



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending unchanged in the Midwest and East, but up 1 cent from last week in the West. Trade sentiment was fully steady in the West, steady elsewhere. Demand was slow to moderate, best into fast food and catering, with limited expectations for first of the month. Supplies of all sizes were at least sufficient to satisfy trade needs. Floor stocks were in a full range. In the parts structure, trading was mostly fair with orders usually limited to regular commitments. Breast items were adequate to ample, longest for boneless skinless and tenders. Wings were adequate to fully adequate and dark meat was adequate to short. In production areas, live supplies were moderate at mixed weights.

**Preliminary Report** Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas week of 02-JUN-2008 (cents per lb)

### US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	76.00-79.00	67.00-85.25	77.05	26
New York	76.00-79.00			
Los Angeles	93.00			

Southeast Area FOB Dock Equivalent

Mississippi	82.00-86.00	75.00-90.00	84.79	89
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**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 84.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
906	79.50-85.00	83.33

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	178.50	1,098
BREASTS - B/S	150.00	4,947
BREASTS - WHOLE	85.00	1,099
THIGH MEAT - B/S	126.00	1,004
LEG QUARTERS	48.00	7,613
WINGS	103.50	2,412

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**SOUTHERN BROILER/FRYER** Trade sentiment was steady. Demand was light to moderate with hopes of progress as first of the month approaches. Supplies of all sizes were at least adequate to satisfy trade needs. In the parts structure, movement was moderate at best for late-week trading. Breast items were adequate to fully adequate with boneless skinless and tenders more available and frequently discounted. Dark meat remained in the best position and continued to move well. In production areas, live supplies were moderate at mostly desirable weights.

**NORTHEAST BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was light to mostly fair as dealers limited orders to regular commitments. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair at best. Fast food interest was fair to moderate. The market tone was generally steady. In the parts complex, boneless skinless breasts and tenders were at least adequate to readily available; bone-in breast were fully sufficient for current needs. Wings were fully adequate and dark meat cuts were adequate to well cleared.

**WESTERN REGION** The preliminary majority prices were up 1 cent from last week. Light early trading reported, with prices at mixed levels. Offerings of heavy whole body was fully adequate, lightweights were in fair balance. Buying activity was fair on whole body and at least moderate for parts. Retailer demand was moderate to good. Dealers anticipated satisfactory weekend clearances.

**MIDWEST REGION** Chicago area preliminary majority prices were unchanged. The market tone on whole broiler/fryers was steady. Food service trade was slow to fairly good, best into fast food and catering. Retail movement was light to moderate for the most part with limited expectation going into first of month weekend. Floor stocks were in full range; weights desirable to heavy. Supplies of boneless skinless breasts, tenders, and bone in breast fully sufficient, wings mixed and dark meat lines tight to short. The market tone was barely steady to weak on breast cuts and wings; steady to fully steady on dark meat.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was light to fair as buyers interest was limited outside of previous commitments. Offerings were reported as adequate to fully adequate on the 2.50 and 3.00 lb sizes, but adequate to well cleared on the larger sized birds. Live supplies were moderate; weights varied from light to heavy. Processor schedules were heavy when combined with spot operations open on Saturday. Less than trucklot asking prices were unchanged at 78 to 88 cents. Trade sentiment was generally steady. In the parts complex, breast items were fully sufficient to available. Wings were fully adequate and dark meat cuts continued adequate to close.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

### BRANDED U.S.GRADE A

RANGE	69-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	05/26/08 - 05/30/08
	05/28/07 - 06/01/07
NO. OF BOXES	(A)
	05/26/08 - 05/30/08
	05/28/07 - 06/01/07
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

MAY 29, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	430	118.00-190.00	-	128.23
TENDERLOINS	169	100.00-186.00	-	122.66
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	170	60.00-68.00	63-64	63.97
LEG QUARTERS (BULK)	414	43.00-48.00	46-47	46.44
LEG QUARTERS (4/10)	801	44.00-50.00	48-49	47.98
WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 29, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
55.50 - 60.00	58.08

MAY 30, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	505	120.00-191.00	-	130.05	1,785	130.56
TENDERLOINS	169	114.00-189.00	-	123.65	631	124.40
BREAST - LINE RUN	TOO FEW TO REPORT					
FRONT HALVES	TOO FEW TO REPORT					
LEGS	TOO FEW TO REPORT					
LEG QUARTERS (BULK)	405	44.00-49.00	47	46.81	1,688	45.78
LEG QUARTERS (4/10)	932	45.00-50.00	48-49	48.61	3,393	47.95
WINGS (WHOLE)	200	65.00-92.00	-	78.10	802	78.44
WINGS (CUT)	TOO FEW TO REPORT					
DRUMSTICKS	TOO FEW TO REPORT					
THIGHS	TOO FEW TO REPORT					
B/S THIGHS	TOO FEW TO REPORT					

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 30, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
56.00 - 60.50	58.41	57.75

