



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JUNE 09, 2008
VOL. 55 NO. 69

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand remains limited. Offerings were short to barely adequate. Bulk parts and meats market tone was steady. Demand was light to moderate. Offerings in a full range, light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-149
TURKEYS Y TOMS UNDER 22#	120-149
TURKEYS Y TOMS 22-24#	120-149
TURKEYS Y TOMS 24-26#	120-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	88-89
FROZEN TURKEYS Y TOMS 28# & UP	89-90
BREASTS 10-12#	165-175
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	88-89
FROZEN TURKEYS Y TOMS 14-24#	88
FROZEN TURKEYS Y TOMS 24-28#	89-90

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 09, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	90-92	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION	89-92	-	-	-	-	-	-	-	-
WESTERN REGION	90-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats (Chief)
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Annie Terry (Officer-In-Charge)
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown (Southern States Area Supervisor)
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins (Officer-In-Charge)
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 JUNE 2008.

The market tone on fresh tom breast meat, fresh destrapped tenderloins and wing meat steady to barely steady, balance of meats steady to fully steady. Demand was light to moderate for both bulk parts and meats. Trading was slow to moderate. Offerings of meats was mixed from light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	54.43	84
DRUMSTICKS, TOM--FRESH	47.00		47.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	50.00		50.00	20
WINGS, FULL-CUT, HEN	47.00		47.00	40
WINGS, V-TYPE, TOM		F	57.50	40
WINGS, V-TYPE, HEN		F	70.00	31
NECKS, TOM	41.00		41.00	7
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.75	480
BREASTS, B/S, TOM--FRESH 3/		R	102.00	20
THIGH MEAT		F	102.58	120
THIGH MEAT--FRESH		T	120.00	20
BREAST TRIM MEAT		T	101.00	40
SCAPULA MEAT		F	70.00	200
WING MEAT WITH SKIN				
TENDERLOINS	167.00		167.00	15
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	174.00	15
MECHANICALLY SEPARATED 4/		T	31.50	40
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		F	53.00	80
WINGS FULL-CUT - TOMS		R	51.44	96
WINGS, V-TYPE, TOM		F	61.75	324
TAILS		F	31.00	40
MECHANICALLY SEPARATED 4/		M	30.00	246
THIGH MEAT - FROZEN		W	103.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.