



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body turkeys 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light. Light trading was reported for prompt shipment. Offerings are light and held with confidence. The market tone on bulk parts and meats was steady. Demand was light to moderate. Offerings ranged from light to adequate. Trading was slow to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and full-cut, balance was slow. Demand was light to moderate. Offerings were light to adequate.



### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)      JUNE 12, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	90-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION	89-92	-	-	-	-	-	-	-	-
WESTERN REGION	90-92	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)      JUNE 13, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	90-92	91	91.00	80	-	-	-	-	-
WESTERN REGION 5/	90-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION	89-92	-	-	-	-	-	-	-	-
WESTERN REGION	90-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 13, 2008	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	91.00 **	91.00 **	82.00
CENTRAL REGION	91.00	91.00 **	81.00
WESTERN REGION	91.00 **	91.00 **	80.80 **
16-24 LB TOMS			
EASTERN REGION	90.00	91.00 **	82.00
CENTRAL REGION	90.50 **	90.50 **	80.80 **
WESTERN REGION	91.00 **	91.00 **	80.80 **

\*\*BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	120-149
TURKEYS Y TOMS UNDER 22#	120-149
TURKEYS Y TOMS 22-24#	120-149
TURKEYS Y TOMS 24-26#	120-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED  
TURKEY DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	88-89
FROZEN TURKEYS Y TOMS 14-24#	88
FROZEN TURKEYS Y TOMS 24-28#	89-90

**NATIONAL FRESH TURKEYS**

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS  
(prices reflect turkeys with timers), Week of 16-JUN-2008

<u>Price (cents/lb.)</u>	<u>Volume (lbs.)</u>
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**PRICED AT TIME OF SALE**

8-16 lbs.	98.96	182,000
16-24 lbs.	97.83	120,000

**PRICE TO BE DETERMINED**

8-16 lbs.	--	10,000
16-24 lbs.	--	10,000
<b>Total Volume:</b>		<b>322,000</b>

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

W/E 07-JUN-2008 (Preliminary)

	-----Young turkeys-----			Old Banded	Total turkeys	
	Pct Chg	Avg	Live wt		---Thousand head--	Avg Live wt
North East	731	4	24.67	(A)	736	24.67
South Atlantic	746	7	33.51	(A)	751	33.51
North Central	2,366	23	32.82	(A)	2,371	32.82
South Central	822	55	18.13	(A)	826	18.13
West	376	9	24.68	(A)	380	24.68
U.S. total	5,041 (B)	20	28.81	23	5,064	28.81
To-date						
2008	107,608 (B)			242	107,850	
To-date						
2007	102,256 (B)			111	102,367	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 33,000; for the current year to date 486,000; for last year to date 340,000.

**TURKEY MOVEMENT TRENDS**

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

May	484,917*
June 1 - 7, 2008	116,691*

To date 2008	2,532,816*
To date 2007	2,305,922*

\*Preliminary

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

W/E 07-JUN-2008 (Preliminary)

	Young		Young Old Breeders	Total Turkeys	
	Hens	Toms			
	-----Thousands-----				
Head	2,230	2,778	33	23	5,064
Avg Wt	16.74	38.42	24.59	43.59	28.81
Last week	1,700	2,462	36	16	4,214
Same wk yr ago	2,207	2,701	8	1	4,917
Avg Wt	17.90	38.28	24.67	63.63	29.12
To-date/2008	44,716	62,406	486	242	107,850
To-date/2007	43,648	58,268	340	111	102,367

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JUNE 2008.

