



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JUNE 09, 2008
VOL. 55 NO. 69

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to prices last week. Trade sentiment was steady to fully steady. Demand was in a full range, mostly light to moderate, best into fast food and catering. Supplies of all sizes were at least adequate for current trade needs. Floor stocks were adequate to long. Delivery difficulties were noted due to transportation issues. In the parts structure, trading was mostly fair at best following the weekend. Breast items were at least adequate to available, wings were sufficient to fully adequate, and dark meat was balanced to well cleared. In production areas, live supplies were moderate at desirable weights.



Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 09-JUN-2008

AREAS	US GRADE A MAJORITY	COMPOSITE			
		WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR	:		79.37	15
Chicago	76.00-79.00	77.34	25	75.74	53
Ohio Cities	TFEWR	:		74.71	14
Denver	92.50	92.50	9	88.63	13
Detroit	79.00-81.00	79.18	11	78.91	56
Los Angeles	93.00	92.29	59	87.31	159
New York	76.00-79.00	77.55	20	79.67	40
Philadelphia	75.50-77.00	76.05	11	77.83	23
Pittsburgh	75.00-78.00	76.20	10	82.42	56
St. Louis	76.00-77.00	76.36	19	77.72	30
San Francisco	93.50	93.39	31	91.63	71

Composite Weighted Average

Loads	06/09/08	Change	Last Wk 6/02/08	06/11/07
530	82.06	-.76	82.82	81.88

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	83.00-84.00	83.51	33
Central	69.00-82.00	76.65	71
Western	82.00-88.00	86.73	52
Southeast Area FOB Dock Equivalent			
Mississippi	82.00-86.00	84.90	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 85.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,097	76.00-86.00	82.97

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
	(CENTS PER POUND)	(000 POUNDS)
LINE RUN TENDERS	177.00	1,366
BREASTS - B/S	148.50	5,626
BREASTS - WHOLE	85.50	1,390
THIGH MEAT - B/S	127.00	1,132
LEG QUARTERS	48.50	8,922
WINGS	103.50	2,652

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair as dealers assess market conditions entering the week. Offerings of most sizes were at least sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was generally steady. In the parts complex, breast items and tenders were at least adequate to available. Dark meat cuts were mostly adequate to well cleared.

SOUTHERN BROILER/FRYERS Trade sentiment was steady. Demand following the weekend was fair to moderate. Supplies of all sizes were sufficient to satisfy trade needs. In the parts structure, movement was mostly fair. Breast items were adequate to fully sufficient, with tender and boneless skinless slightly less available. Wings were mostly adequate. Dark meat was mixed, but available, and moving satisfactorily. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was fully steady. Trading reported at generally unchanged to higher prices. Offerings were adequate. Sizes were in a full ranged but reported as trending lighter. Buyer's interest improved where features anticipated. Buying activity increased on chill pack whole birds. Retailer demand was fairly good overall. Dealers reported desirable weekend carryovers. Trading prices reported on parts at 49-58 for leg quarters, 118-119 for leg meat, 63-80 for drumsticks, 89-107 for wings, 76-103 for breasts with ribs attached and 131- 135 for boneless breasts. The Los Angeles negotiated WOG average was up .56 to 83.65 and the loads were reported at 37 up 6 percent from last week.

MIDWEST REGION BROILER/FRYERS Final majority delivered prices were generally unchanged; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Retail demand was light to moderate, best movement on features. Food service was light to fairly good, best activity into fast food and catering. Floor stocks adequate to fully adequate; weights mostly in desirable range. Transportation issues remained and created some delivery delays. Supplies of dark meat items were limited, breast cuts and wings available. The market tone was steady on dark meat lines, and steady to weak on breast cuts and wings.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to at least moderate entering the week. Offerings were usually adequate and moving into a better balance. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were unchanged at 78 to 88 cents. Trade sentiment was generally steady. In the parts complex, breast items were at least adequate to available. Wings were mixed and most dark meat cuts were adequate to well cleared.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	65-91
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to fair at best as dealers cautiously assess market developments. Offerings of breast items were at least adequate to available. Dark meat cuts were generally adequate to well cleared. Wings were more than sufficient for trade needs. Movement through retail and distributive channels was light to fair. The market tone was barely steady for breast items; at least steady for drums and thighs. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	140	140	136.21	573,570
TENDERLOINS	130	130	129.73	131,000
BREAST - WITH RIBS	78-79	78-79	84.49	94,120
BREAST - LINE RUN	78	78	79.72	57,600
LEGS	67-68	67-68	68.05	128,880
LEG QUARTERS (BULK)	47-48	47-48	48.80	203,200
DRUMSTICKS	64-65	64-65	71.27	47,820
THIGHS	60-61	60-61	68.70	56,190
B/S THIGHS	126-127	126-127	128.20	53,640
WINGS (WHOLE)	95-96	95-96	92.27	135,200
BACKS AND NECKS (STRIPPED)	12-14	12-14	13.10	14,800
LIVERS (5 POUND TUBS)	35-40	35-40	38.20	7,240
GIZZARDS (HEARTS)	50-55	50-55	53.83	11,280

