



# TURKEY MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported. Demand was light to moderate. Offerings limited and held with confidence. The market tone on tom bulk parts was steady to fully steady, hen parts steady to barely steady. Demand was light to good. Offerings were light. The market tone on white meat was steady, instances barely steady. Offerings were adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were light to barely adequate.

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	88-89
FROZEN TURKEYS Y TOMS 28# & UP	88-89
BREASTS 10-12#	180-185
COOKED ROLLS 60/40% 9# & UP	
<b><u>DELIVERED TO RETAILERS</u></b>	
	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	86-88
FROZEN TURKEYS Y TOMS 14-24#	86-88
FROZEN TURKEYS Y TOMS 24-28#	86-89

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For April 28, 2008

	<u>CURRENT SHIPMENTS 2/</u>			<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD VOLUME AVG (000)</u>	<u>WTD VOLUME AVG (000)</u>	<u>DEL PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>	
<b>8-16 LB HENS</b>								
EASTERN REGION 3/	86-90	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-90	-	-	-	-	-	-	-
WESTERN REGION 5/	86-92	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>								
EASTERN REGION	86-90	-	-	-	-	-	-	-
CENTRAL REGION	86-90	-	-	-	-	-	-	-
WESTERN REGION	86-91	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911 Fax (202)720-2403	Michael Sheats, Chief	Des Moines, IA	Voice (515)284-4471 Fax (515)284-4468 Recorded (515)284-4545	Mary L. Adkins Officer-in-Charge
Atlanta, GA	Voice (404)562-5850 Fax (404)562-5875	Annie Terry Officer-in-Charge	Long Beach, CA	Voice (562)388-7337 Fax (562)432-8295 Recorded (213)534-1335	Nettie Andry
Jackson, MS	Voice (601)965-4662 Fax (601)359-1175	Gary Brown, Southern States Area Supervisor			

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 APRIL 2008.

The market tone on tom breast meat was steady to instances barely steady, balance of white meat mostly steady. Demand was light to moderate. Trading was slow. Offerings of meats were adequate. Bulk parts market tone was steady to fully steady. Demand was light to moderate. Offerings light to adequate. Trading was slow to start the week with many trade members attending a national poultry convention.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	132.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	162.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		T	124.00	80
DRUMSTICKS, TOM		F	51.76	99
DRUMSTICKS, TOM--FRESH	50.00		50.00	40
DRUMSTICKS, HEN		T	50.00	32
WINGS, FULL-CUT, TOM		F	52.43	101
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	58.00-60.00		59.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	39.79	196
NECKS, HEN		T	39.00	11
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	175.38	260
THIGH MEAT		F	100.00	30
THIGH MEAT--FRESH		F	100.28	72
BREAST TRIM MEAT		F	113.00	10
SCAPULA MEAT		F	99.18	110
WING MEAT WITH SKIN		F	72.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	174.00	15
MECHANICALLY SEPARATED 4/		F	27.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	28.56	284
EXPORT TRADING				
DRUMSTICKS, TOMS		F	49.40	75
WINGS FULL-CUT - TOMS		F	52.51	318
WINGS, V-TYPE, TOM		F	64.00	104
TAILS		R	30.25	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	101.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.