



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were trending unchanged in all areas when compared to early week values. Trade sentiment was steady in the Northeast and Midwest; fully steady in the West. Demand was fair to fairly good, as dealers assess market conditions entering the Mother's Day weekend. Supplies of all sizes were generally sufficient for trade needs with lighter sizes in the Midwest noted as tight. Floor stocks were adequate to fully adequate. In the parts structure, trading was fair to moderate. Breasts items and tenders were adequate and clearing satisfactorily. Drums were in good balance to tight; other dark meat cuts were sufficient. Wings were at least adequate for trade needs. In production areas, live supplies were moderate. Weights varied, but were mostly desirable.



PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 12-MAY-2008 (cents per lb)

US Grade A

(Including branded product)

Areas	Majority	Range	Wtd Avg	Loads
Delivered to First Receivers				
Chicago	76.00-79.00	69.00-87.75	77.60	24
New York	76.00-79.00			
Los Angeles	91.00			
Southeast Area FOB Dock Equivalent				
Mississippi	80.00-84.00	68.00-88.00	82.75	93

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **83.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD AVG

LOADS	RANGE	PRELIM. WTD AVG
851	81.40-83.50	82.29

Georgia f.o.b. dock confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	178.50	1,076
BREASTS - B/S	152.50	4,824
BREASTS - WHOLE	85.50	1,071
THIGH MEAT - B/S	126.00	991
LEG QUARTERS	47.50	7,450
WINGS	102.00	2,366

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to mostly moderate as dealers assess market conditions entering the Mother's Day weekend. Offerings of all sizes were sufficient for current needs. Retail and distributive movement was moderate. Fast food interest was fair to fairly good. The market tone was steady. In the parts complex, breast items were clearing satisfactorily; wings were at least sufficient for current needs and dark meat cuts were adequate to well cleared with drums and thighs noted as in the best balance.

MIDWEST REGION Preliminary majority delivered prices on next week's trade into the Chicago areas were unchanged. Whole broiler/fryer market tone remained steady. Offerings were sufficient on heavy weight birds and tight to short on light weight birds. Trade inquiry was light. Trucking availability and surcharges continued to disrupt deliveries. Retail and food service demand covered the full range; fast food and catering provided best movement. Good movement noted on eight-piece cut-up, wings mixed and boneless/skinless breast was less than anticipated. Floor stocks were mixed, short to long; weights desirable. Supplies of leg items were tight and well cleared; wings available and breast offerings fully available and discounted. The market tone was steady to firm on dark meat; wings were steady to about steady and breast cuts steady to weak.

WESTERN REGION The preliminary majority prices were unchanged through the region. The tone was steady to firm. Early trading reported at unchanged to higher prices. Offerings in close balance to adequate at best to cover immediate trade needs. Buying activity increased for parts and bagged whole body product. Buyer's interest was moderate to generally good. Retailer demand was moderate to good. Dealers anticipated moderate to close weekend carryovers. Trade sentiment was fully steady on parts with dark meat in the strongest position.

SOUTHERN REGION Trade sentiment was mostly steady to fully steady. Demand was light to moderate better where retail ads were active with optimism noted for upcoming Mother's Day need. Supplies of all sizes were usually sufficient for trade needs. In the parts structure, movement was fair to moderate for end of the week trading. Boneless breast were limited, tenders were sparingly offered, and split breast shown with confidence. Dark meat parts were adequate with boneless thighs receiving a good call. Wings were in slightly better balance. Live supplies were adequate; weights were desirable.

DELMARVA Movement of ready-to-cook whole birds was fair to moderate and generally noted as somewhat disappointing entering Mother's Day weekend. Offerings of all sizes were usually adequate to handle trade needs. Live supplies were moderate; weights varied, but were mostly desirable. Processor schedules were mostly moderate. Less than trucklot asking prices remained unchanged at 78 to 88 cents. Trade sentiment was steady. In the parts complex, breast items and tenders were sufficient. Wings were at least adequate and most dark meat cuts were adequate to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE	75-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	05/05/08-05/09/08 (A)
	05/07/07-05/11/07 (A)
NO. OF BOXES	05/05/08-05/09/08 (A)
	05/07/07-05/11/07 (A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

MAY 08, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	424	134.00-205.00	-	146.84
TENDERLOINS	130	132.00-144.00	-	134.66
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	208	66.00-70.00	66-67	66.73
LEG QUARTERS (BULK)	374	44.00-45.00	44-45	44.27
LEG QUARTERS (4/10)	715	44.00-48.00	46-47	46.76
WINGS (WHOLE)	202	75.00-95.00	-	81.00
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 08, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
56.00 - 57.50	56.64

