



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading was reported. Demand was light to moderate. Offerings were short to light. The market tone on bulk parts and meats was mostly steady. Demand was light. Trading was slow with many buyers and sellers taking an extended Easter holiday. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were short to adequate. Availability of containers and rail cars reported to be a problem.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	82-83
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	180-185
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	82-83
FROZEN TURKEYS Y TOMS 14-24#	82-83
FROZEN TURKEYS Y TOMS 24-28#	82-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) MARCH 24, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-84	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	82-84	-	-	-	-	-	-	-	-
WESTERN REGION	82-84	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 MARCH 2008.

Trading was slow as many buyers and sellers taking an extended Easter holiday. The market tone on bulk parts and meats was steady. Demand was light. Offerings light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	129.17	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	50.00	24
DRUMSTICKS, TOM--FRESH	47.00		47.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN		F	47.00	40
WINGS, V-TYPE, TOM		F	58.53	156
WINGS, V-TYPE, HEN		F	77.00	20
NECKS, TOM		F	36.67	137
NECKS, HEN		T	41.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	176.00		176.00	15
THIGH MEAT				
THIGH MEAT--FRESH		F	96.70	79
BREAST TRIM MEAT		T	114.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		F	73.00	20
TENDERLOINS		F	167.00	7
DESTRAPPED TENDERS		F	173.47	94
DESTRAPPED TENDERS--FRESH		R	174.91	44
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	50.29	280
WINGS FULL-CUT - TOMS		F	50.00	378
WINGS, V-TYPE, TOM		R	55.00	312
TAILS				
MECHANICALLY SEPARATED 4/	23.00		23.00	40
THIGH MEAT - FROZEN		M	96.00	41

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.