



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mostly unchanged in all areas when compared to previous week. Trade sentiment was generally steady. Demand into retail and food service channels was light to moderate, slightly better for active features. Supplies of all sizes were usually sufficient to satisfy trade needs. Floor stocks were balanced. Due to higher costs of necessities and a lighter demand, processing schedules were being reduced in various locations. In the parts structure, movement was fair to instances moderate following the weekend. Breast items were better balanced to readily available, wings were more manageable, but still sufficient for needs. Dark meat cuts were in good balance to well cleared and moving satisfactorily. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.



FINAL BROILER FRYER Prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 14-APR-2008 (cents per lb)

Areas	US Grade A			Composite	
	Majority	Wtd Avg	Lds	Wtd Avg	Lds
Boston/New England	TFEWR			73.31	16
Chicago	72.00-75.00	74.06	30	71.38	62
Ohio Cities	TFEWR			68.43	23
Denver	89.50	89.50	11	89.30	14
Detroit	75.00-76.00	76.75	8	73.43	48
Los Angeles	90.00	89.41	54	86.16	131
New York	73.00-76.00	74.76	21	76.97	48
Philadelphia	72.50-74.00	73.45	11	74.22	23
Pittsburgh	72.00-75.00	74.00	11	78.96	56
St. Louis	72.75-74.00	73.27	19	74.91	29
San Francisco	90.50	89.51	36	89.11	68

Composite Weighted Average

Loads	04/14/08	Change Last Wk	04/07/08	04/16/07
518	78.78	.92	77.86	78.53

WOG Broilers - (without giblets) - prices paid per lb delv'd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	78.00-79.50	78.20	33
Central	62.00-78.00	71.00	79
Western	75.00-90.00	79.16	50

Southeast Area FOB Dock Equivalent

Mississippi	80.00-83.00	81.56	88
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GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **82.00** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,123	72.00-83.00	80.01

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	174.00	1,409
BREASTS - B/S	146.00	5,799
BREASTS - WHOLE	83.00	1,444
THIGH MEAT - B/S	121.50	1,161
LEG QUARTERS	45.50	9,185
WINGS	115.50	2,713

GA DEPT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to instances moderate as dealers assess market conditions entering the week. Offerings of most sizes were generally sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was steady. In the parts complex, breasts items were in better balance and clearing satisfactorily; wings were at least adequate. Drums, thighs and boneless skinless thighs were well cleared.

SOUTHERN REGION Trade sentiment was mostly steady. Demand into all channels was mostly fair, instances moderate for retail ads and fast food promotions. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was light to fair for early week trading. Dark meat was in good balance to closely cleared and moving well. Breast items and wings were better balanced to readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION Final majority prices were unchanged in all areas. The market tone was generally steady. Trading reported at mainly unchanged prices on regular commitments, however, new negotiations were at mixed levels. Offerings were in close balance on small sized product and at least adequate on heavy weights. Buying activity was lighter but overall fair. Retailer demand was fair to fairly good best for parts. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG average was up .17 to 75.94, with the volume reported at 34 loads down 3 percent.

MIDWEST REGION Final majority prices were generally unchanged; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Retail and food service demand ranged light to fairly good; best for active retail features and catering. Floor stocks were in balance; weights desirable. Parts trade was limited as trade accessed market conditions. Parts offerings were light. The market tone was steady to firm on dark meat lines and about steady on wings and breast cuts.

DELMARVA Movement of ready-to-cook whole birds was light to moderate entering the week. Offerings were usually sufficient for present trade needs. Live supplies were moderate; weights were mostly desirable to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 75 to 85 cents. Trade sentiment was generally steady. In the parts complex, breast items were at least sufficient, wings moved into a more manageable position, and most dark meat cuts were balanced to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A	
RANGE	69-87
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to instances moderate as dealers assess market developments entering the week. Offerings of breasts items were in better balance than a week earlier and were clearing satisfactorily. Leg quarters, drums, thighs and boneless skinless thighs were in good balance to well cleared. Movement through retail and distributive channels was fair to moderate, best where retail features were active. The market tone was fully steady to firm for drums, thighs and boneless skinless thighs; at least steady for breast items. Other items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		140-145	138.38	824,140
TENDERLOINS		125-130	128.52	127,490
BREAST - WITH RIBS		75-76	85.59	78,120
BREAST - LINE RUN		75	76.68	73,800
LEGS		64-65	66.61	164,760
LEG QUARTERS (BULK)		45-46	46.69	243,200
DRUMSTICKS		59-60	64.01	57,040
THIGHS		60-61	66.65	43,280
B/S THIGHS		120-121	121.97	64,920
WINGS (WHOLE)		100-101	91.08	192,164
BACKS AND NECKS (STRIPPED)		12-14	11.75	16,800
LIVERS (5 POUND TUBS)		35-40	39.46	7,360
GIZZARDS (HEARTS)		45-50	49.88	14,080

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,245	112.00-188.00	116-125	122.88
TENDERLOINS	332	110.00-220.00	116-118	117.45
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QUARTERS (BULK)	1,013	41.00-45.00	41-44	43.88
LEG QUARTERS (4/10)	1,342	45.00-48.00	45-47	45.58
WINGS (WHOLE)	752	64.00-113.00	-	89.50
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,369	55.00-57.00	55	55.23

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	04/14	04/10	04/10	04/07	04/03
Alabama	4,336	4,161	5.29	4,167	5.46
Arkansas	5,335	5,178	5.38	5,324	5.35
Delmarva	2,290	2,257	5.75	2,222	5.74
KY-LA-TN	2,380	2,360	5.04	2,285	4.96
Mississippi	3,107	3,091	5.77	2,957	5.75
North Carolina	2,802	2,837	6.95	2,837	6.91
Texas	2,553	2,599	5.43	2,580	5.38
Total	22,803	22,483	5.62	22,372	5.63
Mon	22,803 (A)			22,372 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 14-Apr 2008 is estimated to be 34,116,000 up 1.62 percent from a week ago and up 4.3 percent from a year ago.

