



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JUNE 16, 2008
VOL. 55 NO. 72

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in the Midwest and Northeast but up 1 cent from last week in the West. Trade sentiment was steady in the Midwest and Northeast, fully steady to firm in the West. Retail demand covered the full range. Food service was slow to moderate, instances good. Supplies of all sizes were usually sufficient to satisfy trade needs. Floor stocks were adequate to long. In the parts structure, movement was fair to moderate for early week trading. Beast items were in good balance to well cleared with boneless skinless and tenders in the best position. Wings were available, and dark meat was adequate to close, best for legs and drums. In production areas, live supplies were moderate at mixed weights.



Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 16-JUN-2008

AREAS	US GRADE A MAJORITY	COMPOSITE			
		WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR	:		78.56	18
Chicago	76.00-79.00	76.92	25	75.94	53
Ohio Cities	TFEWR	:		76.14	10
Denver	93.50	93.50	11	90.89	14
Detroit	79.00-81.00	79.89	9	79.23	59
Los Angeles	94.00	93.55	60	87.95	166
New York	76.00-79.00	77.60	20	80.32	39
Philadelphia	75.50-77.00	76.47	15	77.63	26
Pittsburgh	75.00-78.00	76.55	11	82.55	56
St. Louis	76.00-77.00	76.22	19	77.39	32
San Francisco	94.50	93.67	33	93.08	69

Composite Weighted Average

Loads	06/16/08	Change	Last Wk 6/09/08	06/18/07
542	82.44	.38	82.06	79.91

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	82.00-84.00	83.16	32
Central	69.00-82.00	77.03	73
Western	84.00-94.50	88.14	57
Southeast Area FOB Dock Equivalent			
Mississippi	82.00-87.00	85.73	88

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 85.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD. AVG.	VOLUME
	(CENTS PER POUND)		(000 POUNDS)
1,089	76.00-90.00	83.43	
Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:			
LINE RUN TENDERS	177.00	1,366	
BREASTS - B/S	149.00	5,676	
BREASTS - WHOLE	85.50	1,415	
THIGH MEAT - B/S	127.00	1,147	
LEG QUARTERS	49.00	9,022	
WINGS	103.50	2,667	

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderate as dealers assess market developments entering the week. Offerings of most sizes were sufficient for current needs. Movement through retail and distributive channels was no better than fair. The market tone was generally steady. In the parts complex, boneless skinless breasts and tenders were in good balance to well cleared; bone-in breasts, wings and most dark meat cuts were adequate and clearing satisfactorily.

SOUTHERN BROILER/FRYERS Trade sentiment was steady. Demand was light to moderate with some improvements over the weekend. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was fair to moderate early week trading. Breast items and wings were adequate to close balanced with increased interest for boneless skinless and tenders. Dark meat was balanced to closely cleared. In production areas, live supplies were moderate. Weights were desirable to instances light, but mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices were 1 cent higher than last week levels. Trading reported at generally higher prices. The market tone was fully steady to firm. Offerings were adequate. Buying activity improved; particularly where features anticipated. Retailer demand was moderate to good. Dealers reported satisfactory weekend carryovers. Prices reported on parts for this week's delivery at 50-58 for leg quarters, 90-107 for wings, 88-104 for breasts with ribs attached and 124-135 for boneless breasts. The Los Angeles negotiated WOG average was up 1.18 to 84.83 with reported loads at 35 down 5 percent.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices were unchanged; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Offerings sufficient for light to moderate trade call. Retail and food service demand was slow to moderate, occasionally good. Floor stocks adequate; weights in desirable range to instances heavy. Supplies of dark meat items were limited, breast cuts and wings available. The market tone was steady on all parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to moderate entering the week. Seller offerings were usually adequate for full trade requirements. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 78 to 88 cents. Trade sentiment was steady. In the parts complex, breast items and wings were moving into a better balance and noted as generally sufficient. Dark meat cuts were adequate to close with drums and legs in the best position.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	73-91
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was as fair to mostly moderate as dealers assess market developments entering the week. Offerings of boneless skinless breasts were in better balance and was balanced to well cleared; bone-in breasts and wings were generally sufficient for current needs. Dark meat cuts were adequate and clearing satisfactorily with legs and drums in the best balance. Movement through retail and distributive channels was fair. The market tone was at least steady to fully steady for boneless skinless breasts; steady to at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT AVG**	WTD VOLUME /LBS
BREAST - B/S	140	136.72	624,262
TENDERLOINS	130	130.32	113,920
BREAST - WITH RIBS	78-79	88.73	78,200
BREAST - LINE RUN	78	79.91	61,200
LEGS	68-69	73.23	64,560
LEG QUARTERS (BULK)	48-49	47.94	294,213
DRUMSTICKS	64-65	69.16	76,165
THIGHS	60-61	69.15	38,600
B/S THIGHS	126-127	127.50	38,920
WINGS (WHOLE)	95-96	103.43	192,520
BACKS AND NECKS (STRIPPED)	12-14	13.15	16,800
LIVERS (5 POUND TUBS)	35-40	36.81	4,080
GIZZARDS (HEARTS)	50-55	47.62	11,680