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was generally fair entering the weekend as dealers were content to limit orders to most immediate needs. Offerings of boneless skinless breasts and tenders were fully adequate to available with limited movement; bone-in breast were generally sufficient for current needs. Dark meat cuts were adequate and clearing satisfactorily and wings were fully adequate. Movement through retail and distributive channels was light to fair. The market tone was barely steady to weak for boneless skinless breasts and tenders. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAY 29, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	145-150	149.21	697,837
TENDERLOINS	135-140	138.81	95,880
BREAST - WITH RIBS	80-81	88.28	128,560
BREAST - LINE RUN	80	80.14	64,800
LEGS	67-68	68.83	125,360
LEG QUARTERS (BULK)	47-48	49.10	276,200
DRUMSTICKS	64-65	73.77	50,960
THIGHS	60-61	70.07	53,800
B/S THIGHS	126-127	127.47	50,600
WINGS (WHOLE)	95-96	92.46	136,560
BACKS AND NECKS (STRIPPED)	12-14	13.23	31,320
LIVERS (5 POUND TUBS)	35-40	39.17	9,240
GIZZARDS (HEARTS)	50-55	54.53	28,840

MAY 30, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	145-150	143.89	746,549	148.96	2,653,199
TENDERLOINS	135-140	139.10	137,440	139.72	498,630
BREAST - WITH RIBS	80-81	91.87	71,720	88.64	430,240
BREAST - LINE RUN	80	80.90	55,800	80.50	235,800
LEGS	67-68	69.01	134,680	68.85	572,020
LEG QUARTERS (BULK)	47-48	48.93	267,400	48.39	1,084,040
DRUMSTICKS	64-65	70.97	100,058	71.62	316,698
THIGHS	60-61	68.54	58,440	69.36	229,000
B/S THIGHS	126-127	126.83	51,840	127.45	231,660
WINGS (WHOLE)	95-96	93.27	120,000	90.27	666,680
BACKS AND NECKS (STRIPPED)	12-14	12.47	67,280	12.95	153,560
LIVERS (5 POUND TUBS)	35-40	39.55	8,400	38.82	35,800
GIZZARDS (HEARTS)	50-55	55.53	14,320	54.18	91,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

### ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	05/30	05/29	05/28	05/27	05/28	05/27	05/23	05/21		
Arkansas	3,940	4,205	4,128	4,172	5.55	5.52	3,440	5.47		
Delmarva	5,574	5,168	5,090	4,933	5.58	5.70	4,404	5.52		
KY-LA-TN	2,547	2,259	2,291	2,300	5.94	5.92	2,628	5.83		
Mississippi	2,370	2,363	2,264	2,432	4.91	5.09	2,450	5.10		
North Carolina	3,319	3,093	3,110	3,086	5.78	5.82	3,312	5.74		
Texas	3,422	2,827	2,663	2,617	7.18	7.04	3,242	7.02		
Total	2,576	2,576	2,569	2,621	5.39	5.37	2,960	5.41		
Mon-Fri	23,748	22,491	22,115	22,161	5.74	5.76	22,436	5.70		
Saturday	102,219 (A)						111,482 (A)			
	2,514	(included in total for date shown)					2,299			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-May-08 and 31-May-08 is estimated to be 35,530,000 head up 5.53 percent from a week ago and down -11.15 percent from a year ago. (Last week 33,667,000, last year 39,990,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 31-May-08 is estimated to be 152,560,000 head down 9.13 percent from a week ago, and down 1.72 percent from a year ago. (Last week 167,881,000, last year 155,232,000)

Actual data incorporated when available.

### SOUTHERN CALIFORNIA (L.A. AREA)

#### PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	102-111
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

#### SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	DRY PACK 135
	ICE PACK 142
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 127
HENS OVER 5#	ICE PACK 110
	DRY PACK 120
DUCKS	207-226

**YOUNG CHICKENS SLAUGHTERED**

W/E 24-MAY-2008 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>	
	<b>4.25 lbs &amp; down</b>	<b>4.26 - 6.25 lbs</b>	<b>6.26 - 7.75 lbs</b>	<b>7.76 lbs &amp; up</b>	<b>Total</b>
Head	40,536	90,331	17,960	19,054	167,881
Avg Live Wgt	3.86	5.46	6.84	8.27	5.54
% of total /1	24%	54%	11%	11%	100%
Comparisons					
Last week	45,155	82,424	23,386	18,597	169,562
Avg Live Wgt	3.89	5.40	6.73	8.22	5.49
% of total /1	27%	48%	14%	11%	100%
Year Ago 2/	42,410	83,346	28,447	13,462	167,665
Avg Live Wgt	3.79	5.44	6.92	8.31	5.50
% of total /1	25%	50%	17%	8%	100%
To date/2008	907,331	1,672,169	512,911	359,169	3,451,580
To date/2007	896,965	1,687,701	493,862	248,758	3,327,286

/1May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

**LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION**

(PRELIMINARY)

