



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
APRIL 21, 2008
VOL. 55 NO. 48

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Trading activity on whole hens and toms was very limited. Light to moderate demand for deferred shipments was reported. Supplies are light and confidently held. The market tone on tom bulk parts was steady to fully steady, hen bulk parts steady to barely steady. Demand was light to moderate for the about adequate offers. White meat trade sentiment generally steady to instances barely steady. Offers were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading activity very limited for the slow to good demand. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	84-85
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	180-185
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	86-87
FROZEN TURKEYS Y TOMS 14-24#	86-87
FROZEN TURKEYS Y TOMS 24-28#	86-87

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) APRIL 21, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
			AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	86-88	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	86-88	-	-	-	-	-	-	-	-
CENTRAL REGION	86-88	-	-	-	-	-	-	-	-
WESTERN REGION	86-88	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 APRIL 2008.

The market tone on tom bulk parts was steady to fully steady, while hen parts were steady to barely steady. Demand on bulk parts was light to moderate with best interest on tom necks, tom 3-joint wings, tom drums, tails, and gizzards for domestic and export. Offerings were light to adequate. The trade sentiment on white meat items was generally steady to barely steady with dark meat items steady to fully steady. Offerings were light to adequate for needs with tom breast meat in the longest position.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	132.00	15
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	159.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	50.88	32
DRUMSTICKS, TOM--FRESH		F	49.00	200
DRUMSTICKS, HEN		F	49.00	18
WINGS, FULL-CUT, TOM		F	50.45	165
WINGS, FULL-CUT, HEN		F	47.00	20
WINGS, V-TYPE, TOM		F	57.75	236
WINGS, V-TYPE, HEN		M	73.00	10
NECKS, TOM		F	39.09	77
NECKS, HEN		F	39.00	5
BREASTS, B/S, TOM 3/		F	167.86	280
BREASTS, B/S, TOM--FRESH 3/		F	175.41	85
THIGH MEAT		F	99.00	14
THIGH MEAT--FRESH		F	101.48	54
BREAST TRIM MEAT				
SCAPULA MEAT		F	99.56	36
WING MEAT WITH SKIN		F	74.00	30
TENDERLOINS		W	167.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	175.14	70
MECHANICALLY SEPARATED 4/		R	25.50	240
MECHANICALLY SEPARATED--FRESH 4/		F	27.59	554
EXPORT TRADING				
DRUMSTICKS, TOMS		R	51.61	134
WINGS FULL-CUT - TOMS		R	52.00	54
WINGS, V-TYPE, TOM		M	64.00	324
TAILS		W	30.70	94
MECHANICALLY SEPARATED 4/		F	24.87	94
THIGH MEAT - FROZEN		F	98.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.