### **EGG & POULTRY NATIONAL WEEKLY REVIEW**

ISSN 1520-6114

**THURSDAY APRIL 10, 2008** VOL. 59 NO. 15

U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

#### **NATIONAL EGG REVIEW**



Prices declined sharply in New York and all other regions this period. Trade sentiment was weak. Retail demand ranged from light to moderate at best. Food service movement was slow. Supplies in all regions were reported as fully adequate to ample for trade requirements. This week breaking stock prices, along with checks and undergrades, sharply decreased. Offerings were adequate to ample. Demand was light to instances moderate. Breaking schedules were full-time to over-time. The trade sentiment remained barely steady to weak. North central regional light hen removal costs were unchanged. Demand was moderate to good, with offerings continuing adequate to ample. Schedules were full-time. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were lower for large and medium and unchanged for small. Midwest delivered prices were unchanged with asking prices for next week trending sharply lower. Trade sentiment was weak. Cartoned egg sales were light to moderate at best. Loose egg movement was slow. Supplies were fully adequate to ample and building. Central States breaking stock prices were lower. Offerings were adequate to ample for light to instances moderate demand. Schedules fulltime to extended. Trade sentiment barely steady to weak.

	RANGE	MOSTLY	
EXTRA LARGE	117-126	120-123	
LARGE	116-125	118-121	
MEDIUM	103-112	105-108	
MIDWEST AREA: I	A,IL,IN,KY,MI,MI	N,OH,NE,ND,SD,WI,WV,	western NY,
and western PA			

NORTHEAST REGIONAL Prices were unchanged, but all sizes were trending significantly lower. Trade sentiment was generally weak. Demand was mostly light, however reported as fairly good to good in spot locations. Supplies were fully adequate to ample for buyer needs. Eastern region breaking stock floor stocks were sufficient to fully adequate for normal to heavy schedules. Light type hen offerings were at least sufficient for a moderate to fairly good demand.

	RANGE	MOSTLY			
EXTRA LARGE	126-140	126-130			
LARGE	120-134	125-129			
MEDIUM	104-117	109-111			
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern					
NY, PA, RI, northern VA, and VT					

COMBINED REGIONAL Average prices on sales to				
White eggs in cartons, delivered warehouse, cents per dozen.				
REGIONS	EX LARGE	LARGE	MEDIUM	
NORTHEAST	153.00	151.00	126.00	
SOUTHEAST	153.50	151.50	126.00	
MIDWEST	145.50	143.50	122.50	
SOUTH CENTRAL	153.50	152.50	128.50	
COMBINED REGIONAL	151.42	149.72	125.86	

**IOWA-MINNESOTA-WISCONSIN** Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

Computed from simple weekly averages weighted by regional area populations.

	04-08-08	04-01-08	04-10-07
Large	99-108	117-126	52-61
Medium	87-91	98-102	36-42

### WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

APR 07, 2	008		No	So	So	•	
	No	rtheast	Cent	Cent	Atl I	Pacific	5-Area
Jumbo	Curr Wk	6.6	22.7	8.8	8.2	13.0	59.3
	Change	-0.4	-1.0	-0.2	-0.7	1.7	-1%
Ex Lge	Curr Wk	23.5	53.0	15.3	27.9	34.9	154.6
	Change	2.7	0.7	-0.7	5.0	5.4	9%
Large	Curr Wk	42.9	134.0	75.6	116.7	110.8	480.0
	Change	5.8	31.2	16.3	14.3	19.6	22%
Medium	Curr Wk	10.0	41.9	14.5	20.9	30.1	117.4
	Change	-1.9	4.8	-1.9	2.3	2.9	6%
Small	Curr Wk	4.1	2.5	0.2	3.5	5.7	16.0
	Change	1.5	-1.5	-0.2	0.4	2.1	17%
Misc	Curr Wk	1.5	20.5	8.4	10.4	7.5	
	Change	-1.3	1.8	0.4	0.0	0.2	2%
Ungraded		15.7	49.4	16.9	19.6	26.9	128.5
	Change	5.3	5.7	7.1	1.0	1.7	19%
Total	Curr Wk	104.3	324.0	139.7	207.2		1004.1
Percent	Change	13%	15%	17%	12%	17%	15%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1004.1 258.5	15% 18%	152 32
Total Shell Egg	1262.6	16%	184

1/ Information supplied by a universe of 152 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast	- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central	- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central	- AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic	- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific	- AZ, CA, ID, MT, NV, OR, UT, WA, WY

### EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 05-APR-2008 (Lbs In Thousands) (Excludes Ingredients)

Total	Case	s Liquid	Liquid	Liquid				
	Broke	n Whole	White	Yolk	Dried	Inedible		
CW	1,344,13	2 33,480	12,372	6,781	2,722	4,566		
PW	1,280,12	1 31,980	11,829	6,270	2,641	4,461		
LY	1,254,48	3 31,024	11,755	6,341	2,292	4,534		
% Chg	PWK 5°	% 5%	5%	8%	3%	2%		
% Chg	LY 7°	% 8%	5%	7%	19%	1%		
2008	17,346,68	7 433,585	157,288	84,292	35,749	60,321		
2007	17,081,46	5 425,125	158,944	85,087	33,717	60,094		
% Chg	YTD 2°	% 2%	-1%	-1%	6%	0%		
Averag	Average Yield Per Case -Current Previous Last							

3.	Week	Week	Year
(Inedible Included)	42.55	42.61	42.77
(Inedible Excluded)	39.16	39.12	39.16

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs. %	of Total	
CURRENT WEEK	666,344	49.6%	17,745	53.0%	
PREVIOUS WEEK	652,839	51.0%	17,904	56.0%	
LAST YEAR	633,159	50.5%	17,823	57.4%	

### **BROILER HATCHERY**

	Broiler E	iggs Set In	Broiler Chicks Placed				
19 Selected States	<b>MAR 29</b>	APR 05	<b>MAR 29</b>	APR 05			
STATE	Thousand						
AL	*32,323	32,572	*22,103	21,879			
AR	26,038	26,530	23,607	23,798			
DE	*4,065	4,089	*5,203	5,157			
FL	1,419	1,413	1,353	1,291			
GA	34,663	34,910	*28,943	28,965			
KY	8,127	7,851	5,952	6,210			
LA	3,984	3,937	3,730	3,715			
MD	*8,939	9,095	*5,561	6,448			
MS	18,863	18,926	*17,262	17,340			
NC	*20,119	20,312	*16,196	16,072			
OK	6,135	6,394	4,913	5,173			
PA	*4,231	4,307	*3,240	3,446			
SC	5,436	5,501	4,877	5,100			
TX	*15,732	15,683	*13,573	13,099			
VA	6,350	6,269	5,448	4,694			
CA, MO, TN, & WV	*19,974	20,028	*18,306	17,739			
19 State Total	*216,398	217,817	*180,267	180,126			
Previous Year Total	,	219,106	175,861	176,469			
Pct. of Prev. Year	100	99	103	102			

### \*Revised

Source: NASS, USDA

### WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-May-08 is estimated at 166.0 million head. This compares to 166.4 million head the previous week and to 165.8 million head the same week a year ago, when the slaughter was 166.5 million head and the composite weighted average price was 81.76 cents per pound.

<u>TRAILER LOAD EGG SALES</u> – WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 04/03/08 - 04/09/08

CURRENT	LD9 /	9.00 F	DIUKEL	.DS 45.2	S IUIA	L LD2	124.25
	,	SE		NE	N	IW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	100.50	97.00	99.25	101.00			10.00
GNR W 3		91.00					2.00
GNR W 4		89.00					1.00
GL W J			109.50	112.00	109.28		5.50
GL W XL	106.00	114.61	110.81	111.97	101.65		38.25
GL W LG		113.03	101.25	105.67	96.42		23.00
GL W MD			92.80	89.50	82.70		15.00
GL W SM			80.88	82.38			4.00
NRBS - 50	)					92.00	6.00
NRBS - 48	3	85.00	86.17	87.73	82.40	91.31	57.00

MOVEMENT OF EGGS IN	TO RETAIL (	CHANNELS W	/E 05-AI	PR-08
Selected	CW	PW	PCT	CHG
Consuming Centers	Cases, in	thousands	PW	LY
Atlanta	19.6	22.5	-13	-46
Boston	2.6	2.4	8	-40
Chicago	55.5	78.4	-29	-39
Detroit	11.9	13.7	-13	-28
Los Angeles	89.4	86.2	4	-18
New Orleans	5.8	5.7	2	-2
New York	31.5	26.5	19	-13
St. Louis	36.5	48.3	-24	18
San Francisco	14.5	14.4	1	-33
Total	267.3	298.1	-10	-20
4 Week Moving Avg.	318.2			

### **LIVE TURKEYS SLAUGHTERED** W/E 05-APR-08

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREED	DERS	TURKEYS
Head	1,923	2,646	37	25	4,631
Avg Wt	16.26	39.18	28.28	26.96	29.51
Last week	1,939	2,660	13	14	4,626
Same wk yr ago	1,865	2,280	11	3	4,159
Avg Wt	16.54	38.11	26.62	45.52	28.41
To-date/2008	26,253	38,308	238	147	64,946
To-date/2007	25,664	34,973	189	55	60,881

# NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS W/E 05-APR-08

(Preliminary)

\	Young turk	œys	,	Old	Total	Turkeys
Th	ousand Po	ct chg	Avg	Banded		Avg
	Head	PW	Live wt	-Thousand	head-	Live wt
North East	807	2	24.74	(A)	812	24.74
South Atlantic	694	11	32.57	(A)	699	32.57
North Central	2,025	-4	35.31	(A)	2,030	35.31
South Central	807	3	18.34	(A)	812	18.34
West	273	-6	26.07	(A)	278	26.07
U.S. total	4,606(B)	0	29.51	25	4,631	29.51
To-date						
2008	64,799(B)				147	64,946
To-date						
2007	60,826(B)				55	60,881

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turkeys included: this week 37,000; for the current year to date 238,000; for last year to date 189,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(PRELIMINARY)	Young	Light	Heavy	Total		
W/E 05-APR-2008	Chickens	Hens	Hens	Hens	Ducks	
			-Thousand	ls		
Head	166,456	1,561	1,482	3,043	413	
Avg Wt	5.56	3.46	7.90	5.62	6.86	
Last week	160,207	1,647	1,568	3,215	502	
Same wk yr ago	154,029	1,117	1,422	2,539	551	
Avg Wt	5.43	3.16	7.83	5.78	6.41	
To-date/2008	2,278,554	19,426	20,793	40,219	6,401	
To-date/2007	2,187,088	15,671	18,915	34,586	7,317	
(A) The estimated	number of fi	rvere avail	able for m	arkatina h	acad on	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.4 million head. Estimated U.S. slaughter for this period was 168.5 million head, or 1.1 million more than estimated available.

## **ESTIMATED U.S. FRYER SLAUGHTER/**

<u>R AVAI</u>	LABILITY COM	<u>PARISON</u>		
Veek	Million Head	Million Head		Avg
ding	Slaughtered	Available	Pct	Wt
1	167.9	168.4	100%	5.49
8	166.5	167.6	99%	5.52
15	168.4	166.4	101%	5.50
22	162.4	165.9	98%	5.45
29	162.2	166.6	97%	5.59
5	168.5	167.4	101%	5.56
o date	2306.3	2330.0	99%	
12		167.4		
19		168.1		
	Veek ading 1 8 15 22 29 5 o date 12	Veek Iding         Million Head Slaughtered           1         167.9           8         166.5           15         168.4           22         162.4           29         162.2           5         168.5           0 date         2306.3           12	ding         Slaughtered         Available           1         167.9         168.4           8         166.5         167.6           15         168.4         166.4           22         162.4         165.9           29         162.2         166.6           5         168.5         167.4           o date         2306.3         2330.0           12         167.4	Veek Indicator         Million Head Million Head Available         Million Head Available         Pct           1         167.9         168.4         100%           8         166.5         167.6         99%           15         168.4         166.4         101%           22         162.4         165.9         98%           29         162.2         166.6         97%           5         168.5         167.4         101%           0 date         2306.3         2330.0         99%           12         167.4

#### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 12-APR-08 **Current Week Previous Week** 04/12/08 (1) 04/05/08 Class ----- Thousand head -----

Broiler/fryer 168,048 (2) 166.051 Light hens 1,696 1.644 1,471 Heavy hens 1,503 171,247 Total 169,166 (1)ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 12-Apr-08 is 167.4 million head compared to 161.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.4 million head or 1.0 million more than estimated available. For the week of 19-Apr-08 the estimated available is 168.1 million head.

### FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 07-APR-2008 (cents per lb)

, ,	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	W	TD AVG	LDS
Chicago	72.00-75.00	73.96	29	:	67.19	70
Los Angeles	90.00	88.75	59	:	86.14	135
New York	73.00-76.00	74.60	20	:	75.35	50

#### COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

WEEKLY Change from 07-APR-2008 31-MAR-2008 31-MAR-2008 09-APR-2007 77 86 1.00 76.86 78.73 NUMBER OF LOADS 535

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **WTD LBS** SHIPMENTS 2/ **OFFERS SALES AVG** (000)**8-16 LB HENS EASTERN REGION 3/** 84-86 86 86.00 40 84-86 85 85.00 CENTRAL REGION 4/ 10 WESTERN REGION 5/ 84-86 **16-24 LB TOMS EASTERN REGION** 84-86 CENTRAL REGION 84-86

