



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms continues steady to fully steady. No sales were reported for prompt shipment. Demand was light to moderate. The market tone on hen 2-joint wings was barely steady to weak, mechanically separated turkey and thigh meat steady to instances firm, and steady to fully steady on the remainder of bulk parts and meats. Demand was moderate to good on thigh meat and MST and generally slow on the balance of parts and meats. Supplies light to adequate.

### EXPORT MARKET HIGHLIGHTS

Active trading on tom drums, tom 2-joint wings, tails, thigh meat, tom breast meat, scapula, and hen and tom defatted gizzards; balance light. Demand was light to good. Offerings were light to adequate.

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	84-85
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	180-185
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	84-85
FROZEN TURKEYS Y TOMS 14-24#	84-85
FROZEN TURKEYS Y TOMS 24-28#	84-85

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For April 14, 2008

	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD VOLUME AVG	WTD VOLUME AVG	DEL PER	VOLUME (000)	DEL PER	
<b>8-16 LB HENS</b>								
EASTERN REGION 3/	84-86	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-86	-	-	-	-	-	-	-
WESTERN REGION 5/	84-86	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>								
EASTERN REGION	84-86	-	-	-	-	-	-	-
CENTRAL REGION	84-86	-	-	-	-	-	-	-
WESTERN REGION	84-86	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 APRIL 2008.

The market tone on tom bulk parts was steady to fully steady, except for hen 2-joint wings barely steady to weak. Demand light to start the week. Offerings light to adequate. The market tone on thigh meat and mechanically separated turkey was steady to instances firm. Demand was moderate to good. Meats trading was slow. Offerings light to adequate. For export: hen two joints 60.5 cents, hen defatted gizzards 91 cents, tom defatted gizzards 96 cents, thigh meat Russian approved 117.50-118 cents, frozen tom breast meat 178 cents and frozen scapula 112.75 cents all delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	133.27	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	163.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/		R	129.00	5
DRUMSTICKS, TOM		F	51.00	18
DRUMSTICKS, TOM--FRESH		F	48.17	1,440
DRUMSTICKS, HEN	49.00		49.00	120
WINGS, FULL-CUT, TOM		F	49.05	63
WINGS, FULL-CUT, HEN	47.00		47.00	80
WINGS, V-TYPE, TOM		F	58.46	52
WINGS, V-TYPE, HEN	73.00		73.00	10
NECKS, TOM		F	37.28	163
NECKS, HEN	38.00		38.00	80
BREASTS, B/S, TOM 3/		R	170.00	40
BREASTS, B/S, TOM--FRESH 3/		F	174.00	80
THIGH MEAT		F	98.00	40
THIGH MEAT--FRESH	103.00		103.00	40
BREAST TRIM MEAT		W	115.00	40
SCAPULA MEAT		M	100.00	6
WING MEAT WITH SKIN		M	74.00	40
TENDERLOINS		R	165.00	12
DESTRAPPED TENDERS		M	179.00	40
DESTRAPPED TENDERS--FRESH		F	167.29	70
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	40
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	57.00		57.00	216
WINGS FULL-CUT - TOMS		F	50.00	52
WINGS, V-TYPE, TOM	64.00		64.00	324
TAILS	29.00		29.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	99.00-101.00		100.33	486

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.