



# TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
April 07, 2008  
VOL. 55 NO. 42

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. No trading was reported. Demand was light to moderate with most interest noted for deferred shipments. Bulk parts and meats market tone was mostly steady. Demand was light for domestic and light to moderate on export shipments. Offerings were light to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, thigh meat and two joint wings, balance was slow. Demand was light to moderate. Offerings were light to adequate.

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	84-85
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	180-185
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	84-85
FROZEN TURKEYS Y TOMS 14-24#	84-85
FROZEN TURKEYS Y TOMS 24-28#	84-85

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For April 7, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	83-86	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	83-86	-	-	-	-	-	-	-	-
WESTERN REGION 5/	83-86	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	83-86	-	-	-	-	-	-	-	-
CENTRAL REGION	83-86	-	-	-	-	-	-	-	-
WESTERN REGION	83-86	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 APRIL 2008.

The market tone on parts and meats was mostly steady. Demand was light to moderate. Offerings light to adequate, The thigh meat was steady to fully steady. Demand was light to instances good with improved interest noted into export channels. Export inquiry was noted from Africa, Asia, Caribbean, Mexico and Russia.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	132.50	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.36	11
BREASTS, 4-8 LBS PLANT GRADE 2/		R	125.00	80
DRUMSTICKS, TOM	50.00		50.00	8
DRUMSTICKS, TOM--FRESH	47.50-54.00		50.75	80
DRUMSTICKS, HEN		R	48.00	120
WINGS, FULL-CUT, TOM	49.00		49.00	40
WINGS, FULL-CUT, HEN		M	48.00	20
WINGS, V-TYPE, TOM		R	59.00	80
WINGS, V-TYPE, HEN		R	73.00	40
NECKS, TOM	34.50		34.50	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	176.00		176.00	12
THIGH MEAT	96.00		96.00	80
THIGH MEAT--FRESH	96.00-100.00		97.23	160
BREAST TRIM MEAT	113.00-113.25		113.13	40
SCAPULA MEAT	100.00		100.00	6
WING MEAT WITH SKIN	74.00		74.00	40
TENDERLOINS				
DESTRAPPED TENDERS	179.00		179.00	40
DESTRAPPED TENDERS--FRESH		T	177.00	40
MECHANICALLY SEPARATED 4/		R	22.33	120
MECHANICALLY SEPARATED--FRESH 4/	23.00-24.00		23.28	94
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	50.00-53.00		51.50	216
WINGS FULL-CUT - TOMS		F	51.00	80
WINGS, V-TYPE, TOM	56.00		56.00	34
TAILS		W	28.00	54
MECHANICALLY SEPARATED 4/		R	24.00	40
THIGH MEAT - FROZEN	97.00		97.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.