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
 * TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
 ** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,516	100.00-194.00	-	122.33
TENDERLOINS	286	114.00-225.00	-	129.44
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	1,257	44.00-47.00	45-46	46.04
LEG QUARTERS (4/10)	1,227	48.00-53.00	47-48	48.58
WINGS (WHOLE)	1,191	66.00-101.00	-	74.37
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,530	53.00-57.00	55	55.25

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/09	06/05	06/05	06/02	29-May
Alabama	4,127	4,060	5.59	4,107	5.80
Arkansas	5,105	5,098	5.44	4,892	5.55
Delmarva	2,193	2,260	5.83	2,316	5.77
KY-LA-TN	2,375	2,406	5.04	2,426	4.97
Mississippi	3,063	3,092	5.44	3,130	5.69
North Carolina	2,803	2,724	6.81	2,693	7.00
Texas	2,500	2,568	5.41	2,511	5.26
Total	22,166	22,208	5.63	22,075	5.72
Mon	22,166 (A)			22,075 (A)	

(A) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 09-Jun 2008 is estimated to be 33,163,000 up 0.11 percent from a week ago. and up 3.3 percent from a year ago.
 (last week 33,126,000 last year 32,112,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	435	112.00-193.00	-	126.53
TENDERLOINS	140	110.00-189.00	-	122.03
BREAST - LINE RUN		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS	208	60.00-69.00	63-65	63.62
LEG QUARTERS (BULK)	436	43.00-48.00	46-47	46.22
LEG QUARTERS (4/10)	1,076	44.00-50.00	48-49	48.33
WINGS (WHOLE)	195	65.00-95.00	-	72.56
WINGS (CUT)		TOO FEW TO REPORT	-	-
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS		TOO FEW TO REPORT	-	-
B/S THIGHS		TOO FEW TO REPORT	-	-

INDEX	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
Index Based on Southern States Parts Trading for Jun 09, 2008 -- F.O.B. Dock	56.00 - 60.00	58.36	58.29

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 09-JUN-2008 TO 13-JUN-2008, CENTS PER POUND

ITEM	Price per Lb.	Mostly
BREAST - B/S	115.00-147.00	115.00-135.00
TENDERLOINS	111.00-146.00	127.00-142.00
BREAST - LINE RUN	62.00-103.00	78.00-86.00
LEGS	65.00-72.00	-
LEG QUARTERS (BULK)	44.00-56.00	46.00-49.00
LEG QUARTERS (4/10)	47.00-54.00	49.00-51.00
DRUMSTICKS	59.00-69.00	-
THIGHS	59.00-69.00	-
B/S THIGHS	118.00-138.00	-
WINGS (WHOLE)	68.00-99.00	-
BACKS AND NECKS (STRIPPED)	12.00-25.00	-
LIVERS	32.00-40.00	-
GIZZARDS (HEARTS)	40.00-60.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

ITEM	RANGE
WOGS 2# & UP - WHOLE	97.5-113.5
WOGS 2# & UP - CUT UP 8&9 PIECES	101-118
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	102-111
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

BROILER/FRYER 2# & OVER	DRY PACK	135
	ICE PACK	142
ROASTERS 4# & UP	ICE PACK	140
	DRY PACK	127
HENS OVER 5#	ICE PACK	110
	DRY PACK	120
DUCKS		207-226

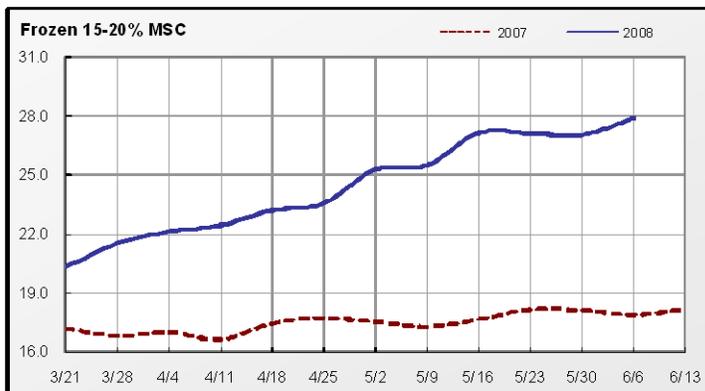
National Mechanically Separated Chicken

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.)

