



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Inquiry was limited. No trading was reported. Offerings are light for prompt deliveries and light to moderate for deferred shipments. The market tone on bulk parts and meats was mostly steady. Demand was light to moderate. Trading was slow to moderate. Offerings light to adequate.



EXPORT MARKET HIGHLIGHT

Trading centered on full-cut wings, tom two-joint wings, thigh meat and tails, balance slow. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 17, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION	91-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-92	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 18, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION	91-92	-	-	-	-	-	-	-	-
WESTERN REGION	91-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JUNE 2008.

The market tone on tom breast meat and destrapped tenderloins was steady to barely steady. Demand was light to moderate. Offerings are adequate to fully adequate, balance of white meat was mostly steady. Demand was light to moderate. Offerings of white meat was adequate. Domestic and export trading was slow to moderate. Domestic: plant grade breast 15-18 lb. 179 cents. Export: thigh trim 66 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	159.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	52.00		52.00	20
DRUMSTICKS, TOM--FRESH		M	51.00	40
DRUMSTICKS, HEN		M	51.00	40
WINGS, FULL-CUT, TOM	48.00		48.00	10
WINGS, FULL-CUT, HEN		R	47.00	60
WINGS, V-TYPE, TOM		F	58.00	29
WINGS, V-TYPE, HEN		M	77.00	20
NECKS, TOM	40.00		40.00	10
NECKS, HEN		R	37.00	20
BREASTS, B/S, TOM 3/		R	170.25	320
BREASTS, B/S, TOM--FRESH 3/	170.00-172.00		171.60	200
THIGH MEAT		R	102.00	10
THIGH MEAT--FRESH	104.00		104.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		F	69.00	40
TENDERLOINS		F	167.00	6
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	174.00	20
MECHANICALLY SEPARATED 4/		M	29.00	40
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	52.00-53.00		49.50	160
WINGS FULL-CUT - TOMS	46.00		46.00	108
WINGS, V-TYPE, TOM		F	57.00	160
TAILS	31.00		31.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	103.00-110.00		107.73	163

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-149
TURKEYS Y TOMS UNDER 22#	120-149
TURKEYS Y TOMS 22-24#	120-149
TURKEYS Y TOMS 24-26#	120-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-92
FROZEN TURKEYS Y TOMS 14-24#	91-92
FROZEN TURKEYS Y TOMS 24-28#	92-93

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JUNE 2008.

The market tone on tom breast meat and destrapped tenderloins was steady to barely steady. Demand was light to moderate. Offerings are adequate to fully adequate, balance of white meat was mostly steady. Demand was light to moderate. Offerings of white meat was adequate. Domestic and export trading was slow to moderate for the light to adequate offerings. Export: wing meat 69.50 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.50		53.50	40
DRUMSTICKS, TOM--FRESH	53.00		53.00	36
DRUMSTICKS, HEN		M	51.00	40
WINGS, FULL-CUT, TOM	48.00		48.00	40
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	58.00		58.00	20
WINGS, V-TYPE, HEN		M	77.00	20
NECKS, TOM	42.00		42.00	40
NECKS, HEN		R	37.00	20
BREASTS, B/S, TOM 3/		R	170.25	320
BREASTS, B/S, TOM--FRESH 3/	174.00		174.00	40
THIGH MEAT		R	102.00	10
THIGH MEAT--FRESH	105.00		105.00	15
BREAST TRIM MEAT				
SCAPULA MEAT	101.00		101.00	15
WING MEAT WITH SKIN	70.00		70.00	40
TENDERLOINS		F	167.00	6
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	176.00		176.00	12
MECHANICALLY SEPARATED 4/		M	29.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	10
EXPORT TRADING				
DRUMSTICKS, TOMS		T	52.50	160
WINGS FULL-CUT - TOMS	45.00-46.50		45.91	594
WINGS, V-TYPE, TOM	57.00		57.00	216
TAILS	32.00		32.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	103.00-105.00		103.54	148

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