



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending unchanged in all areas when compared to early week trading. Trade sentiment was mostly steady in all areas. Demand was light to moderate best into fast food, for retail features and where orders increased for weekend needs. Supplies of all sizes were more than sufficient for limited trade needs. Floor stocks were in a full range. In the parts structure, trading was moderate at best and usually limited to regular commits. Wings were mixed but available. Dark meat was adequate to close balanced, and breast item were adequate to ample and discounted. In production areas, live supplies were moderate at desirable weights.



Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas week of 09-JUN-2008 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	76.00-79.00	66.00-85.75	76.90	23
New York	76.00-79.00			
Los Angeles	93.00			

Southeast Area FOB Dock Equivalent

Mississippi	82.00-86.00	75.00-90.00	84.90	91
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 85.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
873	78.75-86.00	83.76

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	178.00	1,011
BREASTS - B/S	149.00	4,392
BREASTS - WHOLE	85.50	1,005
THIGH MEAT - B/S	126.50	938
LEG QUARTERS	49.00	5,525
WINGS	104.00	2,012

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was mostly steady. Demand was light to moderate with hopes of progress as the weekend approaches. Supplies of all sizes were at least adequate to handle trade needs. In the parts structure, movement was fair to moderate for late-week trading. Breast items were at least adequate with some discounting noted on cutlets and tenders. Wings were mixed. Dark meat continued in good balanced to well cleared aided by export interest. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair entering the weekend. Offerings were at least adequate for current needs. Movement through retail and distributive channels was light to fair. Fast Food interest was fair to moderate. The market tone was steady. In the parts complex, breast items were available with light movement. Wings were fully sufficient and most dark meat cuts were adequate to well cleared.

WESTERN REGION The preliminary majority prices were unchanged. The market tone was about steady. Early trading reported at mixed price levels but overall unchanged. Offerings were in fair balance to adequate, with heavy weights in the longest position. Buyer's interest was fair. Retailer demand was fairly good at best. Dealers anticipated moderate weekend carryovers.

MIDWEST REGION Chicago preliminary majority delivered prices on next week's trade were unchanged. Whole broiler/fryer market tone was steady. Producer offerings were adequate on fair trade interest. Retail and food service demand showed increased orders going into weekend, mostly moderate to occasionally good. Best call noted into fast food, sports venues and retail features. Floor stocks were in full range; weights generally desirable. Offerings of white meat cuts were plentiful with wings mixed and dark meat lines adequate to close. The market tone was steady to barely steady on breast cuts and wings, instances weak on boneless/skinless breast, and steady on balance of items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds ranged light to fair at best as buyers interest was limited outside of previous commitments. Offerings were adequate to fully adequate for immediate trade requirements. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 78 to 88 cents. Trade sentiment was generally steady. In the parts complex, breast items and tenders were readily available with discounting noted. Wings were mixed and most dark meat cuts were adequate to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	63-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	06/02/08 - 06/06/08 (A)
	06/04/07 - 06/08/07 (A)
NO. OF BOXES	06/02/08 - 06/06/08 (A)
	06/04/07 - 06/08/07 (A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

JUN 05, 2008					JUN 06, 2008						
ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG	
BREAST - B/S	445	114.00-188.00	-	127.15	658	112.00-193.00	-	128.78	2,563	128.64	
TENDERLOINS	151	110.00-191.00	-	126.10	133	110.00-189.00	-	121.05	687	124.78	
BREAST - LINE RUN	TOO FEW TO REPORT				TOO FEW TO REPORT				325	80.74	
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				290	69.66	
LEGS	238	60.00-69.00	62-63	62.93	TOO FEW TO REPORT				822	64.14	
LEG QUARTERS (BULK)	429	44.00-49.00	46-47	46.62	404	44.00-49.00	46-47	46.67	2,139	46.83	
LEG QUARTERS (4/10)	945	45.00-50.00	48-49	48.43	1,022	45.50-50.00	48-49	48.38	4,594	48.46	
WINGS (WHOLE)	210	65.00-92.00	-	75.76	195	65.00-95.00	-	77.18	921	75.42	
WINGS (CUT)	TOO FEW TO REPORT				TOO FEW TO REPORT				457	89.69	
DRUMSTICKS	TOO FEW TO REPORT				TOO FEW TO REPORT				250	55.21	
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				111	58.53	
B/S THIGHS	90	118.00-123.00	-	120.28	TOO FEW TO REPORT				424	118.07	
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 05, 2008 -- F.O.B. DOCK.					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 06, 2008 -- F.O.B. DOCK.						
RANGE		TODAY'S AVERAGE			RANGE		TODAY'S AVERAGE			5-DAY AVERAGE	
55.50 - 60.50		57.55			56.00 - 60.50		58.00			58.35	

