



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to instances firm. No sales were reported. Demand was light to moderate.

Offerings were light and held with confidence. The market tone on bulk parts was steady to instances firm and mixed on meats, mostly steady. Demand was light to moderate. Offerings were light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tails with the balance slow. Inquiry was in a full range of light to good. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) APRIL 15, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	84-86	-	-	-	93.50	200	SEP	-	-
CENTRAL REGION 4/	84-86	-	-	-	96.50	200	OCT	-	-
WESTERN REGION 5/	84-86	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	84-86	-	-	-	93.50	200	SEP	-	-
CENTRAL REGION	84-86	-	-	-	96.50	200	OCT	-	-
WESTERN REGION 5/	84-86	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) APRIL 16, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	85-87	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	85-87	-	-	-	-	-	-	-	-
WESTERN REGION 5/	85-87	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	85-87	-	-	-	-	-	-	-	-
CENTRAL REGION	85-87	-	-	-	-	-	-	-	-
WESTERN REGION	85-87	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 APRIL 2008.

The market tone on tom bulk parts was steady to instances firm, mostly steady to fully steady. Demand moderate to good. Offerings light and being held with increasing confidence. The market tone on hen bulk parts was barely steady to weak on hen 2-joint wings, balance mostly steady. Demand light to instances moderate. Offerings of hen 2-joint wings adequate to ample, balance of hen bulk parts light to adequate. The market tone on white meat was mostly steady. Demand light to moderate. Offerings of tom breast meat were at least adequate, balance of white meat light to adequate. The market tone on 4-8 lb. breasts was steady to fully steady, institutional sizes mostly steady. Demand slow to moderate for the light to adequate offerings. Trading slow on most items. Part loads of Grade A non-basted 8-10 lb. breasts traded at 180 and 12-16 lb. breasts at 190 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	133.27	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	163.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/		R	129.00	5
DRUMSTICKS, TOM	52.00		52.00	14
DRUMSTICKS, TOM--FRESH		F	48.17	1,440
DRUMSTICKS, HEN		M	49.00	120
WINGS, FULL-CUT, TOM		F	49.05	63
WINGS, FULL-CUT, HEN		M	47.00	80
WINGS, V-TYPE, TOM	60.00		60.00	14
WINGS, V-TYPE, HEN		M	73.00	10
NECKS, TOM	39.00		39.00	40
NECKS, HEN		M	38.00	80
BREASTS, B/S, TOM 3/		R	170.00	40
BREASTS, B/S, TOM--FRESH 3/		F	174.00	80
THIGH MEAT	99.00-103.00		101.96	54
THIGH MEAT--FRESH		M	103.00	40
BREAST TRIM MEAT		W	115.00	40
SCAPULA MEAT	100.50		100.50	120
WING MEAT WITH SKIN				
TENDERLOINS		R	165.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	167.29	70
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		M	57.00	216
WINGS FULL-CUT - TOMS		F	50.00	52
WINGS, V-TYPE, TOM		M	64.00	324
TAILS		M	29.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	100.33	486

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	84-85
FROZEN TURKEYS Y TOMS 14-24#	84-85
FROZEN TURKEYS Y TOMS 24-28#	84-85

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 APRIL 2008.

The market tone on tom bulk parts was steady to fully steady, instances firm. Demand was light to moderate. Offerings light and being held with confidence. The market tone on hen bulk parts was mostly steady, instances weak on hen 2-joint wings. Demand was light. Offerings of hen 2-joint wings adequate, balance of hen bulk parts light to adequate. White meat not well tested, mostly steady. Demand was light to moderate. Offerings of bulk parts and meats was mixed, light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	163.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/		R	129.00	5
DRUMSTICKS, TOM	50.00		50.00	80
DRUMSTICKS, TOM--FRESH	48.00-50.00		48.29	280
DRUMSTICKS, HEN	50.00		50.00	20
WINGS, FULL-CUT, TOM	49.50-50.00		49.77	75
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	60.00		60.00	40
WINGS, V-TYPE, HEN		M	73.00	10
NECKS, TOM	38.00-40.00		39.25	240
NECKS, HEN		M	38.00	80
BREASTS, B/S, TOM 3/		R	170.00	40
BREASTS, B/S, TOM--FRESH 3/	174.00-176.00		175.00	40
THIGH MEAT	99.00-101.00		99.46	52
THIGH MEAT--FRESH		M	103.00	40
BREAST TRIM MEAT		W	115.00	40
SCAPULA MEAT		T	100.50	120
WING MEAT WITH SKIN				
TENDERLOINS	167.00		167.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	174.00-176.00		175.60	50
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	26.00-28.00		27.00	146
EXPORT TRADING				
DRUMSTICKS, TOMS		M	57.00	216
WINGS FULL-CUT - TOMS		F	50.00	52
WINGS, V-TYPE, TOM		M	64.00	324
TAILS	29.00-33.00		30.70	94
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	100.33	486

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