



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading was reported. Demand was light, with most interest noted for deferred shipments. The undertone for meats was steady to fully steady. Parts market tone was mixed, steady to fully steady. Demand was light to moderate for parts and meats. Trading was slow to moderate. Offerings of parts and meats was adequate for current needs.

### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was moderate and slowed by the availability of shipping containers. Offerings were light to adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-149
TURKEYS Y TOMS UNDER 22#	120-149
TURKEYS Y TOMS 22-24#	120-149
TURKEYS Y TOMS 24-26#	120-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	88-89
FROZEN TURKEYS Y TOMS 28# & UP	89-90
BREASTS 10-12#	180-185
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	88-89
FROZEN TURKEYS Y TOMS 14-24#	88
FROZEN TURKEYS Y TOMS 24-28#	89-90

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) MAY 19, 2008

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	88-90	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-90	-	-	-	-	-	-	-	-
WESTERN REGION 5/	88-92	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	88-90	-	-	-	-	-	-	-	-
CENTRAL REGION	88-90	-	-	-	-	-	-	-	-
WESTERN REGION	88-91	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 MAY 2008.

The undertone on tom breast meat and destrapped tenderloins was steady to barely steady, balance of white meat steady. Demand on meats was light to moderate. Offerings of meats generally adequate. The market tone on parts was not well tested, mostly steady to fully steady. Demand was light to moderate with some decreased buyer interest noted from export buyers due to reduced availability of shipping containers. Offerings adequate for current needs. Domestic: 16-18 lb. breast plant grade basted 175 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	134.90	58
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	55.00	11
DRUMSTICKS, TOM--FRESH	48.00-50.00		49.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	51.92	48
WINGS, FULL-CUT, HEN		T	48.00	40
WINGS, V-TYPE, TOM		R	60.00	72
WINGS, V-TYPE, HEN		F	75.00	20
NECKS, TOM		F	45.00	8
NECKS, HEN		R	41.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	174.67	120
THIGH MEAT		F	104.00	40
THIGH MEAT--FRESH		T	105.00	20
BREAST TRIM MEAT		F	120.00	40
SCAPULA MEAT	101.00		101.00	40
WING MEAT WITH SKIN		R	73.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	173.86	70
MECHANICALLY SEPARATED 4/	30.00		30.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	34.75	80
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	53.00		53.00	108
WINGS FULL-CUT - TOMS		F	49.75	216
WINGS, V-TYPE, TOM		F	64.50	108
TAILS		R	32.00	120
MECHANICALLY SEPARATED 4/	30.00		30.00	54
THIGH MEAT - FROZEN	105.00		105.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.