

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

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Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market was not fully tested, the undertone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady, instances firm. No trading was reported. Demand was limited. Offerings were short to barely adequate. Bulk parts and meats market tone was mostly steady, except tom breast meat steady to barely steady. Demand was light to moderate. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and mechanically separated turkey, balance was slow. Demand was light to moderate. Offerings were short to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)		
DELIVERED TO RESTAURANTS AND INSTITUTIONS		DELIVERED TO RESTAURANTS AND INSTITUTIONS		
	RANGE		RANGE	
TURKEYS Y HENS	120-149	FROZEN TURKEYS Y TOMS 24-28#	88-89	
TURKEYS Y TOMS UNDER 22#	120-149	FROZEN TURKEYS Y TOMS 28# & UP	89-90	
TURKEYS Y TOMS 22-24#	120-149	BREASTS 10-12#	170-175	
TURKEYS Y TOMS 24-26#	120-149	COOKED ROLLS 60/40% 9# & UP		
TURKEYS Y TOMS 26 LBS & OVER	120-149	DELIVERED TO RETAILERS	RANGE	
		FRESH TURKEYS Y HENS 8-16#	110-119	
		FRESH TURKEYS Y TOMS 14-24#		
		FROZEN TURKEYS Y HENS 8-16#	88-89	
		FROZEN TURKEYS Y TOMS 14-24#	88	
		FROZEN TURKEYS Y TOMS 24-28#	89-90	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JUNE 02, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD	VOLUME	FORWARD SHIPMENTS 6/		OPEN COMMITMENTS 7/		
			AVG	(000)	WTD	VOLUME	DEL.	VOLUME	DEL
8-16 LB HENS					AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	90-92	-	-	-	-	-	-		
CENTRAL REGION 4/	90-92	-	-	-	-	-	-	-	-
WESTERN REGION 5	90-92	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION 3/	90-92	-	-	-	-	-	-	-	-
CENTRAL REGION	89-92	-	-	-	-	-	-	-	-
WESTERN REGION	90-92	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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(2.17)

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 JUNE 2008.

The market tone on tom breast meat was unchanged at steady to barely steady, balance of white meat was steady. Demand was light to moderate. Offerings adequate to fully adequate. Trading was slow to moderate. Market tone on bulk parts was steady. Demand was light to moderate. Offerings were light to adequate. For export: tom hand defatted gizzards 96 cents delivered to the port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		F R	132.00 159.15	400 13
DRUMSTICKS, TOM		F	53.00	9
DRUMSTICKS, TOMFRESH	48.00		48.00	80
DRUMSTICKS, HEN		W	50.00	4
WINGS, FULL-CUT, TOM	49.00		49.00	40
WINGS, FULL-CUT, HEN	47.00	_	47.00 59.38	20 29
WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN		F F	73.39	29 66
NECKS, TOM		R	42.00	6
NECKS, HEN		10	12.00	Ŭ
BREASTS, B/S, TOM 3/		F	171.00	80
BREASTS, B/S, TOMFRESH 3/	172.00-174.00		173.42	240
THIGH MEAT		F	104.00	40
THIGH MEATFRESH				
BREAST TRIM MEAT		_	404.07	445
SCAPULA MEAT		F	101.37	115
WING MEAT WITH SKIN TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERSFRESH	170.00-171.00		170.50	40
MECHANICALLY SEPARATED 4/		F	29.00	80
MECHANICALLY SEPARATEDFRESH 4/	35.00		35.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	52.00		52.00	40
WINGS FULL-CUT - TOMS		F	48.00	165
WINGS, V-TYPE, TOM		F	64.20	270
TAILS		R	32.50	40
MECHANICALLY SEPARATED 4/	30.00	_	30.00	246
THIGH MEAT - FROZEN		F	98.00	80

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.