



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
MAY 05, 2008  
VOL. 55 NO. 54

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported. Demand was light to moderate. Offerings are short to light. The market tone on tom bulk parts was steady to firm and hen bulk parts steady to fully steady. Demand was light to moderate, except for thigh meat and mechanically separated turkey moderate to good.

### EXPORT MARKET HIGHLIGHTS

Heavy trading was reported tom drums, thigh meat, tails and tom two joint wings, balance slow. Demand was in a full range, light to good. Offerings short to barely adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-149
TURKEYS Y TOMS UNDER 22#	120-149
TURKEYS Y TOMS 22-24#	120-149
TURKEYS Y TOMS 24-26#	120-149
TURKEYS Y TOMS 26 LBS & OVER	120-149

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	88-89
FROZEN TURKEYS Y TOMS 28# & UP	88-89
BREASTS 10-12#	180-185
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	87-88
FROZEN TURKEYS Y TOMS 14-24#	87-88
FROZEN TURKEYS Y TOMS 24-28#	88-89

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) MAY 05, 2008

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-90	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-90	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	87-90	-	-	-	-	-	-	-	-
CENTRAL REGION	87-90	-	-	-	-	-	-	-	-
WESTERN REGION	87-91	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 MAY 2008.

The market tone on tom bulk parts was steady to firm and hen bulk parts steady to fully steady. Demand was light to moderate on parts. Offerings were short to moderate. Trading was slow. Meats inquiry was mixed, light on tom breast meat, balance was moderate, instances good on thigh meat and mechanically separated turkey. Demand was in a full range, light to good. Trading was slow. For export: hand defatted gizzards 99 cents, thigh trim 59 to 62 cents and Russian approved thigh meat 118 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	53.00	5
DRUMSTICKS, TOM--FRESH	50.00		50.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	53.00		53.00	40
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	58.00-60.00		59.00	40
WINGS, V-TYPE, HEN		F	75.00	80
NECKS, TOM	42.00		42.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	176.00	40
THIGH MEAT		R	102.00	40
THIGH MEAT--FRESH		F	101.00	100
BREAST TRIM MEAT				
SCAPULA MEAT		F	100.00	4
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	179.00	8
MECHANICALLY SEPARATED 4/		F	35.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	33.33	102
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	57.00		57.00	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	63.00		63.00	432
TAILS	28.50		28.50	120
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	105.00		105.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.