



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were one cent lower in the East, but unchanged elsewhere when compared to previous week. Trade sentiment was mostly steady. Demand into all channels covered the full range with best interest for active retail ads, fast food promotions, and some catering businesses. Supplies of all sizes were usually sufficient to handle trade needs. Floor stocks were irregular. In the parts structure, movement was generally fair following the weekend, and market conditions being assessed. Wings were in a better position, but still fully sufficient for needs. Breast items were at least sufficient, and dark meat was in good balance to well cleared and continued to move well. In production areas, live supplies were moderate at desirable to heavy, mostly desirable weights.

FINAL BROILER FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 07-APR-2008 (cents per lb)

US grade A		Composite	
Areas	Majority	Wtd Avg	Lds
Boston/New England	TFEWR		74.33 18
Chicago	72.00-75.00	73.96	29 : 67.19 70
Ohio Cities	TFEWR		68.52 17
Denver	89.50	89.50	11 : 89.16 14
Detroit	75.00-76.00	76.75	8 : 71.71 48
Los Angeles	90.00	88.75	59 : 86.14 135
New York	73.00-76.00	74.60	20 : 75.35 50
Philadelphia	72.50-74.00	73.27	11 : 74.23 22
Pittsburgh	72.00-75.00	73.64	11 : 79.03 56
St. Louis	72.50-73.75	73.02	19 : 73.62 32
San Francisco	90.50	90.45	31 : 88.36 73

Composite Weighted Average

Loads 04/07/08	Change Last Wk 03/31/08	04/09/07
535 77.86	1.00 76.86	78.73

WOG Broilers - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	78.00-79.50	78.02	33
Central	52.00-78.00	66.41	85
Western	73.00-83.00	78.43	52
Southeast Area FOB Dock Equivalent			
Mississippi	80.00-83.00	81.61	92

GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **82.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
1,124	72.00-82.50	79.92

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	174.50	1,386
BREASTS - B/S	146.00	5,740
BREASTS - WHOLE	82.50	1,417
THIGH MEAT - B/S	122.00	1,145
LEG QUARTERS	45.50	9,048
WINGS	116.00	2,691

GA DEPT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair as dealers cautiously assess market conditions entering the week. Offerings of most sizes were at least sufficient for current needs. Movement through retail and distributive channels was seasonally light. The market tone was steady. In the parts complex, breasts items were fully sufficient for current needs; wings were in better balance but still noted as fully adequate. Other items were generally adequate with drums, thighs and leg quarters in the better balance.

SOUTHERN REGION Trade sentiment was mostly steady. Retail demand following the weekend was fair to moderate, best where ads and first of the month business was brisk. Food service was light to moderate, best for fast food promotions. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was light to moderate for early week trading. Dark meat was in good balance to well cleared and moving satisfactorily. Breast items were better balanced to readily available, and wings were more manageable to sufficient. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION Final majority prices were unchanged from last week. Trade sentiment was about steady. Trading reported at mainly unchanged prices on regular commitments. Trading prices reported on new negotiations at mixed levels. Offerings were tight to ample, but overall adequate for immediate needs. Buying activity was fair. Retailer demand was fair to good best where promotions in progress. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG average was up 1.61 to 75.77 with the volume reported at 35 loads down 4 percent.

MIDWEST REGION Final majority prices were unchanged; Ohio cities TFEWR. Whole broiler/fryer market tone mostly steady. Retail and food service movement was light to fairly good; best for active retail features, food service promotions and catering. Floor stocks were short to long; weights desirable to heavy. Parts trade was marginal as trade continues a cautious hand to mouth buying pattern. Parts supplies were in close balance on back one-half of bird, breast cuts and wings were adequate or available. The market tone was fully steady on dark meat lines, barely steady on wings and about steady on breast cuts.

