



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Light trading was reported hens and toms for prompt shipments. Demand was light to moderate. Offerings are short to light and held with confidence. The market tone on bulk parts was steady to fully steady, instances firm. Demand was light to good, best for thigh meat, mechanically separated turkey and breast trim moderate to good.

EXPORT MARKET HIGHLIGHTS

Trading centered on tails and thigh meat, balance slow. Demand was light to good. Offerings short to barely adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for MAY 6, 2008)

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-90	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-90	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-90	-	-	-	-	-	-	-	-
CENTRAL REGION	87-90	-	-	-	-	-	-	-	-
WESTERN REGION	87-91	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for MAY 7, 2008)

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	88-90	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-90	87-87.5	87.25	240	99.00	40	OCT	560	MAY-JUN
WESTERN REGION 5/	88-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	88-90	-	-	-	-	-	-	-	-
CENTRAL REGION	88-90	-	-	-	-	-	-	160	MAY
WESTERN REGION	88-91	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 MAY 2008.

The market tone on tom bulk parts was steady to firm and hen bulk parts steady to fully steady. Demand was light to moderate. Offerings on all parts was short to moderate. Trading was slow. Meats inquiry was mixed, light on tom breast meat, balance was moderate, instances good on thigh meat, mechanically separated turkey and breast trim. Trading was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.00		53.00	40
DRUMSTICKS, TOM--FRESH		M	50.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	53.00		53.00	40
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM		M	59.00	40
WINGS, V-TYPE, HEN		F	75.00	80
NECKS, TOM	42.00		42.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	176.00	40
THIGH MEAT		R	102.00	40
THIGH MEAT--FRESH	101.00		101.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	100.00	4
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	179.00	8
MECHANICALLY SEPARATED 4/		F	35.00	40
MECHANICALLY SEPARATED--FRESH 4/	35.00		35.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00		53.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	63.00	432
TAILS	32.00		32.00	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	105.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	120-149
TURKEYS Y TOMS UNDER 22#	120-149
TURKEYS Y TOMS 22-24#	120-149
TURKEYS Y TOMS 24-26#	120-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	87-88
FROZEN TURKEYS Y TOMS 14-24#	87-88
FROZEN TURKEYS Y TOMS 24-28#	88-89

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 MAY 2008.

The market tone on bulk parts was steady to fully steady, instances firm on tom parts. Demand was light to moderate. Offerings on parts was short to moderate. Trading was slow. Demand was mixed, light on tom breast meat, balance was moderate, instances good on thigh meat, mechanically separated turkey and breast trim. Trading was slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A--FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R	158.00	1
DRUMSTICKS, TOM	53.00		53.00	40
DRUMSTICKS, TOM--FRESH	53.00		53.00	80
DRUMSTICKS, HEN	51.00		51.00	20
WINGS, FULL-CUT, TOM	53.00		53.00	40
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	60.00		60.00	40
WINGS, V-TYPE, HEN		F	75.00	80
NECKS, TOM	42.00		42.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM--FRESH 3/		F	176.00	40
THIGH MEAT		R	102.00	40
THIGH MEAT--FRESH		T	101.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		F	100.00	4
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	179.00	8
MECHANICALLY SEPARATED 4/		F	35.00	40
MECHANICALLY SEPARATED--FRESH 4/	34.00-35.00		34.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	53.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	63.00	432
TAILS	31.00		31.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	103.00-105.00		103.75	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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