



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Trading reported for prompt and deferred. Demand was light to moderate. Offerings were mostly for deferred shipments and held with confidence. The trade sentiment on tom bulk parts was fully steady to instances firm with hen parts steady to barely steady. Demand was light to fairly good, especially on drums and 3-joint tom wings. Supplies were light to adequate. The market tone on white meat was steady, instances barely steady. Offerings were light to adequate with tom breast meat and de-strapped tenders in the longest position.



### EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tom drums with the balance slow. Demand was moderate with good inquiry on thigh meat, tom drums, and tom 3-joint wings. Offerings were light.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 22, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	86-88	-	-	-	-	-	-	-	-
CENTRAL REGION	86-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-88	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 23, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-89	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-89	-	-	-	97.00	160	SEP	-	-
					99.00	200	OCT	-	-
WESTERN REGION 5/	86-92	92	92.00	80	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	86-89	-	-	-	-	-	-	80	APR
CENTRAL REGION	86-89	-	-	-	98.00	160	SEP	-	-
					99.00	80	OCT	-	-
WESTERN REGION	86-91	91	91.00	160	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 APRIL 2008.

The market tone on tom breast meat and destrapped tenderloins was steady to barely steady, balance of white meat steady. Demand light to moderate. Further processed demand slow to moderate with some processors showing signs of increased activity while others still indicate disappointing movement. Offerings of tom breast meat and destrapped tenderloins adequate to fully adequate, balance of white meat adequate. The market tone on 4-8 lb. breast was steady to fully steady. Demand light to instances moderate with offerings light and generally held with confidence. The market tone on institutional sized breasts was mostly steady. Demand light for the generally adequate offers. Trading slow to moderate into domestic and export channels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	135.00		135.00	380
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	159.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/	124.00		124.00	80
DRUMSTICKS, TOM		F	50.88	32
DRUMSTICKS, TOM--FRESH	50.00		50.00	80
DRUMSTICKS, HEN	50.00		50.00	32
WINGS, FULL-CUT, TOM	50.00		50.00	43
WINGS, FULL-CUT, HEN	48.00		48.00	31
WINGS, V-TYPE, TOM	60.00		60.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	39.00-41.00		39.37	123
NECKS, HEN	39.00		39.00	11
BREASTS, B/S, TOM 3/		F	167.86	280
BREASTS, B/S, TOM--FRESH 3/	174.00-176.00		175.38	260
THIGH MEAT		F	99.00	14
THIGH MEAT--FRESH		F	101.48	54
BREAST TRIM MEAT				
SCAPULA MEAT		F	99.56	36
WING MEAT WITH SKIN	74.00		74.00	30
TENDERLOINS		W	167.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	172.00-174.00		173.00	40
MECHANICALLY SEPARATED 4/	25.00		25.00	160
MECHANICALLY SEPARATED--FRESH 4/	27.00-28.00		27.86	186

#### EXPORT TRADING

DRUMSTICKS, TOMS	52.00		52.00	40
WINGS FULL-CUT - TOMS		R	52.00	54
WINGS, V-TYPE, TOM				
TAILS	29.00		29.00	40
MECHANICALLY SEPARATED 4/		F	24.87	94
THIGH MEAT - FROZEN	99.00		99.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	86-87
FROZEN TURKEYS Y TOMS 14-24#	86-87
FROZEN TURKEYS Y TOMS 24-28#	86-87

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 APRIL 2008.

The market tone on tom breast meat and destrapped tenderloins was steady to barely steady, balance of white meat steady. Demand was light. Offerings of tom breast meat and destrapped tenderloins adequate to fully adequate, balance of white meat adequate. The market tone on bulk parts was fully steady, instances firm. Demand was light to moderate. Offerings are light. Trading was slow to moderate into domestic and export channels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	135.00	380
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		T	124.00	80
DRUMSTICKS, TOM	53.00		53.00	40
DRUMSTICKS, TOM--FRESH		T	50.00	80
DRUMSTICKS, HEN		T	50.00	32
WINGS, FULL-CUT, TOM	52.00-53.00		52.63	160
WINGS, FULL-CUT, HEN		T	48.00	31
WINGS, V-TYPE, TOM		T	60.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		T	39.37	123
NECKS, HEN		T	39.00	11
BREASTS, B/S, TOM 3/		F	167.86	280
BREASTS, B/S, TOM--FRESH 3/		T	175.38	260
THIGH MEAT	102.00		102.00	40
THIGH MEAT--FRESH		F	101.48	54
BREAST TRIM MEAT				
SCAPULA MEAT	101.00		101.00	20
WING MEAT WITH SKIN	74.00-75.00		74.50	40
TENDERLOINS		W	167.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	173.00	40
MECHANICALLY SEPARATED 4/		T	25.00	160
MECHANICALLY SEPARATED--FRESH 4/	28.00-29.00		28.67	120
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	50.00		50.00	40
WINGS FULL-CUT - TOMS		R	52.00	54
WINGS, V-TYPE, TOM				
TAILS		T	29.00	40
MECHANICALLY SEPARATED 4/		F	24.87	94
THIGH MEAT - FROZEN	101.00		101.00	108

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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