DELMARVA Movement of ready-to-cook whole birds was fair to moderate entering the week. Seller offerings were usually sufficient for trade needs. Live supplies were moderate; weights varied, but were noted as mostly desirable. Processor schedules were moderate to instances moderately heavy. Less than trucklot asking prices were unchanged at 75 to 85 cents. Trade sentiment was reported as mostly steady. In the parts complex, breast items were at least sufficient. Wings were slightly improved, but still fully sufficient. Most dark meat cuts were moving satisfactorily and were in good balance to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	73-87
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair entering the week as dealers assess market conditions and maintained balanced floor stocks entering the week. Offerings of breasts items were at least sufficient for current needs. Leg quarters, drums and thighs were adequate and clearing satisfactorily. Wings were noted as in better balance but fully adequate for trade needs. Movement through retail and distributive channels was light. The market tone was about steady to barely steady for wings; generally steady for breasts items. Leg items were at least steady to fully steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
	TRADING*	AVG**	AVG**	/LBS
BREAST - B/S		145	138.55	817,865
TENDERLOINS	125-130		130.21	145,600
BREAST - WITH RIBS	74-75		85.21	74,200
BREAST - LINE RUN	74		75.63	72,000
LEGS	64-65		66.97	132,280
LEG QUARTERS (BULK)	44-45		45.39	160,120
DRUMSTICKS	56-57		65.18	64,753
THIGHS	59-60		66.17	63,680
B/S THIGHS	119-120		120.09	87,000
WINGS (WHOLE)	100-101		91.80	155,006
BACKS AND NECKS (STRIPPED)	12-14		11.37	20,640
LIVERS (5 POUND TUBS)	35-40		39.93	5,480
GIZZARDS (HEARTS)	45-50		50.11	15,640

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
 ** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS	RANGE	MAJ	WTD
	(000)			AVG
BREAST - B/S	1,682	116.00-188.00	122-131	128.88
TENDERLOINS	367	118.00-220.00	125-127	126.47
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES		TOO FEW TO REPORT	-	-
LEGS		TOO FEW TO REPORT	-	-
LEG QRTRS (BULK)	1,134	41.00-44.00	42-44	42.66
LEG QRTRS (4/10)	1,293	42.00-45.00	44-45	43.73
WINGS (WHOLE)	1,264	65.00-118.00	-	83.52
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,447	53.00-56.00	53	53.50

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	04/07	04/03	04/03	03/31	03/27
Alabama	4,303	4,056	5.46	4,025	5.32
Arkansas	5,323	5,165	5.35	5,014	5.36
Delmarva	2,226	2,187	5.74	2,200	5.81
KY-LA-TN	2,345	2,403	4.96	2,418	5.05
Mississippi	2,814	3,085	5.75	3,045	5.52
North Carolina	2,945	2,851	6.91	2,778	6.93
Texas	2,553	2,520	5.38	2,417	5.38
Total	22,509	22,267	5.63	21,897	5.58
Mon	22,509 (A)			21,897 (A)	

(A) Weekly cumulative for states listed above.
 Broiler-fryer slaughter under federal inspection for 07-Apr 2008 is estimated to be 33,676,000 up 2.49 percent from a week ago. and up 14.6 percent from a year ago.
 (last week 32,859,000 last year 29,396,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS	RANGE	MAJ	WTD
	(000)			AVG
BREAST - B/S	425	123.00-186.00	-	128.29
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	199	62.00-67.00	64-65	64.23
LEG QUARTERS (BULK)	372	40.00-46.00	-	42.87
LEG QUARTERS (4/10)	807	42.00-48.00	45-46	45.24
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

 Index Based on Southern States Parts Trading for Apr 07, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 57.50	54.94	53.03

 The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS
 ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES
 DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI
 WEEK OF 07-APR-2008 TO 11-APR-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	123.00-148.00	123.00 -135.00
TENDERLOINS	111.00-209.00	122.00 -140.00
BREAST - LINE RUN	57.00-100.00	64.00 - 89.00
LEGS	64.00- 69.00	-
LEG QUARTERS (BULK)	41.00- 48.00	43.00 - 45.00
LEG QUARTERS (4/10)	43.00- 50.00	45.00 - 48.00
DRUMSTICKS	51.00- 63.00	-
THIGHS	55.00- 67.00	-
B/S THIGHS	109.00-127.00	-
WINGS (WHOLE)	79.00-116.00	86.00 -108.00
BACKS AND NECKS (STRIPPED)	12.00- 25.00	-
LIVERS	32.00- 47.00	-
GIZZARDS (HEARTS)	40.00- 53.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	94.5-110.5
WOGS 2# & UP - CUT UP 8&9 PIECES	98-115
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	100-107
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

BROILER/FRYER 2# & OVER	DRY PACK	135
	ICE PACK	142
ROASTERS 4# & UP	ICE PACK	140
	DRY PACK	127
HENS OVER 5#	ICE PACK	110
	DRY PACK	120
DUCKS		199-207

