



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JUNE 04, 2008
VOL. 55 NO. 67

U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was inactive, with limited interest noted for deferred shipments. Offerings were short to barely adequate. Bulk parts and meats market tone was mostly steady. Demand was light to moderate. Offerings light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on full-cut wings, tom drums and thigh meat, balance was slow. Demand was light to moderate. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 03, 2008**

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|-------------------|----------------------|-------|------------|-----------------|----------------------|-----------------|-------------|---------------------|------------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 90-92 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 90-92 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 90-92 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 90-92 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 89-92 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 90-92 | - | - | - | - | - | - | - | - |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 04, 2008**

| | CURRENT SHIPMENTS 2/ | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|-------------------|----------------------|-------|------------|-----------------|----------------------|-----------------|-------------|---------------------|------------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 90-92 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 90-92 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 90-92 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 90-92 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 89-92 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 90-92 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 JUNE 2008.

The market tone on tom drums was steady to fully steady, tom necks and tom full-cut wings steady to instances barely steady, tom 2-joint wings steady and tails mixed. Demand on tom drums moderate for domestic and export shipments. The demand on the balance of tom bulk parts was light to moderate with best interest noted into export channels. Offerings of tom drums light, balance of tom bulk parts adequate to fully adequate. Domestic trading was moderate on fresh tom breast meat, balance slow. Export trading slow to moderate. Fresh wing meat with skin traded at 86 cents delivered domestic. For export: tom necks 39-40, fresh tom drums 50-51 cents delivered.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | F | 132.00 | 400 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 159.15 | 13 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | | F | 53.00 | 9 |
| DRUMSTICKS, TOM--FRESH | | M | 48.00 | 80 |
| DRUMSTICKS, HEN | | W | 50.00 | 4 |
| WINGS, FULL-CUT, TOM | 48.00 | | 48.00 | 80 |
| WINGS, FULL-CUT, HEN | | M | 47.00 | 20 |
| WINGS, V-TYPE, TOM | | F | 59.38 | 29 |
| WINGS, V-TYPE, HEN | | F | 73.39 | 66 |
| NECKS, TOM | | R | 42.00 | 6 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | F | 171.00 | 80 |
| BREASTS, B/S, TOM--FRESH 3/ | 173.00-176.00 | | 174.27 | 300 |
| THIGH MEAT | | F | 104.00 | 40 |
| THIGH MEAT--FRESH | | | | |
| BREAST TRIM MEAT | 120.00 | | 120.00 | 20 |
| SCAPULA MEAT | 101.00 | | 101.00 | 40 |
| WING MEAT WITH SKIN | | | | |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS--FRESH | 172.00 | | 172.00 | 20 |
| MECHANICALLY SEPARATED 4/ | 31.50 | | 31.50 | 40 |
| MECHANICALLY SEPARATED--FRESH 4/ | | M | 35.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | M | 52.00 | 40 |
| WINGS FULL-CUT - TOMS | 48.00-48.50 | | 48.14 | 378 |
| WINGS, V-TYPE, TOM | | F | 64.20 | 270 |
| TAILS | 29.00-33.00 | | 29.94 | 256 |
| MECHANICALLY SEPARATED 4/ | | M | 30.00 | 246 |
| THIGH MEAT - FROZEN | | F | 98.00 | 80 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | RANGE |
|------------------------------|---------|
| TURKEYS Y HENS | 120-149 |
| TURKEYS Y TOMS UNDER 22# | 120-149 |
| TURKEYS Y TOMS 22-24# | 120-149 |
| TURKEYS Y TOMS 24-26# | 120-149 |
| TURKEYS Y TOMS 26 LBS & OVER | 120-149 |

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

| | RANGE |
|------------------------------|---------|
| FRESH TURKEYS Y HENS 8-16# | 110-119 |
| FRESH TURKEYS Y TOMS 14-24# | |
| FROZEN TURKEYS Y HENS 8-16# | 88-89 |
| FROZEN TURKEYS Y TOMS 14-24# | 88 |
| FROZEN TURKEYS Y TOMS 24-28# | 89-90 |

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 JUNE 2008.

The market tone on tom drums and thigh meat was steady to fully steady, balance of bulk parts generally steady. Demand was light to moderate. Offerings of tom drums and thigh meat was light, balance of parts light to adequate. Bulk parts and meats trading was slow to moderate. For export: frozen scapula 103 cents delivered to port.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | F | 132.00 | 400 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 159.15 | 13 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | | | |
| DRUMSTICKS, TOM | | F | 53.00 | 9 |
| DRUMSTICKS, TOM--FRESH | 54.00 | | 54.00 | 40 |
| DRUMSTICKS, HEN | | W | 50.00 | 4 |
| WINGS, FULL-CUT, TOM | | T | 48.00 | 80 |
| WINGS, FULL-CUT, HEN | | M | 47.00 | 20 |
| WINGS, V-TYPE, TOM | | F | 59.38 | 29 |
| WINGS, V-TYPE, HEN | | F | 73.39 | 66 |
| NECKS, TOM | | R | 42.00 | 6 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | F | 171.00 | 80 |
| BREASTS, B/S, TOM--FRESH 3/ | | T | 174.27 | 300 |
| THIGH MEAT | | F | 104.00 | 40 |
| THIGH MEAT--FRESH | | | | |
| BREAST TRIM MEAT | | T | 120.00 | 20 |
| SCAPULA MEAT | | T | 101.00 | 40 |
| WING MEAT WITH SKIN | | | | |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | | | |
| DESTRAPPED TENDERS--FRESH | | T | 172.00 | 20 |
| MECHANICALLY SEPARATED 4/ | | T | 31.50 | 40 |
| MECHANICALLY SEPARATED--FRESH 4/ | | M | 35.00 | 40 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 54.00 | | 54.00 | 54 |
| WINGS FULL-CUT - TOMS | 48.00-48.50 | | 48.30 | 270 |
| WINGS, V-TYPE, TOM | | F | 64.20 | 270 |
| TAILS | | T | 29.94 | 256 |
| MECHANICALLY SEPARATED 4/ | | M | 30.00 | 246 |
| THIGH MEAT - FROZEN | 103.00 | | 103.00 | 40 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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