United States Department of Agriculture Agricultural Marketing Service Poultry Market News & Analysis Branch



JUN 09, 2008

Fast Food Fax

Trade sentiment remained mostly steady. Demand was fair to moderate. In the parts complex, breast items and tenders were fully adequate to available for current needs. Wings were more than sufficient. Dark meat cuts were adequate to well cleared. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 10, No 24

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: 31-MAY-2008

| Weight Range | 4.25 & Down | 4.26–6.25 | 6.26-7.75 | 7.76 & Up | Total |
|---------------|-------------|-----------|-----------|-----------|---------|
| Total (000) | 42,834 | 73,980 | 20,097 | 15,679 | 152,590 |
| WTAvg Live W | /gt 3.87 | 5.39 | 6.75 | 8.22 | 5.43 |
| Percentage of | total 28% | 49% | 13% | 10% | 100 % |

| Fast Food and F | Food Service Sizes | No. of Head | Percentage of |
|---------------------|---------------------------------|---------------|-----------------|
| Live Weights | RTC WOG Weights | <u>(000</u>) | Total Slaughter |
| 3.60 lbs. & Lighter | Under 2 lbs., 8 oz. | 3,481 | 2.28 |
| 3.61 - 3.80 lbs. | 2 lbs., 8 oz. – 2 lbs., 10 oz. | 9,868 | 6.47 |
| 3.81 - 4.00 lbs | 2 lbs., 10 oz., -2 lbs., 12 oz. | 17,292 | 11.33 |
| 4.01 – 4.25 lbs. | 2 lbs., 12 oz 2 lbs., 15 oz | 12,193 | 7.99 |
| | | 42,834 | 28.07 |

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

| | | | | | Eggs Set | | Chicks Place | ed Pro | elim. Fed. Ir | ısp. | |
|---|---------|----|---------|-------|---------------|----------|----------------|----------|---------------|------|--|
| Slaughter | Egg | | Chicks | | 10 Weeks | | 7 Weeks | ľ | Million head | [| |
| Week | Sets | | Placed | | Previous | | Previous | | Slaughtered | | |
| | (000) | %* | (000) | %* | (000) | %* | (000) | %* | (000) | %** | |
| Apr 05 | 217,817 | 99 | 180,126 | 102 | 217,697 | 104 | 177,541 | 103 | 166,456 | 104 | |
| Apr 12 | 217,465 | 99 | 178,594 | 101 | 218,880 | 103 | 178,240 | 103 | 165,977 | 100 | |
| Apr 19 | 215,495 | 98 | 177,173 | 100 | 217,271 | 102 | 177,627 | 102 | 165,918 | 100 | |
| Apr 26 | 213,228 | 98 | 178,108 | 99 | 218,479 | 102 | 179,798 | 103 | 165,215 | 100 | |
| May 03 | 213,567 | 98 | 177,234 | 98 | 219,311 | 102 | 180,426 | 103 | 168,654 | 102 | |
| May 10 | 213,700 | 97 | 176,530 | 98 | 219,830 | 102 | 181,091 | 103 | 169,819 | 101 | |
| May 17 | 217,439 | 99 | 175,474 | 98 | 219.337 | 102 | 180,372 | 102 | 169,562 | 100 | |
| May 24 | 216,453 | 99 | 176,575 | 99 | 219,153 | 102 | 181,007 | 102 | 167,881 | 99 | |
| May 31 | 216,480 | 99 | 175,570 | 98 | 215,850 | 100 | 177,613 | 100 | 152,590 | 91 | |
| Data in bold are subject to revision | | | | *Perc | ent of previo | ous vear | **Percent char | nge from | n previous v | veek | |

| Whole Broiler/Fryers (cents/lb.) | Majority | Current Week | Previous Week | Year Ago | |
|---|----------|---------------------|----------------------|----------|--|
| Week of 06/09/08 | | | | | |
| NEW YORK Grade A Ice-packed | 76-79 | 77.55 | 77.67 | 82.60 | |
| CHICAGO Grade A Ice-packed | 76-79 | 77.34 | 77.46 | 78.41 | |
| LOS ANGELES Grade A Ice-packed | 93 | 92.29 | 92.18 | 87.75 | |
| 12-CITY COMPOSITE Weighted Avg. | | 82.06 | 82.82 | 81.88 | |
| GEORGIA DOCK FOB Wtd. Avg. (Wed Dock | 85.00) | 82.92 | 82.56 | 80.42 | |
| SOUTHERN STATES FOB Whole Body 5 Day | Avg. | 58.29 | 57.94 | 63.91 | |

| Broiler/Fryer Parts (cents/lb.) | Northeast | Southern States | Georgia |
|---------------------------------|-------------|-----------------|-------------------|
| Weekly Weighted Average | (Delivered) | (FOB) | (FOB) |
| | 06/06/08 | 06/06/08 | 06/09/08 |
| Breast – B/S | 141.03 | 128.64 | 148.50 |
| Tenderloins | 134.21 | 124.78 | 177.00 (Line run) |
| Breast – Line Run | 80.02 | 80.74 | 85.50 (Whole) |
| Leg Quarters | 48.80 | 46.83 | 48.50 |
| Wings | 92.58 | 75.42 | 103.50 |

For additional information call (404) 562-5850, Fax (404) 562-5875

Internet: www.ams.usda.gov/pymarketnews.htm