



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body turkeys 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light. No trading was reported. Offerings are light and held with confidence. The market tone on bulk parts and meats was steady. Demand was light to moderate. Offerings light to adequate. Trading was slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-149
TURKEYS Y TOMS UNDER 22#	120-149
TURKEYS Y TOMS 22-24#	120-149
TURKEYS Y TOMS 24-26#	120-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	91-92
FROZEN TURKEYS Y TOMS 28# & UP	92-93
BREASTS 10-12#	160-170
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-92
FROZEN TURKEYS Y TOMS 14-24#	91-92
FROZEN TURKEYS Y TOMS 24-28#	92-93

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 09, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	91-92	-	-	-	-	-	-	-	-
CENTRAL REGION	91-92	-	-	-	-	-	-	-	-
WESTERN REGION	91-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JUNE 2008.

The market tone on tom breast meat and destrapped tenderloins was steady to barely steady. Demand was light to moderate with increased interest noted. Offerings are adequate to fully adequate. Balance of white meat market tone was mostly steady. Demand was light to moderate. Offerings of white meat was adequate. Domestic and export trading was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	159.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.88	175
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN	51.00		51.00	40
WINGS, FULL-CUT, TOM		F	48.29	35
WINGS, FULL-CUT, HEN		R	47.00	60
WINGS, V-TYPE, TOM		F	58.00	29
WINGS, V-TYPE, HEN	77.00		77.00	20
NECKS, TOM		F	39.61	66
NECKS, HEN		R	37.00	20
BREASTS, B/S, TOM 3/		R	170.25	320
BREASTS, B/S, TOM--FRESH 3/	170.00-174.00		171.71	280
THIGH MEAT		R	102.00	10
THIGH MEAT--FRESH	104.00		104.00	40
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		F	69.00	40
TENDERLOINS		F	167.00	6
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	174.00		174.00	20
MECHANICALLY SEPARATED 4/	29.00		29.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	32.54	59
EXPORT TRADING				
DRUMSTICKS, TOMS		F	54.50	80
WINGS FULL-CUT - TOMS		F	44.00	108
WINGS, V-TYPE, TOM		F	57.00	160
TAILS		R	32.00	25
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	105.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.