The MSC market tone was mostly steady. Supplies of fresh 15-20% were adequate to well cleared with the remainder in close balance to tight. Frozen demand was at least moderate to fairly good. Supplies of raw materials were tight with continued good interest. Domestic movement was moderate. Export demand was moderate to good with most inquiry from Mexico and Central American countries. All schedules were seasonally normal with a few disruptions due to equipment and weather related problems. Frame values ranged 5 to 9 cents FOB, mostly 7 to 9 cents FOB.

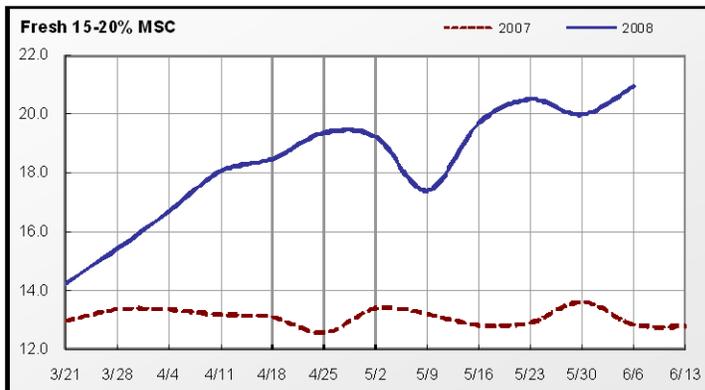
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	6-Jun-08	Last Week	Last Year	6-Jun-08	Last Week	Last Year
15% or Less						
Price Range	-	25.00	17.00-21.00	24.00 - 25.00	24.00 - 25.00	17.00-19.00
Wtd Avg Price	-	25.00	17.53	24.30	24.40	18.00
Volume Traded	-	55	301	201	100	322
Volume Exported	-	55	261	-	-	-
15-20%						
Price Range	22.00 - 30.00	24.00 - 30.00	15.50-21.00	17.00 - 30.00	16.00 - 28.00	11.00-16.00
Wtd Avg Price	27.90	27.06	18.17	20.95	19.99	12.77
Volume Traded	2,166	999	1,236	2,125	2,713	2,896
Volume Exported	1,966	919	1,076	347	326	244
20% or More						
Price Range	-	-	-	-	-	14.00
Wtd Avg Price	-	-	-	-	-	14.00
Volume Traded	-	-	-	-	-	120
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2008	Apr 2008	May 2007	May 2008	Apr 2008	May 2007
15% or Less						
Wtd Avg Price	25.34	20.77	17.45	23.96	21.89	16.99
Volume Traded	386	216	1,288	878	912	1,503
Volume Exported	266	216	1,087	-	-	-
15-20%						
Wtd Avg Price	26.32	22.69	17.79	19.28	18.04	13.09
Volume Traded	7,125	7,926	4,596	12,816	12,004	10,407
Volume Exported	6,705	6,493	3,974	2,806	3,263	2,124
20% or More						
Wtd Avg Price	-	-	-	-	18.43	14.00
Volume Traded	-	-	-	-	286	400
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

Atlanta, GA (404) 562-5850 / Des Moines, IA (515) 284-4471 - www.ams.usda.gov/pymarketnews.htm

Prepared: 06-Jun-08 3:15 PM Central Time by LA/JRF

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were slightly higher compared to the past week. Demand was moderate for fully adequate offerings from producers. Schedules were reduced. Finished sales were seasonal and mixed. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-JUNE-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-13		9.81

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was moderate to at least moderate. Offerings were generally adequate. Processing schedules were noted as normal to instances heavy. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-JUNE-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-14.5	CENTS/LB.	10.02
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice (202)720-6911	Michael Sheats,	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	Chief		Fax (515)284-4468	Officer-in-Charge
				Recorded (515)284-4545	
Atlanta, GA	Voice (404)562-5850	Annie Terry	Long Beach, CA	Voice (562)388-7337	Nettie Andry
	Fax (404)562-5875	Officer-in-Charge		Fax (562)432-8295	
				Recorded (213)534-1335	
Jackson, MS	Voice (601)965-4662	Gary Brown,			
	Fax (601)359-1175	Southern States			
		Area Supervisor			