement was light to moderate. Supplies were adequate to balanced with the larger sizes in the closest position. Central states breaking stock prices were unchanged. Offerings were adequate to barely adequate for the light demand. Schedules were full-time. Floor stocks were tight to closely balanced. Trade sentiment ranged steady to firm.

	KANGE	MOSILI				
EXTRA LARGE	110-119	113-116				
LARGE	109-118	111-114				
MEDIUM	88-97	90-93				
MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,						
western NY, and wes	stern PA					

NORTHEAST REGIONAL Prices were unchanged, but continued trending higher on larger sizes. Trade sentiment was steady to fully steady. Demand was fair. Current supplies were usually adequate for buyer and seller needs. Breaking stock offerings at best sufficient in the Eastern region for normal processing schedules. Light hens were at least adequate for regular to heavy processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	120-138	120-124
LARGE	114-128	119-123
MEDIUM	89-102	94-96

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

# **COMBINED REGIONAL**Average prices on sales to volume buyers, USDA Grade A and Grade A,

white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM
NORTHEAST	112.00	111.00	95.00
SOUTHEAST	111.50	109.50	95.00
MIDWEST	104.50	102.50	89.50
SOUTH CENTRAL	116.50	110.50	95.50
COMBINED REGIONAL	111.37	108.44	93.80
Computed from simple weekly a	averages weighted	by regional a	area populations.

<u>IOWA-MINNESOTA-WISCONSIN</u> Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	06-17-08	06-10-08	06-12-07
Large	91-100	81-90	44-53
Medium	74-75	70-74	26-32

#### WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

<b>JUNE 16,</b>	2008		No	So	So		
	No	rtheast	Cent	Cent	Atl	Pacific	5-Area
Jumbo	Curr Wk	9.4	16.8	6.4	11.0	11.1	54.7
	Change	2.4	-0.2	1.2	0.8	0.2	9%
Ex Lge	Curr Wk	22.0	34.2	9.6	20.5	28.9	115.2
	Change	-1.6	5.5	-0.2	-0.1	-2.4	1%
Large	Curr Wk	41.9	83.6	68.3	96.4	87.8	378.0
	Change	2.3	5.5	10.6	7.1	5.1	9%
Medium	Curr Wk	15.7	46.1	21.4	23.8	30.4	137.4
	Change	0.6	9.5	2.9	3.0	-1.8	12%
Small	Curr Wk	3.0	6.9	1.2	1.2	4.7	17.0
	Change	0.3	-2.5	-0.9	-2.4	0.8	-22%
Misc	Curr Wk	2.9	22.9	8.7	13.2	5.8	53.5
	Change	1.2	0.4	1.1	1.9	-0.2	9%
Ungraded		13.4	42.5	23.6	16.1	17.0	112.6
	Change	-1.9	-0.9	8.7	1.3	0.2	7%
Total	Curr Wk	108.3	253.0	139.2	182.2	185.7	868.4
Percent	Change	3%	7%	20%	7%	1%	7%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	868.4	7%	151
Shell Egg Breaking Stock	228.5	-2%	32
Total Shell Egg		-2%	
	1096 9	5%	183

1/ Information supplied by a universe of 151 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

#### EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 14-JUN-2008 (Lbs In Thousands) (Excludes Ingredients)

Total	C	Cases	Liquid	Liquid	Liquid		
	Br	roken	Whole	White	Yolk	Dried	Inedible
CW	1,28	7,076	31,451	12,487	6,377	2,851	4,296
ΡW	1,34	4,738	32,275	12,823	7,020	2,972	4,283
LY	1,35	9,494	33,154	13,040	6,949	3,176	4,492
% Chg F	PWK	-4%	-3%	-3%	-9%	-4%	0%
% Chg L	Υ.	-5%	-5%	-4%	-8%	-10%	-4%
2008	30,74	7,111	761,119	287,723	152,756	67,428	104,600
2007	29,95	2,376	742,427	279,790	150,592	59,379	104,007
% Chg Y	TD/	3%	3%	3%	1%	14%	1%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	42.43	41.94	42.39
(Inedible Excluded)	39.09	38.76	39.09

