



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body turkeys 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand remains seasonally light. No trading was reported. Offerings are light and held with confidence. The market tone on bulk parts and meats was steady. Demand was light to moderate. Offerings ranged from short to adequate. Trading was slow.



### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate with interest noted from the Caribbean, Central and South America, Mexico and Africa.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 10, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	90-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	90-92	90	90.00	20	-	-	-	-	-
CENTRAL REGION	89-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-92	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 11, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	90-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION	89-92	-	-	-	-	-	-	-	-
WESTERN REGION	90-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JUNE 2008.

The market tone on tom drums was steady to instances firm, balance of tom bulk parts steady to barely steady. Demand light to moderate, best on tom drums. Offerings of tom drums light and spotty with higher trending asking prices noted, tom 2-joint wings light to adequate, balance of tom bulk parts adequate to fully adequate. The market tone on thigh meat was steady to fully steady. Demand light to moderate for the limited offerings. The market tone on mechanically separated turkey was steady to barely steady. Demand light to moderate. Offerings mixed, mostly adequate to fully adequate. Reported trading slow on most items. For domestic: tails 32, ground turkey 93% lean 10 lb. tubes 90, Grade A plant grade basted 16-18 lb. breasts 169 cents delivered.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00		159.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00		54.00	9
DRUMSTICKS, TOM--FRESH	52.00		52.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	51.00		51.00	3
WINGS, FULL-CUT, HEN		M	47.00	40
WINGS, V-TYPE, TOM		F	57.50	40
WINGS, V-TYPE, HEN		F	70.00	31
NECKS, TOM	42.00		42.00	3
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	171.75	480
THIGH MEAT	103.00		103.00	5
THIGH MEAT--FRESH		F	102.58	120
BREAST TRIM MEAT		T	120.00	20
SCAPULA MEAT		T	101.00	40
WING MEAT WITH SKIN		F	70.00	200
TENDERLOINS		M	167.00	15
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	174.00	15
MECHANICALLY SEPARATED 4/		T	31.50	40
MECHANICALLY SEPARATED--FRESH 4/		M	32.00	20
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	53.00	80
WINGS FULL-CUT - TOMS		R	51.44	96
WINGS, V-TYPE, TOM		F	61.75	324
TAILS		F	31.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	105.00		105.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	120-149
TURKEYS Y TOMS UNDER 22#	120-149
TURKEYS Y TOMS 22-24#	120-149
TURKEYS Y TOMS 24-26#	120-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS**

	<b>RANGE</b>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	88-89
FROZEN TURKEYS Y TOMS 14-24#	88
FROZEN TURKEYS Y TOMS 24-28#	89-90

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JUNE 2008.

The market tone on bulk parts was steady except tom full-cut wings barely steady. Demand was light to moderate. Offerings remain mixed ranging from short to adequate. The market tone on thigh meat was steady to fully steady. Demand was light to moderate and finding limited offerings. The market tone on mechanically separated turkey was steady to barely steady. Demand was light. Offerings are adequate. Trading for bulk parts and meats was slow and not well tested. Domestic: tails 34 cents and fresh wing meat 85 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	159.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	54.00	9
DRUMSTICKS, TOM--FRESH	48.00-51.00		49.25	160
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	51.00	3
WINGS, FULL-CUT, HEN		M	47.00	40
WINGS, V-TYPE, TOM		F	57.50	40
WINGS, V-TYPE, HEN		F	70.00	31
NECKS, TOM		T	42.00	3
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	175.00		175.00	120
THIGH MEAT		T	103.00	5
THIGH MEAT--FRESH	104.00		104.00	15
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		F	70.00	200
TENDERLOINS		M	167.00	15
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	174.00	15
MECHANICALLY SEPARATED 4/	29.00	*	29.00	120
MECHANICALLY SEPARATED--FRESH 4/		M	32.00	20
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	53.00	80
WINGS FULL-CUT - TOMS		R	51.44	96
WINGS, V-TYPE, TOM		F	61.75	324
TAILS	36.00		36.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	105.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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