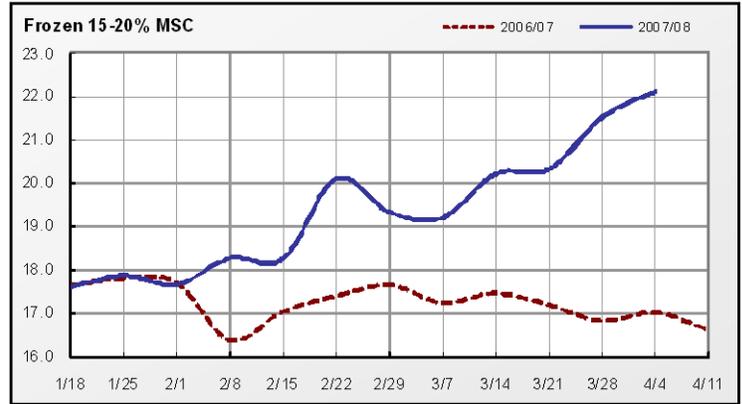
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The MSC trade sentiment was steady to fully steady. Supplies were in good balance to well cleared on fresh 15-20%; closely cleared on the balance. Frozen demand was moderate to good. Supplies of raw materials continues tight and where available held with confidence; demand very good. Domestic movement was moderate to fairly good. Export demand was fair to good with good inquiry from Mexico and Central American countries. Schedules were mixed, ranging light to normal mostly due to tight supplies of raw materials.

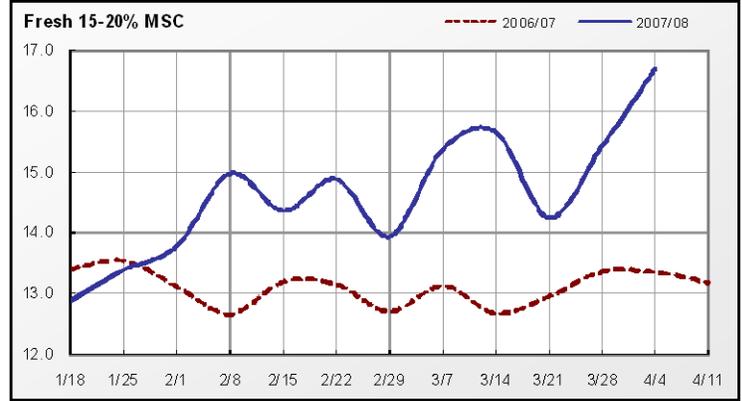
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	4-Apr-08	Last Week	Last Year	4-Apr-08	Last Week	Last Year
15% or Less						
Price Range	22.00	20.00	16.50	20.00 - 22.00	18.00 - 23.00	16.00-17.00
Wtd Avg Price	22.00	20.00	16.50	20.40	19.84	16.44
Volume Traded	55	55	260	303	326	321
Volume Exported	55	55	260	-	-	-
15-20%						
Price Range	16.00 - 25.50	16.25 - 24.00	15.00-21.00	14.00 - 22.00	11.50 - 22.00	11.00-16.00
Wtd Avg Price	22.11	21.52	16.62	16.70	15.43	13.18
Volume Traded	3,031	2,417	1,245	3,354	1,700	3,005
Volume Exported	1,998	2,216	1,125	979	368	-
20% or More						
Price Range	-	-	-	16.75	16.00 - 18.00	14.00
Wtd Avg Price	-	-	-	16.75	17.00	14.00
Volume Traded	-	-	-	82	245	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Mar 2008	Feb 2008	Mar 2007	Mar 2008	Feb 2008	Mar 2007
15% or Less						
Wtd Avg Price	18.77	20.40	17.02	19.04	17.58	16.36
Volume Traded	215	584	1,583	1,010	1,566	1,932
Volume Exported	215	264	1,302	-	-	-
15-20%						
Wtd Avg Price	20.43	18.82	17.13	15.08	14.37	13.12
Volume Traded	7,601	8,143	7,161	7,548	11,547	11,788
Volume Exported	6,640	7,223	5,993	899	2,321	3,346
20% or More						
Wtd Avg Price	-	-	-	17.00	18.03	14.00
Volume Traded	-	-	-	408	775	440
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were slightly higher. Demand was moderate for adequate offerings of spent hens. Schedules were as desired. Retail demand was slow to fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 07-APR-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.75 CENTS/LB.		9.45

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly fair to moderate for the generally adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was moderate. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 07-APR-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.5 CENTS/LB.		9.73
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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