



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms remains fully steady to firm with no trading reported. Demand was light to moderate with most interest noted for deferred shipments. The trade sentiment on bulk parts was steady to fully steady with meats generally steady. Demand was in a full range of light to instances good with most interest on tom 3-joint wings and tom drums. Offerings were light to adequate with mechanically separated turkey, tom drums, and tom 3-joint wings in the closest position; tom necks were in better balance.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom 3-joint wings and tom and hen drums; balance slow. Demand was light to moderate with offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 08, 2008**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	84-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-86	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	84-86	-	-	-	-	-	-	-	-
CENTRAL REGION	84-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-86	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 09, 2008**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	84-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-86	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	84-86	-	-	-	-	-	-	-	-
CENTRAL REGION	84-86	-	-	-	-	-	-	-	-
WESTERN REGION	84-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 APRIL 2008.

The market tone on tom bulk parts was steady to fully steady. Demand light to moderate, instances good. Offerings in a full range, mostly light to adequate. Some buyers found tom 3-joint wings short of needs, tom necks were becoming better balanced and tom drums were starting to be held with increased confidence. The market tone on 4-8 lb. breasts were steady to fully steady and institutional breasts were about steady. Demand light to moderate, best on 4-8 lb. sizes. Offerings of 4-8 lb. breasts light, institutional sizes generally adequate. Trading was active on tom necks for export and on Grade A 4-8 lb. breasts for domestic shipments. For domestic: livers 19.50 pet food, tails 28, fresh scapula 100, fresh breast trim 121 cents delivered. For export: tom necks 34.50-39.50 mostly 34.50-36, fresh tom drums 47.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	133.00-135.00		133.27	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/	121.00-124.00		123.00	120
DRUMSTICKS, TOM		M	50.00	8
DRUMSTICKS, TOM--FRESH		M	50.75	80
DRUMSTICKS, HEN		R	48.00	120
WINGS, FULL-CUT, TOM	50.00		50.00	9
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	56.00		56.00	34
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM	39.00		39.00	5
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	176.00	12
THIGH MEAT	97.00		97.00	40
THIGH MEAT--FRESH		M	97.23	160
BREAST TRIM MEAT		M	113.13	40
SCAPULA MEAT		M	100.00	6
WING MEAT WITH SKIN		M	74.00	40
TENDERLOINS				
DESTRAPPED TENDERS		M	179.00	40
DESTRAPPED TENDERS--FRESH	179.00		179.00	6
MECHANICALLY SEPARATED 4/		R	22.33	120
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		M	51.50	216
WINGS FULL-CUT - TOMS		F	51.00	80
WINGS, V-TYPE, TOM		M	56.00	34
TAILS		W	28.00	54
MECHANICALLY SEPARATED 4/		R	24.00	40
THIGH MEAT - FROZEN		M	97.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	84-85
FROZEN TURKEYS Y TOMS 14-24#	84-85
FROZEN TURKEYS Y TOMS 24-28#	84-85

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 APRIL 2008.

The market tone on tom bulk parts was steady to fully steady; meats mostly steady. Demand was light to moderate with most interest and inquiry on tom 3-joint wings, tom drums, tom necks, thigh meat, and tails for domestic and export. Offerings in a full range, mostly light to adequate; tom 3-joint wings, tom drums, and mechanically separated turkey were in the shortest position and held with confidence while tom necks were in better balance. For domestic: fresh wing meat 84 cents delivered. For export: scapula 101 cents and hen drums 48 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	133.27	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/		T	123.00	120
DRUMSTICKS, TOM	51.00		51.00	14
DRUMSTICKS, TOM--FRESH		M	50.75	80
DRUMSTICKS, HEN		R	48.00	120
WINGS, FULL-CUT, TOM	50.00		50.00	73
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	56.00	34
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM	39.00		39.00	13
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	176.00	12
THIGH MEAT		T	97.00	40
THIGH MEAT--FRESH	100.00		100.00	40
BREAST TRIM MEAT	115.00		115.00	40
SCAPULA MEAT		M	100.00	6
WING MEAT WITH SKIN		M	74.00	40
TENDERLOINS				
DESTRAPPED TENDERS		M	179.00	40
DESTRAPPED TENDERS--FRESH		T	179.00	6
MECHANICALLY SEPARATED 4/		R	22.33	120
MECHANICALLY SEPARATED--FRESH 4/	25.50		25.50	40
EXPORT TRADING				
DRUMSTICKS, TOMS	51.00		51.00	40
WINGS FULL-CUT - TOMS	50.00		50.00	40
WINGS, V-TYPE, TOM		M	56.00	34
TAILS		W	28.00	54
MECHANICALLY SEPARATED 4/		R	24.00	40
THIGH MEAT - FROZEN		M	97.00	40

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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