



# USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported. Demand was light to moderate. Offerings were light and held with confidence. The market tone on bulk parts was fully steady, instances firm. Demand was light to moderate, instances good. Offerings were light. The market tone on white meat was steady, instances barely steady. Offerings were adequate.



### EXPORT MARKET HIGHLIGHTS

Trading centered on tails and tom V-type wings, balance was slow. Demand was light to moderate. Offerings were light.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 29, 2008**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-90	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-90	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	86-90	-	-	-	-	-	-	-	-
CENTRAL REGION	86-90	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-91	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 30, 2008**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-90	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-90	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-90	-	-	-	-	-	-	-	-
CENTRAL REGION	87-90	-	-	-	-	-	-	-	-
WESTERN REGION	87-91	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 APRIL 2008.

The market tone on tom bulk parts was steady to instances firm. The market tone on hen bulk parts was mostly steady. Demand light to moderate with some of the slowness due in response to attendance at a major poultry convention. Some industry members noted increased export interest on hen bulk parts in partial response to the tight tom bulk parts offerings. Offerings of tom bulk parts short to light and held with confidence. Offerings of hen bulk parts mostly light to adequate. Trading slow. For domestic: frozen -20% MST 20 pet food, tails 30, plant grade basted 20-22 lb. breasts 160 cents delivered. For export: young hen drums 49 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	132.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	162.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		T	124.00	80
DRUMSTICKS, TOM	53.00		53.00	5
DRUMSTICKS, TOM--FRESH		M	50.00	40
DRUMSTICKS, HEN		T	50.00	32
WINGS, FULL-CUT, TOM	52.00		52.00	5
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM		M	59.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	42.00		42.00	5
NECKS, HEN		T	39.00	11
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	175.38	260
THIGH MEAT		F	100.00	30
THIGH MEAT--FRESH		F	100.28	72
BREAST TRIM MEAT		F	113.00	10
SCAPULA MEAT		F	99.18	110
WING MEAT WITH SKIN		F	72.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	174.00	15
MECHANICALLY SEPARATED 4/		F	27.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	28.56	284

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	49.40	75
WINGS FULL-CUT - TOMS		F	52.51	318
WINGS, V-TYPE, TOM		F	64.00	104
TAILS	29.50-30.00		29.67	120
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	101.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	86-88
FROZEN TURKEYS Y TOMS 14-24#	86-88
FROZEN TURKEYS Y TOMS 24-28#	88-89

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 APRIL 2008.

The market tone on tom bulk parts was steady to instances firm. The market tone on hen bulk parts was mostly steady. Demand was light to moderate. Offerings of tom bulk parts was short to light and held with confidence. Offerings of hen bulk parts was light to adequate. Trading was slow with many industry members attending a major poultry convention. For domestic: partial loads of fresh scapula 107-108 cents, Grade A breast basted 10-14 lb. 150 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	132.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	162.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	53.00	5
DRUMSTICKS, TOM--FRESH	54.00		54.00	42
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	49.00-52.00		50.50	80
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM		M	59.00	40
WINGS, V-TYPE, HEN	70.00		70.00	40
NECKS, TOM		T	42.00	5
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		F	100.00	30
THIGH MEAT--FRESH		F	100.28	72
BREAST TRIM MEAT		F	113.00	10
SCAPULA MEAT		F	99.18	110
WING MEAT WITH SKIN		F	72.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	174.00		174.00	120
MECHANICALLY SEPARATED 4/		F	27.00	80
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	69
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	49.40	75
WINGS FULL-CUT - TOMS		F	52.51	318
WINGS, V-TYPE, TOM	63.00		63.00	54
TAILS	28.00		28.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	101.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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