(last week 33,571,000 last year 32,701,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	410	121.00-185.00	-	126.46
TENDERLOINS	166	123.00-180.00	-	127.83
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	248	62.00-70.00	64-65	64.58
LEG QUARTERS (BULK)	374	43.00-46.00	-	43.80
LEG QUARTERS (4/10)	812	44.00-48.00	-	46.00
WINGS (WHOLE)	195	70.00-90.00	-	81.28
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Index Based on Southern States Parts Trading for Apr 14, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.00 - 57.00	55.15	54.69

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 14-APR-2008 TO 18-APR-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	122.00-147.00	123.00 -133.00
TENDERLOINS	110.00-209.00	124.00 -144.00
BREAST - LINE RUN	61.00-100.00	71.00 - 89.00
LEGS	63.00 - 70.00	-
LEG QUARTERS (BULK)	41.00 - 51.00	44.00 - 47.00
LEG QUARTERS (4/10)	41.00 - 52.00	46.00 - 48.00
DRUMSTICKS	56.00 - 65.00	-
THIGHS	60.00 - 67.00	-
B/S THIGHS	115.00-128.00	-
WINGS (WHOLE)	78.00-116.00	81.00 -108.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 53.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	94.5-110.5
WOGS 2# & UP - CUT UP 8&9 PIECES	98-115
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	100-107
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

BROILER/FRYER 2# & OVER	DRY PACK 135
	ICE PACK 142
ROASTERS 4# & UP	ICE PACK 140
	DRY PACK 127
HENS OVER 5#	ICE PACK 110
	DRY PACK 120
DUCKS	199-207

NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The MSC trade sentiment was steady to fully steady. Supplies were in good balance to well cleared on fresh 15-20%; closely cleared on the balance. Frozen demand was moderate to good. Supplies of raw materials were tight and where available held with confidence; demand very good. Domestic movement was moderate to fairly good. Export demand was fair to good with good inquiry from Mexico, Middle Eastern, former Soviet Union, and Central American countries. Schedules were mixed, ranging light to normal mostly due to tight supplies of raw materials. Frame values were mostly 7 to 9 cents FOB.

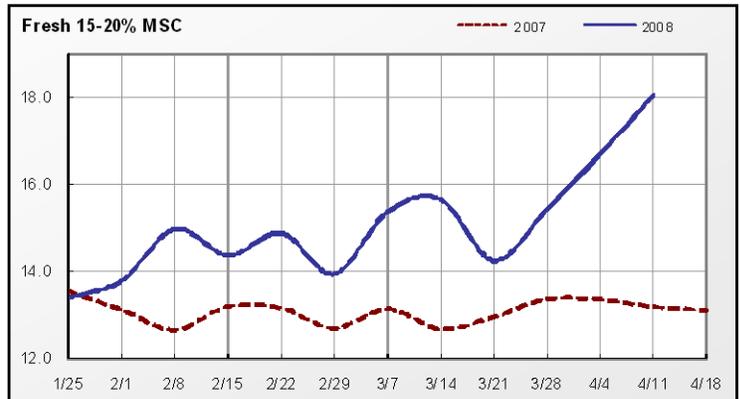
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	11-Apr-08	Last Week	Last Year	11-Apr-08	Last Week	Last Year
15% or Less						
Price Range	22.00	22.00	17.00-21.00	21.00 - 22.00	20.00 - 22.00	16.00-17.00
Wtd Avg Price	22.00	22.00	17.80	21.56	20.40	16.40
Volume Traded	54	55	348	181	303	403
Volume Exported	54	55	268	-	-	-
15-20%						
Price Range	17.00 - 26.00	16.00 - 25.50	15.50-21.00	14.00 - 24.00	14.00 - 22.00	11.00-16.00
Wtd Avg Price	22.44	22.11	17.46	18.06	16.70	13.10
Volume Traded	1,745	3,031	1,012	3,311	3,354	3,347
Volume Exported	1,465	1,998	692	1,062	979	530
20% or More						
Price Range	-	-	-	16.50 - 23.00	16.75	14.00
Wtd Avg Price	-	-	-	19.10	16.75	14.00
Volume Traded	-	-	-	204	82	120
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2008	Feb 2008	Mar 2007	Mar 2008	Feb 2008	Mar 2007
15% or Less						
Wtd Avg Price	18.77	20.40	17.02	19.04	17.58	16.36
Volume Traded	215	584	1,583	1,010	1,566	1,932
Volume Exported	215	264	1,302	-	-	-
15-20%						
Wtd Avg Price	20.43	18.82	17.13	15.08	14.37	13.12
Volume Traded	7,601	8,143	7,161	7,548	11,547	11,788
Volume Exported	6,640	7,223	5,993	899	2,321	3,346
20% or More						
Wtd Avg Price	-	-	-	17.00	18.03	14.00
Volume Traded	-	-	-	408	775	440
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were generally unchanged from the past week. Demand was moderate for adequate offerings of spent hens. Finished sales were slowing. Schedules were reduced. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 14-APR-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.5-12.75 CENTS/LB.		9.59

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was moderate for the mostly adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 14-APR-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.75 CENTS/LB.		9.76
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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