



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light to moderate with most interest noted for out front deliveries. Offerings were light to adequate. The market tone on bulk parts and meats was generally steady, with tom necks and tom drums steady, instances weak. Demand was light to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and mechanically separated turkey, balance was slow. Demand was mixed light to good. Supplies were light to adequate.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-78
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	78-79
FROZEN TURKEYS Y TOMS 14-24#	78-79
FROZEN TURKEYS Y TOMS 24-28#	78-79

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	113-141
TURKEYS Y TOMS UNDER 22#	113-141
TURKEYS Y TOMS 22-24#	113-141
TURKEYS Y TOMS 24-26#	113-141
TURKEYS Y TOMS 26 LBS & OVER	113-145

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For March 3, 2008

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>	<u>VOLUME (000)</u>	<u>DEL PER</u>
8-16 LB HENS									
EASTERN REGION 3/	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-79	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION	77-79	-	-	-	-	-	-	-	-
WESTERN REGION	77-79	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 MARCH 2008.

The market tone on parts and meats was mostly steady, tom necks and fresh tom drums steady to instances weak. Domestic demand light to moderate. Export demand light to moderate, instances good. Trading was slow to moderate. Offerings light to adequate, tom necks and fresh tom drums adequate to instances ample.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A--FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS, TOM				
DRUMSTICKS, TOM--FRESH	49.00-50.00	R	160.33	15
DRUMSTICKS, HEN	52.00		52.00	40
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	58.00-60.00		58.85	52
WINGS, V-TYPE, HEN		R	75.00	42
NECKS, TOM	39.00-40.00		39.27	74
NECKS, HEN	41.00		41.00	20
BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM--FRESH 3/ THIGH MEAT	172.00-176.00		173.71	140
THIGH MEAT--FRESH		W	98.00	10
BREAST TRIM MEAT		R	96.00	32
SCAPULA MEAT		W	115.00	40
WING MEAT WITH SKIN		T	95.11	18
TENDERLOINS		W	74.00	40
DESTRAPPED TENDERS		F	167.00	40
DESTRAPPED TENDERS--FRESH		F	169.82	55
MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATED--FRESH 4/	19.00	R	19.00	40
			19.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	52.00-53.50		52.75	80
WINGS FULL-CUT - TOMS		F	47.00	104
WINGS, V-TYPE, TOM		F	61.00	104
TAILS		F	27.00	40
MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	19.00		19.00	40
		F	99.00	156

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.