



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady, instances firm. Demand was light to moderate with most interest noted for deferred shipments. No trading was reported. The market tone on parts and meats was steady. Demand was light to moderate. Trading was slow to start the work week. Offerings light to adequate. Kill schedules are reduced this week due to the upcoming Easter holiday period.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom full-cut wings, tom two-joint wings and thigh meat, balance was slow. Demand was light to moderate, instances good. Offerings were short to moderate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-81
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
<b><u>DELIVERED TO RETAILERS</u></b>	
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	80-81
FROZEN TURKEYS Y TOMS 14-24#	80-81
FROZEN TURKEYS Y TOMS 24-28#	80-81

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) MARCH 17, 2008

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	82-84	-	-	-	-	-	-	-	-
WESTERN REGION 5/	82-84	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	82-84	-	-	-	-	-	-	-	-
CENTRAL REGION	82-84	-	-	-	-	-	-	-	-
WESTERN REGION	82-84	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 MARCH 2008.

The market tone on bulk parts and meats was steady. Domestic trading was slow to materialize. Export trading was slow to moderate. Demand was light to moderate with most interest noted for Export. Some processor reporting a reduced kill this week due to the upcoming Easter holiday. Offerings light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	127.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	127.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	51.40	10
DRUMSTICKS, TOM--FRESH		F	47.92	288
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	49.60	63
WINGS, FULL-CUT, HEN		W	48.00	20
WINGS, V-TYPE, TOM		F	58.54	90
WINGS, V-TYPE, HEN		W	69.00	10
NECKS, TOM	38.00		38.00	40
NECKS, HEN		W	39.00	15
BREASTS, B/S, TOM 3/		F	178.00	160
BREASTS, B/S, TOM--FRESH 3/		F	175.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	97.00	100
BREAST TRIM MEAT		F	113.25	800
SCAPULA MEAT		F	97.44	90
WING MEAT WITH SKIN		F	72.36	110
TENDERLOINS				
DESTRAPPED TENDERS		F	175.50	80
DESTRAPPED TENDERS--FRESH		F	179.00	7
MECHANICALLY SEPARATED 4/		F	20.50	80
MECHANICALLY SEPARATED--FRESH 4/		F	20.39	468
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	52.00	162
WINGS FULL-CUT - TOMS	49.00		49.00	149
WINGS, V-TYPE, TOM	56.00-58.50		57.92	240
TAILS		F	28.25	120
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	96.00		96.00	41

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.