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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to firm. There was no trading was reported. Demand was light to moderate. Most inquiry continues to be noted for deferred shipments. Offerings were short to adequate and held with confidence. Retailers were starting to gear up for the Easter holiday with whole turkeys slightly increasing in activity and an emphasis was noted on frozen 4-8 lb. breasts resulting in a dramatic increase from last week. The market tone on parts and meats was generally steady. Trading was slow. Offerings were short to adequate with tom necks and fresh tom drums in the longest position. Continued retail feature activity was also noted on Lenten items and deli items are also actively featured this week.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, thigh meat, and tails with the balance slow. Demand was mixed, ranging light to good. Supplies were close to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 11, 2008**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-83	-	-	-					
CENTRAL REGION 4/	80-83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-83	-	-	-	-	-	-	-	-
					-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-83	-	-	-					
CENTRAL REGION	80-83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-83	-	-	-	-	-	-	-	-
					-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 12, 2008**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-83	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-83	-	-	-	-	-	-	-	-
CENTRAL REGION	80-83	-	-	-	-	-	-	-	-
WESTERN REGION	80-83	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 MARCH 2008.

The market tone on fresh tom breast meat was steady to barely steady, scapula steady to fully steady, balance of white meat mostly steady. Demand light to moderate. Offerings of scapula light, fresh tom breast meat adequate to fully adequate, balance of white meat light to adequate. The market tone on 4-8 lb. breasts was steady to fully steady, balance of rib breasts mostly steady. Demand light to moderate with interest on 4-8 lb. breasts for deferred shipments. Offerings of 4-8 lb. breasts light and generally held with confidence, institutional sizes light to adequate. Trading slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	130.00	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	149.78	45
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.00	80
DRUMSTICKS, TOM--FRESH		F	48.34	525
DRUMSTICKS, HEN		F	52.00	12
WINGS, FULL-CUT, TOM		M	50.00	400
WINGS, FULL-CUT, HEN		F	48.00	15
WINGS, V-TYPE, TOM		F	59.14	35
WINGS, V-TYPE, HEN		M	72.00	10
NECKS, TOM		F	41.25	105
NECKS, HEN		F	41.00	5
BREASTS, B/S, TOM 3/		F	175.00	25
BREASTS, B/S, TOM--FRESH 3/		F	174.00	120
THIGH MEAT		F	97.33	120
THIGH MEAT--FRESH		F	96.00	59
BREAST TRIM MEAT		F	115.00	20
SCAPULA MEAT		F	99.18	49
WING MEAT WITH SKIN		R	78.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	175.60	100
DESTRAPPED TENDERS--FRESH		F	174.57	21
MECHANICALLY SEPARATED 4/		F	19.25	160
MECHANICALLY SEPARATED--FRESH 4/		F	19.41	292
EXPORT TRADING				
DRUMSTICKS, TOMS	51.00-52.50		51.17	180
WINGS FULL-CUT - TOMS		M	48.00	8
WINGS, V-TYPE, TOM		F	63.00	216
TAILS	28.50		28.50	20
MECHANICALLY SEPARATED 4/		F	20.00	80
THIGH MEAT - FROZEN	97.00		97.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	80-81
FROZEN TURKEYS Y TOMS 14-24#	80-81
FROZEN TURKEYS Y TOMS 24-28#	80-81

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 MARCH 2008.

The market tone on parts and meats was steady, except for necks and drums barely steady to weak. Demand was light to moderate. Offerings were light to adequate. Trading was slow to moderate with most interest noted for export. The market tone on 4-8 lb. breasts was steady to fully steady on limited offerings. Demand was light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	130.00		130.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	149.78	45
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.00	80
DRUMSTICKS, TOM--FRESH	49.00-53.00		49.57	280
DRUMSTICKS, HEN		F	52.00	12
WINGS, FULL-CUT, TOM	50.00-52.00		50.55	55
WINGS, FULL-CUT, HEN	48.00		48.00	20
WINGS, V-TYPE, TOM	58.00		58.00	15
WINGS, V-TYPE, HEN	69.00		69.00	10
NECKS, TOM	37.00		37.00	40
NECKS, HEN	39.00		39.00	15
BREASTS, B/S, TOM 3/		F	175.00	25
BREASTS, B/S, TOM--FRESH 3/	176.00		176.00	40
THIGH MEAT		F	97.33	120
THIGH MEAT--FRESH		F	96.00	59
BREAST TRIM MEAT	114.00		114.00	80
SCAPULA MEAT	99.00-100.00		99.50	80
WING MEAT WITH SKIN		R	78.00	40
TENDERLOINS				
DESTRAPPED TENDERS	173.00		173.00	80
DESTRAPPED TENDERS--FRESH		F	174.57	21
MECHANICALLY SEPARATED 4/		F	19.25	160
MECHANICALLY SEPARATED--FRESH 4/	20.00-21.00		20.75	160
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00		50.00	216
WINGS FULL-CUT - TOMS	48.00		48.00	54
WINGS, V-TYPE, TOM		F	63.00	216
TAILS		T	28.50	20
MECHANICALLY SEPARATED 4/		F	20.00	80
THIGH MEAT - FROZEN	97.00		97.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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