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly, but was only fair at best as most dealers worked hand-to-mouth and saw no need to extend floor stocks beyond regular commitments. Offerings of breast items were available at discounted levels. Drums and thighs were adequate to well cleared and wings were noted as at least adequate to available. Movement through retail and distributive channels was light to fair. The market tone was cautious on breast items; steady to at least steady for drums and thighs. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

JUN 05, 2008				JUN 06, 2008				
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	140	141.12	615,180	140	138.58	722,552	141.03	2,925,066
TENDERLOINS	130	131.31	131,440	130	131.41	141,960	134.21	634,970
BREAST - WITH RIBS	78-79	86.03	148,920	78-79	90.96	59,600	87.92	507,120
BREAST - LINE RUN	78	79.66	57,600	78	79.43	66,600	80.02	309,600
LEGS	67-68	68.23	126,000	67-68	76.55	178,080	71.20	737,720
LEG QUARTERS (BULK)	47-48	49.34	281,560	47-48	49.27	134,160	48.80	991,360
DRUMSTICKS	64-65	72.42	97,125	64-65	73.24	87,136	71.98	379,429
THIGHS	60-61	67.63	70,000	60-61	70.44	58,760	69.20	310,840
B/S THIGHS	126-127	128.03	68,800	126-127	127.47	36,600	128.51	282,080
WINGS (WHOLE)	95-96	93.95	185,320	95-96	98.38	111,680	92.58	738,930
BACKS AND NECKS (STRIPPED)	12-14	13.56	32,720	12-14	13.65	16,600	13.44	139,560
LIVERS (5 POUND TUBS)	35-40	39.65	11,440	35-40	39.67	10,160	39.22	43,840
GIZZARDS (HEARTS)	50-55	53.99	13,560	50-55	54.24	18,040	53.96	99,080

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS	
	06/06	06/05	06/04	06/03	06/04	06/03	05/30	05/28		
Alabama	4,165	4,175	4,047	4,116	5.66	5.47	3,879	5.55		
Arkansas	4,910	5,209	5,178	5,150	5.56	5.57	5,376	5.58		
Delmarva	2,499	2,197	2,177	2,286	5.89	5.91	2,542	5.94		
KY-LA-TN	2,373	2,410	2,127	2,249	4.99	4.98	2,367	4.91		
Mississippi	3,593	3,111	3,043	3,052	5.77	5.70	3,285	5.78		
North Carolina	2,951	2,840	2,657	2,706	6.90	6.95	3,309	7.18		
Texas	2,571	2,571	2,463	2,550	5.39	5.35	2,697	5.39		
Total	23,062	22,513	21,692	22,109	5.73	5.69	23,455	5.74		
Mon-Fri	112,779 (A)						101,234 (A)			
Saturday	1,625 (included in total for date shown)						2,417			

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 06-Jun-08 and 07-Jun-08 is estimated to be 34,503,000 head down 1.97 percent from a week ago and up 4.22 percent from a year ago. (Last week 35,197,000, last year 33,106,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 07-Jun-08 is estimated to be 167,140,000 head up 9.54 percent from a week ago, and up 1.89 percent from a year ago. (Last week 152,590,000, last year 164,047,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS		RANGE
FRESH FRYERS		102-111
ROASTERS 4# & UP		109-118
HENS UNDER 5#		
HENS OVER 5#		67-78
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
BROILER/FRYER 2# & OVER	DRY PACK	135
	ICE PACK	142
ROASTERS 4# & UP	ICE PACK	140
	DRY PACK	127
HENS OVER 5#	ICE PACK	110
	DRY PACK	120
DUCKS		207-226

YOUNG CHICKENS SLAUGHTERED

W/E 31-MAY-2008 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	Total
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	
Head	42,834	73,980	20,097	15,679	152,590
Avg Live Wgt	3.87	5.39	6.75	8.22	5.43
% of total /1	28%	49%	13%	10%	100%
Comparisons					
Last week	40,536	90,331	17,960	19,054	167,881
Avg Live Wgt	3.86	5.46	6.84	8.27	5.54
% of total /1	24%	54%	11%	11%	100%
Year Ago 2/	38,079	80,084	23,145	13,924	155,232
Avg Live Wgt	3.79	5.36	6.93	8.20	5.46
% of total /1	25%	51%	15%	9%	100%
To date/2008	950,165	1,746,149	533,008	374,848	3,604,170
To date/2007	935,044	1,767,785	517,007	262,682	3,482,518

/1May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)

