



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

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Poultry Programs

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NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Deferred trading was reported on private label hens and toms. Inquiry was light to moderate with most interest noted for out front deliveries. Bulk parts and meats market tone was steady to fully steady. Demand was light. Offerings were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on small volume of tom drums, balance was slow. Demand was light to moderate. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	82-83
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	180-185
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-83
FROZEN TURKEYS Y TOMS 14-24#	82-83
FROZEN TURKEYS Y TOMS 24-28#	82-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) MARCH 31, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	87.00	240	APR-MAY	-	-
CENTRAL REGION 4/	82-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-84	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-84	-	-	-	87.00	240	APR-MAY	-	-
CENTRAL REGION	82-84	-	-	-	-	-	-	-	-
WESTERN REGION	82-84	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 MARCH 2008.

Bulk parts and meat market tone was generally steady. Demand was light to moderate. Offerings of bulk parts and meats was adequate. Trading was slow to start the week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	158.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	115.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	49.55	107
DRUMSTICKS, TOM		F	47.67	120
DRUMSTICKS, TOM--FRESH	47.00-49.00		49.00	20
DRUMSTICKS, HEN		F	49.00	62
WINGS, FULL-CUT, TOM		F	48.00	20
WINGS, FULL-CUT, HEN	48.00		49.00	80
WINGS, V-TYPE, TOM	59.00		59.00	80
WINGS, V-TYPE, HEN	77.00-79.00		78.45	55
NECKS, TOM	38.00		38.00	120
NECKS, HEN		F	38.00	12
BREASTS, B/S, TOM 3/		F	174.00	80
BREASTS, B/S, TOM--FRESH 3/		F	99.00	15
THIGH MEAT		F	97.00	18
THIGH MEAT--FRESH		F	114.00	80
BREAST TRIM MEAT		F	99.57	47
SCAPULA MEAT		F	72.00	2
WING MEAT WITH SKIN		F	167.00	5
TENDERLOINS		F	172.50	60
DESTRAPPED TENDERS		F	176.00	12
DESTRAPPED TENDERS--FRESH		W	24.00	160
MECHANICALLY SEPARATED 4/		F	22.00	80
MECHANICALLY SEPARATED--FRESH 4/	22.00			
EXPORT TRADING				
DRUMSTICKS, TOMS	51.00		51.00	40
WINGS FULL-CUT - TOMS		F	50.69	348
WINGS, V-TYPE, TOM		F	27.75	80
TAILS		T	23.00	208
MECHANICALLY SEPARATED 4/		F	97.33	242
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.