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity remained fair to moderate entering the Mother's Day weekend. Offerings of breast items and tenders were mostly sufficient for current needs. Drums, legs and thighs were clearing well. Wings were fully sufficient. Movement through retail and distributive channels was moderate. The market tone was fully steady to firm for drums and thighs; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

MAY 08, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	160-165	150.53	854,360
TENDERLOINS	140-145	139.05	132,960
BREAST - WITH RIBS	80-81	85.98	117,840
BREAST - LINE RUN	80	81.10	52,200
LEGS	67-68	68.96	117,840
LEG QUARTERS (BULK)	46-47	47.46	168,770
DRUMSTICKS	61-62	69.34	34,480
THIGHS	60-61	68.10	59,817
B/S THIGHS	126-127	126.99	69,680
WINGS (WHOLE)	96-97	94.79	133,560
BACKS AND NECKS (STRIPPED)	12-14	13.80	47,320
LIVERS (5 POUND TUBS)	35-40	39.81	6,480
GIZZARDS (HEARTS)	50-55	53.89	15,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS	
	05/09	05/08	05/07	05/06	05/07	05/06	05/02	04/30	
Alabama	3,908	4,305	4,083	4,107	5.38	5.53	3,792	5.43	
Arkansas	4,403	5,524	5,465	5,407	5.40	5.52	4,851	5.39	
Delmarva	2,228	2,219	2,285	2,247	5.88	5.79	2,610	5.84	
KY-LA-TN	2,310	2,462	2,379	2,445	5.09	5.15	2,459	5.22	
Mississippi	4,004	3,169	3,150	3,082	6.07	5.84	3,131	5.89	
North Carolina	2,843	2,889	2,828	2,773	6.92	7.06	2,740	6.96	
Texas	2,562	2,560	2,598	2,541	5.46	5.44	3,081	5.50	
Total	22,258	23,128	22,788	22,602	5.70	5.73	22,664	5.71	
Mon-Fri	114,412	(A)					112,234	(A)	
Saturday	1,362	(included in total for date shown)					1,822		

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-May-08 and 10-May-08 is estimated to be 33,300,000 head down 2.09 percent from a week ago and up 0.20 percent from a year ago. (Last week 34,010,000, last year 33,234,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 10-May-08 is estimated to be 170,422,000 head up 1.05 percent from a week ago, and up 5.31 percent from a year ago. (Last week 168,654,000, last year 161,829,000)

Actual data incorporated when available.

MAY 09, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY (000)	WTD AVG
BREAST - B/S	490	132.00-200.00	-	140.90	2,209					146.22
TENDERLOINS	128	130.00-198.00	-	138.00	735					137.26
BREAST - LINE RUN		TOO FEW TO REPORT			370					81.86
FRONT HALVES		TOO FEW TO REPORT			195					70.23
LEGS		TOO FEW TO REPORT			780					66.73
LEG QUARTERS (BULK)	389	42.00-48.00	45	45.13	1,974					44.74
LEG QUARTERS (4/10)	621	44.00-50.00	47-48	47.53	3,345					46.80
WINGS (WHOLE)	200	75.00-95.00	-	81.00	998					81.28
WINGS (CUT)		TOO FEW TO REPORT			506					93.44
DRUMSTICKS		TOO FEW TO REPORT			326					57.15
THIGHS		TOO FEW TO REPORT			143					59.64
B/S THIGHS		TOO FEW TO REPORT			445					118.69

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 09, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
55.00 - 60.00	57.57	57.50

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	102-111
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	DRY PACK 135
	ICE PACK 142
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 127
HENS OVER 5#	ICE PACK 110
	DRY PACK 120
DUCKS	207-226

YOUNG CHICKENS SLAUGHTERED

W/E 03-MAY-2008 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	Total
Head	46,295	76,336	26,680	19,343	168,654
Avg Live Wgt	3.85	5.46	6.67	8.33	5.54
% of total /1	27%	45%	16%	12%	100%
Comparisons					
Last week	45,300	81,560	21,747	16,608	165,215
Avg Live Wgt	3.88	5.44	6.84	8.30	5.48
% of total /1	28%	49%	13%	10%	100%
Year Ago 2/	43,387	82,830	26,936	12,686	165,839
Avg Live Wgt	3.80	5.34	6.96	8.30	5.44
% of total /1	26%	50%	16%	8%	100%
To date/2008	781,353	1,413,354	445,818	303,793	2,944,318
To date/2007	763,102	1,449,321	407,968	212,917	2,833,308