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,300	110.00-153.00	120-130	125.57
TENDERLOINS	448	117.00-190.00	-	126.80
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	1,062	45.00-55.00	45-47	46.14
LEG QUARTERS (4/10)	1,426	46.00-52.00	48-49	48.58
WINGS (WHOLE)	1,211	64.00-101.00	-	72.90
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,530	49.00-63.00	53	52.80

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/16	06/12	06/12	06/09	06/05
Alabama	4,256	4,180	5.36	4,142	5.59
Arkansas	5,192	5,134	5.48	4,936	5.44
Delmarva	2,298	2,206	5.84	2,232	5.83
KY-LA-TN	2,161	2,402	4.98	2,383	5.04
Mississippi	3,092	3,055	5.63	3,023	5.44
North Carolina	2,688	2,697	6.66	2,676	6.81
Texas	2,545	2,581	5.06	2,531	5.41
Total	22,232	22,255	5.55	21,923	5.63
Mon	22,232 (A)			21,923 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 16-Jun 2008 is estimated to be 33,262,000 up 1.11 percent from a week ago. and up 1.8 percent from a year ago. (last week 32,898,000 last year 32,685,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	446	125.00-198.00	130-134	143.05
TENDERLOINS	150	118.00-189.00	-	129.52
BREAST - LINE RUN		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS	224	62.00-70.00	63-64	64.60
LEG QUARTERS (BULK)	499	45.00-50.00	-	48.00
LEG QUARTERS (4/10)	1,019	44.00-52.00	49-50	49.24
WINGS (WHOLE)	130	72.00-95.00	-	76.92
WINGS (CUT)		TOO FEW TO REPORT	-	-
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS		TOO FEW TO REPORT	-	-
B/S THIGHS		TOO FEW TO REPORT	-	-

Index Based on Southern States Parts Trading for Jun 16, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.00 - 61.00	59.34	58.41

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 16-JUN-2008 TO 20-JUN-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	121.00 - 146.00	122.00 - 133.00
TENDERLOINS	112.00 - 145.00	130.00 - 134.00
BREAST - LINE RUN	62.00 - 104.00	75.00 - 84.00
LEGS	65.00 - 73.00	-
LEG QUARTERS (BULK)	49.00 - 56.00	47.00 - 50.00
LEG QUARTERS (4/10)	46.00 - 54.00	49.00 - 53.00
DRUMSTICKS	59.00 - 69.00	-
THIGHS	59.00 - 69.00	-
B/S THIGHS	127.00 - 134.00	-
WINGS (WHOLE)	68.00 - 97.00	-
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 60.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	98-114
WOGS 2# & UP - CUT UP 8&9 PIECES	101.5-118.5
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	102-111
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

BROILER/FRYER 2# & OVER	DRY PACK	135
	ICE PACK	142
ROASTERS 4# & UP	ICE PACK	140
	DRY PACK	127
HENS OVER 5#	ICE PACK	110
	DRY PACK	120
DUCKS		207-226