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

84-86

#### **WEEKLY COLD STORAGE HOLDINGS -**

WESTERN REGION

rs (Inc.	Gov't Stocks)	(In Thousands)
Frozen	Processed	Processed
Eggs	Turkeys	other Poultry
Lbs	Lbs	Lbs
2,951	91,277	72,920
3,100	89,106	76,373
-149	2171	-3453
-5%	2%	-5%
	Eggs Lbs 2,951 3,100 -149	Eggs         Turkeys           Lbs         Lbs           2,951         91,277           3,100         89,106           -149         2171

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of February 29, 2008 and the selected centers storage report, the expected U.S. holdings on April 1, 2008 are:

Frozen Eggs 15 MIL LBS PLUS OR MINUS 5% Processed Turkeys 465 MIL LBS PLUS OR MINUS 5% Processed Other Poultry 713 MIL LBS PLUS OR MINUS 5%

#### HEN MARKETS **HEAVY TYPE**

(7 pounds and up)\* FINAL PRICE, CENTS PER LB., GENERALLY

ÈOR SLAUGHTÉR THE WEEK OF 07-APR-08

FOR SLAUGHTER II	TE WEEK OF	U1-AFK-00			
REGIONS	RANGE	MAJORITY	WTD AVG		
Southeast (1)	7-12.5 CEI	NTS/LB.	9.73		
Southeast (2)		TFEWR			
South Central (1)	7-12.75 C	ENTS/LB.	9.45		
(1) At Farm Buyer Loading (2) At Farm Producer Loading					

\*Weights under 7 lbs. subject to discount.

#### **LIGHT TYPE - REMOVAL COSTS**

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 04-APR-08

REGIONS	RANGE MA	JORITY
Eastern	3-12	5-8
South Central	Too Few To Repo	ort
North Central	0-10.5	0-5

### **COMMERCIAL EGG MOVEMENT** (Receipts From Producers)

W/E 05-APR-2008	Cases	% Change	e From
REGIONS	(In thousands)	LW	LY
North Atlantic	172.0	-6	-5
East North Central	563.8	-4	-10
West North Central	292.4	-3	5
South Atlantic	170.5	-2	-10
South Central	49.3	-6	-19
West	186.6	0	-14
Total	1434.6	-3	-8
Matched plants report	rting	81	81

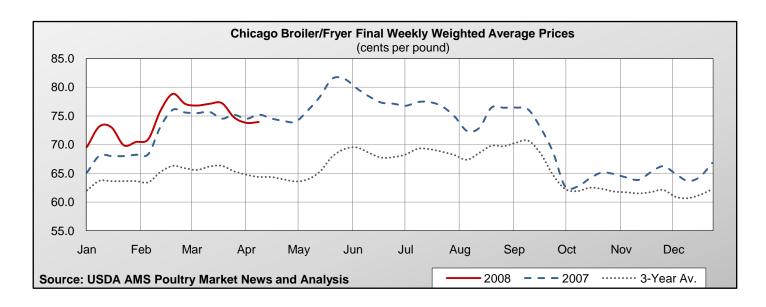
Areas Covered:

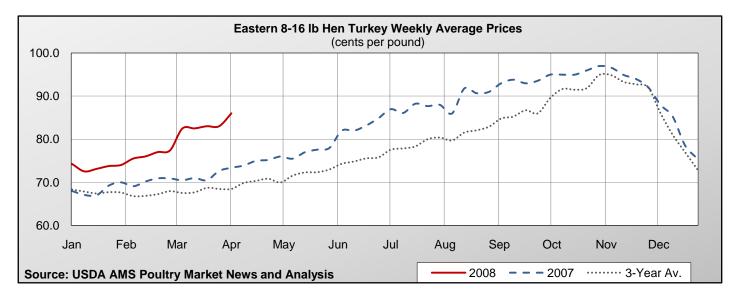
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

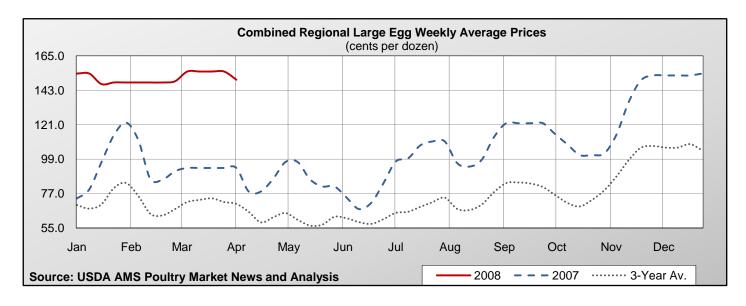
East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)







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