The market tone on bulk parts was steady except tom full-cut wings steady to barely steady. Demand was light to moderate. Offerings mixed, ranging from light to adequate. The market tone on thigh meat was steady to fully steady. Demand was light to moderate with limited offerings available. The market tone on mechanically separated turkey was steady to barely steady. Demand was light. Offerings are adequate. Trading for bulk parts and meats was slow. Domestic: tails 32-34 cents and fresh wing meat 86 cents. Export: hen full-cut wings 48 cents delivered and thigh meat 120 cents fob Russian approved.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	159.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	54.00	9
DRUMSTICKS, TOM--FRESH	49.00-53.50		50.90	201
DRUMSTICKS, HEN	50.00		50.00	20
WINGS, FULL-CUT, TOM	50.00-51.00		50.33	60
WINGS, FULL-CUT, HEN	47.00		47.00	60
WINGS, V-TYPE, TOM		F	57.50	40
WINGS, V-TYPE, HEN		F	70.00	31
NECKS, TOM	39.00-42.00		40.12	181
NECKS, HEN	37.00		37.00	20
BREASTS, B/S, TOM 3/	170.00-172.00		170.25	320
BREASTS, B/S, TOM--FRESH 3/	172.00-176.00		174.37	221
THIGH MEAT	102.00		102.00	10
THIGH MEAT--FRESH	102.00-106.00		104.46	26
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN	73.00		73.00	40
TENDERLOINS	165.00		165.00	15
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	172.00-176.00		173.07	56
MECHANICALLY SEPARATED 4/	26.00-29.00		27.50	80
MECHANICALLY SEPARATED--FRESH 4/		M	32.00	20
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	52.50-54.00		53.07	66
WINGS FULL-CUT - TOMS	50.50		50.50	41
WINGS, V-TYPE, TOM		F	61.75	324
TAILS	32.00		32.00	25
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	105.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JUNE 2008.**

The market tone on tom breast meat and destrapped tenderloins was steady to barely steady. Demand light to moderate with increased interest noted, but sellers resisting the lower buyer bids. Offerings adequate to fully adequate. The market tone on the balance of white meat was mostly steady with some spot unsettledness noted on frozen wing meat with skin. Demand light to moderate. Offerings of frozen wing meat with skin adequate to fully adequate, balance of white meat mostly adequate. Domestic and export trading slow to moderate and centered on fresh tom drums. For domestic: fresh wing meat with skin 86, fresh scapula 99-109, Grade A non-basted 16-18 lb. breasts 185, For export: hen wings 48, fresh tom drums 50, hen drums 54 cents delivered.

DOMESTIC TRADING	PRICE RANGE	LST CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY	WEEKLY
					WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	159.00	10	159.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	52.00-54.00		52.88	175	52.93	184
DRUMSTICKS, TOM--FRESH	50.00-53.00		50.47	300	50.15	821
DRUMSTICKS, HEN	51.00		51.00	40	50.67	60
WINGS, FULL-CUT, TOM	48.00-49.00		48.29	35	49.69	118
WINGS, FULL-CUT, HEN		R	47.00	60	47.00	100
WINGS, V-TYPE, TOM	58.00		58.00	29	58.00	29
WINGS, V-TYPE, HEN		F	70.00	31		
NECKS, TOM	39.00-41.00		39.61	66	40.03	257
NECKS, HEN		R	37.00	20	37.00	20
BREASTS, B/S, TOM 3/		R	170.25	320	170.25	320
BREASTS, B/S, TOM--FRESH 3/		R	174.37	221	174.59	341
THIGH MEAT		R	102.00	10	102.33	15
THIGH MEAT--FRESH	102.00		102.00	120	102.58	161
BREAST TRIM MEAT						
SCAPULA MEAT						
WING MEAT WITH SKIN	69.00		69.00	40	71.00	80
TENDERLOINS	167.00		167.00	6	166.17	36
DESTRAPPED TENDERS						
DESTRAPPED TENDERS--FRESH		R	173.07	56	173.07	56
MECHANICALLY SEPARATED 4/	26.00-29.00		27.50	80	28.14	280
MECHANICALLY SEPARATED--FRESH 4/	32.00-34.00		32.54	59	32.41	79
<b>EXPORT TRADING</b>						
DRUMSTICKS, TOMS	53.00-56.00		54.50	80	53.85	146
WINGS FULL-CUT - TOMS	44.00		44.00	108	45.79	149
WINGS, V-TYPE, TOM	57.00		57.00	160	57.00	160
TAILS		R	32.00	25	34.46	65
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN		T	105.00	80	105.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY  
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.