/1May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)

W/E 03-MAY-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	168,654	1,226	1,756	2,982	421
Avg Wt	5.54	3.33	7.81	5.97	6.71
Last week	165,215	1,182	1,704	2,886	436
Same wk yr ago	165,839	1,232	1,324	2,556	501
Avg Wt	5.44	3.33	8.17	5.84	6.71
To-date/2008	2,944,318	24,950	27,318	52,268	8,153
To-date/2007	2,833,308	20,199	24,327	44,526	9,391

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 170.1 million head. Estimated U.S. slaughter for this period was 170.7 million head, or 0.6 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
Mar 29	162.2	166.6	97%	5.59
Apr 5	168.5	167.4	101%	5.56
12	168.0	167.4	100%	5.57
19	167.9	168.1	100%	5.59
26	167.2	169.5	99%	5.48
May 3	170.7	170.1	100%	5.54
Year to date	2980.1	3005.1	99%	
May 10		170.0		
17		169.9		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	-----Thousands-----				
	05/10/08	05/03/08	%CHG	05/12/07	%CHG
Broilers	170,422	168,654 *	+1.05	161,829 *	+5.31
Cattle	698	699	0	672 *	+04
Hogs	2,089	2,155	-03	1,939 *	+08

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 05-MAY-2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	170-174	176-180
MIDWEST MOSTLY	150-162	158-170

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	74.00-82.25	75.00-82.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	78.00-86.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80-89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were higher. Trade sentiment was reported as fully steady. Supplies were adequate to closely balanced for the good to instances very good demand. Schedules were full-time. Prices paid to first receivers for 10-18oz boneless breast at \$6.25-6.75, bone in legs at \$2.25-2.80, gizzards at \$1.20-1.40, wings at \$.70-.75, livers at \$1.15-1.85, and feet at \$.55-1.40.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 05-MAY-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	148-180	145-180

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: MAY 06, 2008

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Hens	1.10 - 1.20 ea.
Pullets 4-6 LBS	1.10
Red Fowl 4-5 LBS	.80 - 1.00
Red Fowl 5-6 LBS	1.10 - 1.30
Crossbred Fowl 5-9 LBS	.90 - 1.20
Crossbred Roosters 4-6 LBS	.80 - 1.15
Crossbred Roosters 7-11 LBS	.80 - 1.00
Guinea Fowl	6.00 - 7.00 ea.
Banty Roosters	3.50 - 4.00 ea.
Banty Hens	2.00 - 2.50 ea.
Leghorn Hens	1.40 - 2.50 ea.
Leghorn Roosters	2.00 - 2.50 ea.
Silkie	2.00 - 4.00 ea.
Geese 9-14 LBS	.30 - .40
Pigeons	3.50 - 4.00 ea.
White Pigeons	5.00 - 6.00 ea.
Rabbits 4-6 LBS	2.50 - 2.70
Rabbits 6-9 LBS	1.50 - 1.95
Bunnies	3.00 - 7.00 ea.
Guinea Pigs	2.00 - 6.50 ea.
Goats	45.00 - 50.00 ea.
Kid Goats	20.00 - 30.00 ea.
Doves	2.50 - 3.50 ea.
Pekin Ducks	6.75 ea

Total Coops Sold 500

NATIONAL CANNER FOWL MARKET Sales of both light and heavy canners were too few to report. Offerings were generally sufficient for current needs. Demand was fair to mostly moderate with most available supplies being used internally. Processing schedules were normal. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR
SLAUGHTER THE WEEK OF 12-MAY-08

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate offerings of heavy hens. Finished sales had slowed to a crawl. Schedules were light. Trade sentiment was about steady.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
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*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was moderate for the adequate to at least adequate offerings of spent hens. Processing schedules for next week were noted as normal. Sales of finished product was fair to moderate. The undertone was at least steady.

AT FARM BUYER LOADING	RANGE MAJORITY TOO FEW TO REPORT
AT FARM PRODUCES LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN REGION Prices were unchanged when compared to a week earlier. Demand was moderate to fairly good for the at least adequate to fully adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	4-8

SOUTH CENTRAL Trading levels were TFEWR. Demand was light for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Salvage costs were fully steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was moderate to good, offerings adequate to ample. Schedules full time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS AND ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	Officer In Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	