W/E 24-MAY-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	167,881	1,444	1,706	3,150	425
Avg Wt	5.54	3.29	7.92	5.80	6.65
Last week	169,562	1,589	1,812	3,401	445
Same wk yr ago	167,665	1,150	1,527	2,677	461
Avg Wt	5.50	3.30	8.05	6.01	6.69
To-date/2008	3,451,580	29,520	32,604	62,124	9,448
To-date/2007	3,327,286	23,460	28,990	52,450	10,895

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 168.7 million head. Estimated U.S. slaughter for this period was 169.9 million head, or 1.2 million more than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
Apr 19	167.9	168.1	100%	5.59
26	167.2	169.5	99%	5.48
May 3	170.7	170.1	100%	5.54
10	171.9	170.0	101%	5.59
17	171.6	169.9	101%	5.49
24	169.9	168.7	101%	5.54
Year to date	3493.5	3513.7	99%	
May 31		167.0		
June 7		167.3		

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

Under Federal Inspection

W/E	-----Thousands-----				
	05/31/08	05/24/08	%CHG	06/02/07	%CHG
Broilers	152,560	167,881 *	-9.13	155,232 *	-1.72
Cattle	625	722	-13	610 *	+03
Hogs	1,828	2,094	-13	1,722 *	+06

\*Actual

**EASTERN REGION MISCELLANEOUS POULTRY**

FOR DELIVERY THE WEEK OF 26-MAY-2008

**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	170-174	176-180
MIDWEST MOSTLY	154-166	162-174

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	74.00-82.25	75.00-82.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	78.00-86.00

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80-89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

**CENTRAL REGION DUCKLINGS**

Whole body duck prices increased this week, but were unchanged on the remainder of part items. Trade sentiment continued steady to fully steady. Demand was reported as moderate. Processing schedules were reduced due to Memorial Day. Prices paid to first receivers for 10-18oz boneless breast at \$6.25-6.85, bone in legs at \$2.25-2.90, gizzards at \$1.20-1.40, wings at \$.70-.75, livers at \$1.15-1.85, and feet at \$.55-1.40.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 26-MAY-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	158-185	155-185

**GRAYSTONE SMALL ANIMAL AUCTION -**

DATE OF AUCTION: MAY 27, 2008

PRICES PAID PER POUND, EXCEPT AS NOTED

\*\*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY\*\*

	RANGE
Muscovy Ducks - Drakes	.80 - 1.25 ea.
Doves	3.00 - 4.00 ea.
Red Fowl 5-6 LBS	.80 - .90
Crossbred Fowl 5-9 LBS	.50 - .75
Crossbred Roosters 4-6 LBS	.70 - 1.00
Crossbred Roosters 7-11 LBS	.70 - 1.00
Guinea Fowl	- 8.00 ea.
Banty Roosters	3.50 - 4.00 ea.
Banty Hens	3.50 - 6.00 ea.
Leghorn Hens	- 1.00 ea.
Pigeons	4.00 - 4.50 ea.
White Pigeons	- 6.00 ea.
Rabbits 4-6 LBS	2.00 - 2.50
Rabbits 6-9 LBS	1.50 - 1.75
Bunnies	2.00 - 4.00 ea.
Guinea Pigs	.50 - 3.00 ea.
Goats	40.00 - 50.00 ea.
Kid Goats	30.00 - 40.00 ea.
Red Fowl 4-5 LBS	.80 - .90

Total Coops Sold 448

**NATIONAL CANNER FOWL MARKET** Sales were too few to report. Offerings were generally sufficient for current needs. Demand was mostly moderate with most available supplies being used internally. Processing schedules were less than normal due to the Memorial Day holiday. The undertone was steady.

Cents per pound, current negotiations, without freight cost

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

<b>LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)</b>	<b>HEAVY CANNER HENS (WITHOUT NECKS)</b>
TOO FEW TO REPORT	TOO FEW TO REPORT

**LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

**EASTERN REGION** Prices were unchanged when compared to the previous week. Demand remained fair to fairly good for the about adequate to mostly adequate offerings of light type hens. Processing schedules were reduced due to the Memorial Day holiday. Trade sentiment was steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	3-12	4-8

**SOUTH CENTRAL** Trading was too few to report. Demand was moderate for sufficient offerings of leghorn fowl. Finished sales were slow. Schedules were reduced. Disposal costs were expected to remain steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	TOO FEW TO REPORT	

**NORTH CENTRAL** Prices unchanged. Demand was moderate, offerings adequate. Schedules full time to overtime. Trade sentiment steady.

	<b>RANGE</b>	<b>MAJORITY</b>
REMOVAL COST	0-10.5	0-5

**HEAVY TYPE HENS (7 POUNDS AND UP)\***  
PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 02-JUN-08

**SOUTH CENTRAL** Trading was TFEWR. Demand was moderate for the at least adequate offerings of spent heavy fowl. Schedules were reduced. Finished sales were only fair. Trade sentiment was about steady.

	<b>RANGE MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY** Sales were too few to report prices. Demand was at least moderate. Offerings were about adequate to adequate. Processing schedules for next week were noted as normal. Sales of finished product was moderate. The undertone was at least steady.

	<b>RANGE MAJORITY</b>
AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCES LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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