IN-LINE PRODUCTION (of total production; lbs. in thousands;

may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID	WHOLE
	Cases	% of Total	Lbs. %	of Total
CURRENT WEEK	675,968	52.5%	18,108	57.6%
PREVIOUS WEEK	685,505	51.0%	18,515	57.4%
LAST YEAR	640,310	47.1%	17,588	53.1%

#### **BROILER HATCHERY**

	Broiler	Eggs Set	<b>Broiler Chicks Place</b>	
19 Selected States	<b>JUN 07</b>	JUN 14	JUN 07	JUN 14
STATE		Tho	ousand	
AL	*32,740	31,828	*22,140	22,333
AR	26,918	26,473	23,671	24,333
DE	3,718	3,714	*5,127	4,527
FL	1,341	1,341	1,146	1,136
GA	*34,119	34,143	29,052	27,910
KY	*8,171	7,796	*6,492	6,603
LA	3,651	3,642	3,794	3,742
MD	*8,976	8,358	*5,939	6,291
MS	19,074	18,930	17,348	17,262
NC	19,263	19,158	16,047	16,014
OK	7,342	7,216	4,802	4,917
PA	*4,588	4,580	*3,362	3,410
SC	5,769	5,260	4,726	5,494
TX	15,778	15,899	12,990	13,149
VA	6,199	6,476	5,202	5,287
CA, MO, TN, & WV	*20,058	20,001	*18,141	16,780
19 State Total	*217,705	214,815	*179,979	179,188
Previous Year Total	,	217,590	180,462	179,754
Pct. of Prev. Year	99	99	100,402	179,734

\*Revised

Source: NASS, USDA

### WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Jul-08 is estimated at 165.1 million head. This compares to 163.9 million head the previous week and to 170.3 million head the same week a year ago, when the slaughter was 166.4 million head and the composite weighted average price was 80.51 cents per pound.

TRAILER LOAD EGG SALES — WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 06/12/08 - 06/18/08 CURRENT LDS 102.00 FUTURE LDS 96.50 TOTAL LDS 198.50

	;	SE		NE		MW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	96.50	106.67	95.75	98.00	95.00	97.00	16.75
GL W J			120.00	122.00	108.00		4.00
GL W XL		114.94	110.42	113.81	106.46		46.00
GL W LG		114.17	107.13	109.41	112.88	111.00	87.00
GL W MD	87.60		76.75	78.75	77.00	81.60	19.00
GL W SM			52.50	55.50	51.33	54.67	3.50
GL BR XL				98.00			1.25
GL BR LG				96.00			1.00
NRBS - 48			84.38	82.50	86.00	88.79	47.50
NRBS - 45						87.00	3.00
NRBS - 42						60.00	1.00
NRBS - 39						65.25	10.00
NRBS - 36			48.00	50.50		62.71	12.75

#### MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 14-JUN-08 Selected CW PW PCT CHG PW **Consuming Centers** Cases, in thousands LY Atlanta 20.7 21.5 -4 -15 Boston 2.8 2.7 4 -7 Chicago 63.7 66.7 -5 9 -5 10.3 -21 Detroit 10.8 0 Los Angeles 90.5 90.6 **New Orleans** 5.4 5.4 0 -8 New York 29.9 31.1 15 St. Louis 43.9 45.1 -3 59 San Francisco 13.3 12.9 3 Total 280.5 286.8 11 4 Week Moving Avg. 281.9

#### LIVE TURKEYS SLAUGHTERED W/E 14-JUNE-08

	YOU	NG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREED	BREEDERS	
Head	2,283	2,748	63	1	5,095
Avg Wt	16.64	38.41	34.56	56.46	28.61
Last week	2,230	2,778	33	23	5,064
Same wk yr ago	2,264	2,662	7	5	4,938
Avg Wt	16.82	39.08	23.05	47.00	28.86
To-date/2008	46,999	65,154	549	243	112,945
To-date/2007	45,912	60,930	347	116	107,305

#### NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 14-JUNE-08

		(⊦	reliminary)			
	-Young turk	eys	•	Old	Total	Turkeys
7	housand P	ct chg	ı Avg	Bande	d	Avg
	Head	PW	Live wt	-Thousar	nd head-	Live wt
North East	799	9	23.24	(A)	800	23.24
South Atlanti	c 730	-2	33.57	(A)	730	33.57
North Centra	l 2,344	-1	33.33	(A)	2,344	33.33
South Centra	al 906	10	18.04	(A)	906	18.04
West	315	-16	25.98	(A)	315	25.98
U.S. total	5,094(B)		1 28.61	1	5,095	28.61
To-date						
2008	112,702(B)			243	112,945	
To-date						
2007	107,189(B)			116	107,305	
	` ,					

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turkeys included: this week 63,000; for the current year to date 549,000; for last year to date 347,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(PRELIMINARY)	Young	Light	Heavy	Total		
W/E 14-JUNE-2008	Chickens	Hens	Hens	Hens	Ducks	
			Thousand	ls		
Head	166,837	1,453	1,717	3,170	420	
Avg Wt	5.41	3.23	7.91	5.76	6.65	
Last week	167,741	1,447	1,629	3,076	424	
Same wk yr ago	164,200	1,221	1,583	2,804	480	
Avg Wt	5.42	3.34	8.17	6.07	6.73	
To-date/2008	3,938,748	33,601	37,293	70,894	10,685	
To-date/2007	3,810,765	26,918	33,430	60,348	12,370	
(A) The estimated number of fryers available for marketing based on						
the 2-week revised average chick placements 6 to 7 weeks earlier was						
167.4 million head.	Estimated U	.S. slaugh	nter for this	period wa	as 168.9	

million head, or 1.5 million more than estimated available.

#### **ESTIMATED U.S. FRYER SLAUGHTER/** FRYER AVAILABILITY COMPARISON

٧	Veek	Million Head	Million Head		Avg
En	ding	Slaughtered	Available	Pct	Wt
May	10	171.9	170.0	101%	5.59
	17	171.6	169.9	101%	5.49
	24	169.9	168.7	101%	5.54
	31	154.4	167.0	92%	5.43
June	7	169.8	167.3	101%	5.53
	14	168.9	167.4	101%	5.41
Year to	o date	3986.6	4015.4	99%	
June	21		166.7		
	28		165.6		

#### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL	INSPECTION FOR WEEK	ENDING 21-JUNE-08
	Current Week	Previous Week
	06/21/08 (1)	06/14/08
Class	Tr	nousand head
Broiler/fryer	167,489 (2)	169,260
Light hens	1,566	1,448
Heavy hens	1,666	1,704
Total	170,721	172,412
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 21-Jun-08 is 166.7 million head compared to 170.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.8 million head or 1.1 million more than estimated available. For the week of 28-Jun-08 the estimated available is 165.6 million head.

#### **FINAL BROILER/FRYER REPORT**

Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 16-JUNE-2008 (cents per lb)

, ,	U.S. G	U.S. GRADE A			COMPOSITE		
	MAJ WI	DAVG L	DS	WT	D AVG	LDS	
Chicago	76.00-79.00	76.92	25	:	75.94	53	
Los Angeles	94.00	93.55	60	:	87.95	166	
New York	76.00-79.00	77.60	20	•	80.32	39	

# COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

WEEKLY	Change from		
09-JUNE-2008	02-JUNE -2008	02-JUNE -2008	11-JUNE-2007
82.44	.38	82.06	79.91
NI IMPED OF LO	MDG 5/12		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

<b>33</b> ,	,			-,
CURRENT			WTD	LBS
SHIPMENTS 2/	OFFERS	SALES	AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	91-93.5	93.5	93.50	80
CENTRAL REGION 4/	91-92.5	92.5	92.50	80
WESTERN REGION 5/	91-92	-	-	-
16-24 LB TOMS				
EASTERN REGION	91-92	-	-	-
CENTRAL REGION	91-92	-	-	-
WESTERN REGION	91-92	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting

#### **WEEKLY COLD STORAGE HOLDINGS -**

S	Selected Cent	ers (Inc. ( Frozen Eggs Lbs	Gov't Stocks) Processed Turkeys Lbs	(In Thousands) Processed other Poultry Lbs
AM	06/16/08	3,064	113,735	80,310
AM	06/01/08	3,077	111,135	79,674
CHG		-13	2600	636
PCT	CHG	0%	2%	1%

#### HEN MARKETS **HEAVY TYPE**

(7 pounds and up)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 16-JUN-08

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.5-14.5 CE	NTS/LB.	10.03
Southeast (2)		TFEWR	
South Central (1)	7-13 CE	NTS/LB.	9.76

(1) At Farm Buyer Loading (2) At Farm Producer Loading

#### **LIGHT TYPE - REMOVAL COSTS**

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 13-JUN-08

REGIONS	RANGE	MAJORITY
Eastern	3-12	4-8
South Central	Too Few To	Report
North Central	0-10.5	0-5

### **COMMERCIAL EGG MOVEMENT** (Receipts From Producers)

W/E 14-JUNE-2008	Cases	% Change	e From
REGIONS	(In thousands)	LW	LY
North Atlantic	167.5	0	1
East North Central	611.4	-2	-10
West North Central	299.2	-2	-3
South Atlantic	165.1	0	-2
South Central	53.5	-1	-7
West	185.4	-5	1
Total	1482.1	-2	-5
Matched plants repor	ting	81	81

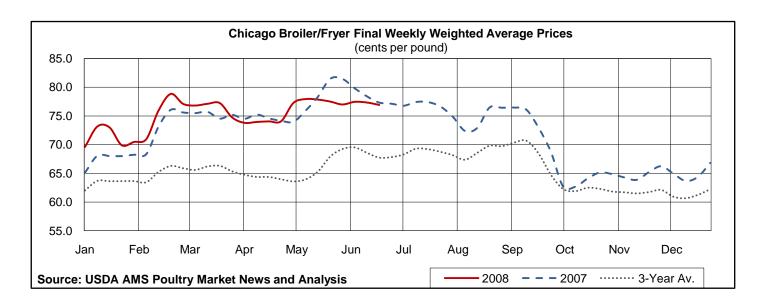
Areas Covered:

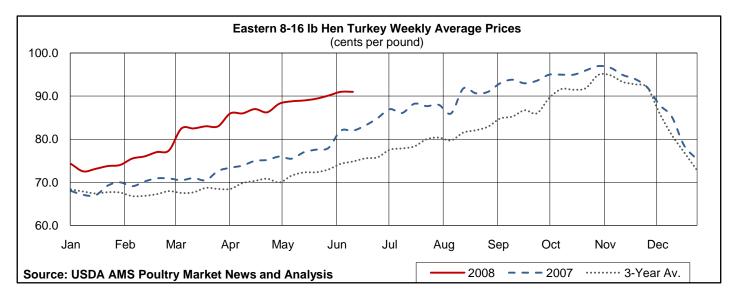
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

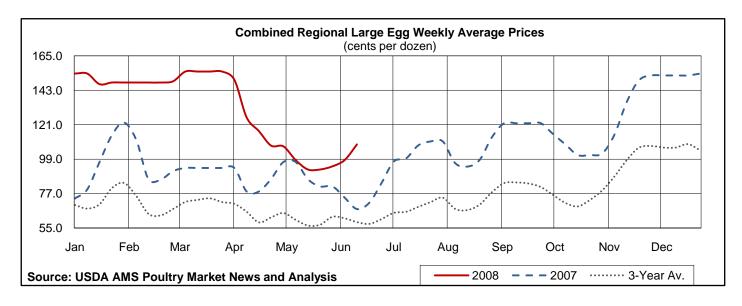
East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)

<sup>\*</sup>Weights under 7 lbs. subject to discount.







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