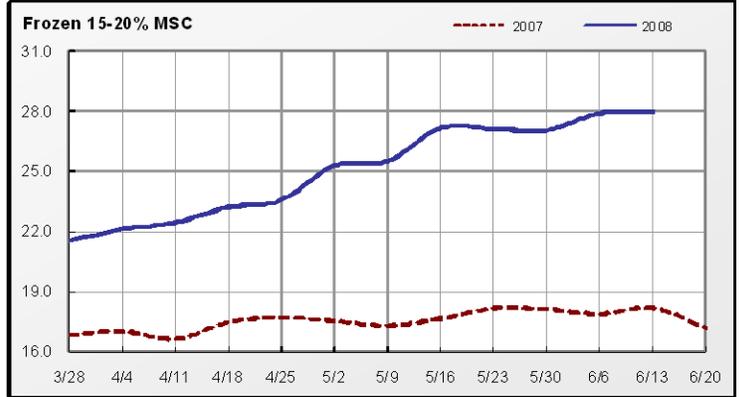
National Mechanically Separated Chicken

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.)

The MSC market tone was generally steady. Supplies of fresh 15-20% were adequate to well cleared with the remainder in good balance to tight. Frozen demand was fairly good. Supplies of raw materials were tight with continued good interest. Domestic movement was mostly moderate. Export demand was moderate to good with most inquiry from Mexico and Central American countries. All schedules were normal.

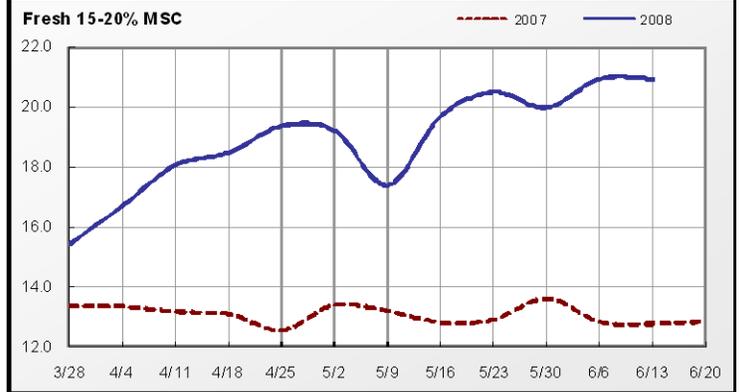
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	13-Jun-08	Last Week	Last Year	13-Jun-08	Last Week	Last Year
15% or Less						
Price Range	26.00		17.00-21.00	24.00 - 26.75	24.00 - 25.00	16.00-19.00
Wtd Avg Price	26.00		17.53	25.19	24.30	17.79
Volume Traded	54	-	304	162	201	280
Volume Exported	54	-	264	-	-	-
15-20%						
Price Range	23.00 - 30.00	22.00 - 30.00	15.00-21.00	17.00 - 28.00	17.00 - 30.00	11.00-16.00
Wtd Avg Price	27.95	27.90	17.18	20.94	20.95	12.85
Volume Traded	1,407	2,166	1,500	2,783	2,125	2,938
Volume Exported	1,047	1,966	1,440	305	347	490
20% or More						
Price Range	-	-	-	-	-	14.00
Wtd Avg Price	-	-	-	-	-	14.00
Volume Traded	-	-	-	-	-	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2008	Apr 2008	May 2007	May 2008	Apr 2008	May 2007
15% or Less						
Wtd Avg Price	25.34	20.77	17.45	23.96	21.89	16.99
Volume Traded	386	216	1,288	878	912	1,503
Volume Exported	266	216	1,087	-	-	-
15-20%						
Wtd Avg Price	26.32	22.69	17.79	19.28	18.04	13.09
Volume Traded	7,125	7,926	4,596	12,816	12,004	10,407
Volume Exported	6,705	6,493	3,974	2,806	3,263	2,124
20% or More						
Wtd Avg Price	-	-	-	-	18.43	14.00
Volume Traded	-	-	-	-	286	400
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

Atlanta, GA (404) 562-5850 / Des Moines, IA (515) 284-4471 - www.ams.usda.gov/pymarketnews.htm

Prepared: 13-Jun-08 10:19 AM Central Time by LA/JRF

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Prices were generally unchanged from the past week. Demand was moderate for adequate offerings of spent heavy fowl. Schedules were normal. Finished sales were fair. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 16-JUNE-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-13		9.76

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was moderate to at least moderate for the adequate to at least adequate offerings. Processing schedules were noted as normal. Sales of finished product was fair to moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 16-JUNE-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-14.5	CENTS/LB.	10.03
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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