W/E 31-MAY-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	152,590	1,181	1,343	2,524	393
Avg Wt	5.43	3.31	7.95	5.78	6.57
Last week	167,881	1,444	1,706	3,150	425
Same wk yr ago	155,232	1,080	1,295	2,375	481
Avg Wt	5.46	3.48	8.09	5.99	6.78
To-date/2008	3,604,170	30,701	33,947	64,648	9,841
To-date/2007	3,482,518	24,540	30,285	54,825	11,376

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.0 million head. Estimated U.S. slaughter for this period was 154.4 million head, or 12.6 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
Apr 26	167.2	169.5	99%	5.48
May 3	170.7	170.1	100%	5.54
10	171.9	170.0	101%	5.59
17	171.6	169.9	101%	5.49
24	169.9	168.7	101%	5.54
31	154.4	167.0	92%	5.43
Year to date	3647.9	3680.7	99%	
June 7		167.3		
14		167.4		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	-----Thousands-----				
	06/07/08	05/31/08	%CHG	06/09/07	%CHG
Broilers	167,140	152,590 *	+9.54	164,047 *	+1.89
Cattle	692	625	+11	703 *	-02
Hogs	2,117	1,828	+16	1,909 *	+11

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 02-JUNE-2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	170-174	176-180
MOSTLY		
MIDWEST	156-170	165-178
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	74.00-82.25	75.00-82.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	78.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80-89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged on all items this week. Trade sentiment was steady. Demand was moderate for the adequate to instances tight offerings. Processing schedules were full-time. Prices paid to first receivers for 10-18oz boneless breast at \$6.25-6.85, bone in legs at \$2.25-2.90, gizzards at \$1.20-1.40, wings at \$.70-.75, livers at \$1.15-1.85, and feet at \$.55-1.40.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 02-JUNE-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	158-185	155-185

GRAYSTONE SMALL ANIMAL AUCTION - JUNE 03, 2008

DATE OF AUCTION: PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Drakes	.95 - 1.05 ea.
Pullets 4-6 LBS	- 1.35
Red Fowl 4-5 LBS	1.00 - 1.10
Red Fowl 5-6 LBS	1.20 - 1.30
Crossbred Fowl 5-9 LBS	1.20 - 1.30
Crossbred Roosters 4-6 LBS	1.20 - 1.40
Crossbred Roosters 7-11 LBS	1.00 - 1.05
Guinea Fowl	7.00 - 9.00 ea.
Banty Roosters	4.00 - 7.00 ea.
Banty Hens	2.00 - 3.00 ea.
Leghorn Roosters	2.20 - 3.25 ea.
Silkie	5.00 - 8.00 ea.
Pigeons	3.75 - 4.00 ea.
White Pigeons	5.00 - 6.00 ea.
Rabbits 4-6 LBS	2.00 - 2.20
Rabbits 6-9 LBS	1.50 - 1.90
Bunnies	1.00 - 5.00 ea.
Guinea Pigs	.50 - 6.00 ea.
Goats	50.00 - 60.00 ea.
Kid Goats	30.00 - 40.00 ea.
Doves	3.00 - 6.50 ea.
Pekin Ducks	- 6.00 ea.
Chicks	.25 - 1.00 ea.
Baby Ducks	.25 - .85 ea.
Baby Geese	1.50 - 2.50 ea.

Total Coops Sold 510

NATIONAL CANNER FOWL MARKET Sales were too few to report. Offerings were sufficient for current needs. Demand was fair to mostly moderate with most available supplies being used internally. Processing schedules were normal. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR
SLAUGHTER THE WEEK OF 09-JUN-08

SOUTH CENTRAL Trading was light with prices TFEWR. Demand was moderate for at least adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was at least steady.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
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*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was moderate to at least moderate. Offerings were generally adequate. Processing schedules for next week were noted as normal to instances heavy. Sales of finished product was moderate. The undertone was at least steady.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
AT FARM PRODUCES LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN REGION Prices were unchanged when compared to a week earlier. Demand was mostly moderate for the adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

REMOVAL COST	RANGE 3-12	MAJORITY 4-8
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SOUTH CENTRAL Trading was TFEWR. Demand was light for fully adequate offerings of light hens. Schedules were reduced. Finished sales were slow. Disposal costs were expected to be at least steady.

REMOVAL COST	RANGE TOO FEW TO REPORT	MAJORITY TOO FEW TO REPORT
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NORTH CENTRAL Prices unchanged. Demand was moderate, offerings adequate to ample. Schedules full time to overtime. Trade sentiment steady.

REMOVAL COST	RANGE 0-10.5	MAJORITY 0-5
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