



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady, instances firm. Light to moderate trading was reported for prompt shipments and active trading on deferred shipments. Demand ranged from light to good with most interest noted for deferred arrivals. Offerings short to adequate and held with confidence. The market tone on parts and meats remains mostly steady. Retail feature activity is down slightly from last week with most promotions centered in the Eastern and Western regions.

EXPORT MARKET HIGHLIGHTS

Trading centered on full-cut wings and tails, balance slow. Demand was light to moderate. Supplies were short to adequate.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	80-81
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	80-81
FROZEN TURKEYS Y TOMS 14-24#	80-81
FROZEN TURKEYS Y TOMS 24-28#	80-81

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	125-152
TURKEYS Y TOMS UNDER 22#	123-152
TURKEYS Y TOMS 22-24#	123-152
TURKEYS Y TOMS 24-26#	123-152
TURKEYS Y TOMS 26 LBS & OVER	123-152

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For March 10, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	80-83	82.5	82.50	120	88.50	1400	SEP	9600	OCT
CENTRAL REGION 4/	80-83	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-83	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	80-83	82.5	82.50	80	88.50	1600	SEP	6400	OCT
CENTRAL REGION	80-83	80	80.00	14	-	-	-	-	-
WESTERN REGION	80-83	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MARCH 2008.

The market tone on the market tone on tom drums and necks was steady to barely steady, tom wings steady to instances fully steady. Demand light to moderate. Offerings of tom drums and necks were adequate to fully adequate and tom wings light to adequate. Trading moderate on Grade A 4-8 lb. breasts, balance slow. For domestic: fresh scapula 100, Grade A non-basted breasts - 8-10 lb. 150, 12-16 lb. 190 cents delivered. Tails, -6 months age, traded at 22 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	130.00		130.00	320
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	149.78	45
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.00	80
DRUMSTICKS, TOM--FRESH		F	48.34	525
DRUMSTICKS, HEN		F	52.00	12
WINGS, FULL-CUT, TOM	50.00		50.00	400
WINGS, FULL-CUT, HEN		F	48.00	15
WINGS, V-TYPE, TOM		F	59.14	35
WINGS, V-TYPE, HEN	72.00		72.00	10
NECKS, TOM		F	41.25	105
NECKS, HEN		F	41.00	5
BREASTS, B/S, TOM 3/		F	175.00	25
BREASTS, B/S, TOM--FRESH 3/		F	174.00	120
THIGH MEAT		F	97.33	120
THIGH MEAT--FRESH		F	96.00	59
BREAST TRIM MEAT		F	115.00	20
SCAPULA MEAT		F	99.18	49
WING MEAT WITH SKIN		R	78.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	175.60	100
DESTRAPPED TENDERS--FRESH		F	174.57	21
MECHANICALLY SEPARATED 4/		F	19.25	160
MECHANICALLY SEPARATED--FRESH 4/		F	19.41	292
EXPORT TRADING				
DRUMSTICKS, TOMS		F	51.92	148
WINGS FULL-CUT - TOMS	48.00		48.00	8
WINGS, V-TYPE, TOM		F	63.00	216
TAILS	27.00		27.00	16
MECHANICALLY SEPARATED 4/		F	20.00	80
THIGH MEAT - FROZEN		F	96.00	30

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.