



# USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on consumer size hens and toms was steady to fully steady. Trading was reported for current and deferred deliveries. Demand was light to moderate with best interest for future deliveries. Most industry members take a wait and see attitude following the long holiday weekend. Trading and demand slow for the mixed offers. Retailers are actively featuring ground turkey, bone in breast and marinated tenders this week.

### EXPORT MARKET HIGHLIGHTS

Demand was slow to moderate for the light to adequate offers.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-149
TURKEYS Y TOMS UNDER 22#	120-149
TURKEYS Y TOMS 22-24#	120-149
TURKEYS Y TOMS 24-26#	120-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	88-89
FROZEN TURKEYS Y TOMS 28# & UP	89-90
BREASTS 10-12#	180-185
COOKED ROLLS 60/40% 9# & UP	
<b>DELIVERED TO RETAILERS</b>	
	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	88-89
FROZEN TURKEYS Y TOMS 14-24#	88
FROZEN TURKEYS Y TOMS 24-28#	89-90

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) MAY 27, 2008

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	89-90	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	89-90	90.25	90.25	400	102.00	120	SEP	-	-
WESTERN REGION 5/	89-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	89-90	-	-	-	-	-	-	-	-
CENTRAL REGION	89-90	-	-	-	-	-	-	-	-
WESTERN REGION	89-91	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 MAY 2008.

The market tone was cautiously steady to steady on most items, Demand light to instances moderate with most industry members taking a wait and see position as they return from the long holiday weekend. Trading slow. Offerings mixed. Retail ads are very active this week on ground turkey items as retailers push items for the grill in response to the Memorial Holiday weekend. Increased feature activity was also noted on marinated tenders and frozen bone-in breasts.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	133.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	163.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		T	115.00	480
DRUMSTICKS, TOM		R	54.50	40
DRUMSTICKS, TOM--FRESH		F	51.50	80
DRUMSTICKS, HEN		W	49.00	40
WINGS, FULL-CUT, TOM	52.00		52.00	40
WINGS, FULL-CUT, HEN		W	47.00	20
WINGS, V-TYPE, TOM		F	58.00	14
WINGS, V-TYPE, HEN	70.00		70.00	40
NECKS, TOM	42.00		42.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.50	2,840
BREASTS, B/S, TOM--FRESH 3/	174.00		174.00	30
THIGH MEAT	106.00		106.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT				
WING MEAT WITH SKIN		W	73.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	34.00		34.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	53.34	87
WINGS FULL-CUT - TOMS		F	50.89	135
WINGS, V-TYPE, TOM		F	64.63	108
TAILS	34.00		34.00	40
MECHANICALLY SEPARATED 4/	32.00		32.00	108
THIGH MEAT - FROZEN		F	104.00	22

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.