



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mostly unchanged in all areas when compared to previous week's prices. Trade sentiment was mixed, but mostly steady. Retail and food service demand was light to moderate, at times better for active ads and into fast food outlets. Supplies of all sizes were more than sufficient to satisfy trade needs. Floor stocks were adequate to long. In the parts structure, movement was light to fair following the weekend. Wings were mixed with smaller sizes in the strongest position, and larger sizes ample. Dark meat was adequate to close, and breast items were at least adequate to readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER Prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 03-MAR-2008 (cents per lb)

Areas	US grade A			: Composite	
	Majority	Wtd Avg	Lds	:Wtd Avg	Lds
Boston/New England	TFEWR			: 71.88	17
Chicago	75.00-78.00	76.82	31	: 73.23	62
Ohio Cities	TFEWR			: 75.59	19
Denver	86.50	86.50	14	: 84.07	18
Detroit	78.00-79.00	79.88	8	: 77.92	43
Los Angeles	87.00	86.47	58	: 85.95	138
New York	77.00-80.00	78.64	22	: 77.22	59
Philadelphia	76.50-78.00	77.29	12	: 77.48	22
Pittsburgh	76.00-79.00	77.82	11	: 80.49	57
St. Louis	75.50-76.75	75.94	19	: 76.93	29
San Francisco	87.50	87.40	30	: 85.31	76

Composite Weighted Average

Loads	03/03/08	Change Last Wk	02/25/08	03/05/07
540	79.60	-1.18	80.78	78.33

WOG Broilers - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	Majority	Wtd Avg	Lds
Eastern	79.00-82.50	79.49	32
Central	65.00-81.00	73.67	72
Western	79.00-86.00	84.71	44

Southeast Area FOB Dock Equivalent

Mississippi	77.00-80.00	78.58	88
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GEORGIA FOB DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **80.25** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG	FOB DOCK OR EQUIVALENT
1,121	75.00-80.50		78.61

GA f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	(CENTS PER POUND)	WTD AVG	VOLUME
		(000) POUNDS	
LINE RUN TENDERS	173.00		1,409
BREASTS - B/S	148.00		5,799
BREASTS - WHOLE	82.50		1,444
THIGH MEAT - B/S	120.00		1,161
LEG QUARTERS	43.00		9,185
WINGS	125.50		2,713

GA DEPT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light to no better than fair as dealers were cautious as they assess market developments entering the week. Offerings of most sizes were more than sufficient for current needs. Movement through retail and distributive channels was light to fair. The market tone was generally steady. In the parts complex, breast items and tenders were noted as at least adequate and wings were irregular with smaller wings in the best balance. Dark meat cuts were generally sufficient for current needs.

SOUTHERN REGION Trade sentiment was overall steady at best. Retail and food service demand following the weekend was light to fair with market conditions being monitored and mixed opinions for first of the month. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was limited to fair for early week trading. Wings were mixed and varied by size with smaller sizes in the best position. Breast items were readily available, and dark meat was adequate and moving satisfactorily. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION Final majority prices were unchanged. Trade sentiment was steady to fully steady on select sized product. Trading reported at overall unchanged prices, however prices were mixed prices lower to higher prices. Offerings of 2.75- 3.00 pound whole body product was in close balance for immediate needs, heavy weights were at least adequate. Retailer demand remained fair to fairly good with best interest in parts. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG average was 81.80 with the volume at 30 loads. Trade sentiment was generally steady to fully steady on parts.

MIDWEST REGION Midwest final majority prices unchanged to lower; Ohio cities TFEWR. Whole broiler/fryer market tone was steady. Retail and food service demand light to moderate, occasionally fairly good; best for retail features or fast food. Floor stocks were adequate to long; weights desirable. Parts trade was light. Parts offerings were limited on dark meat cuts; wings mixed with jumbos ample and breast cuts were fully adequate. The market tone was steady to fully steady on small wings and leg items; large wings and breast items steady to weak.

DELMARVA Movement of ready-to-cook whole birds ranged light to fair with optimism entering the first of the month. Seller offerings were adequate to fully adequate for current needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 79 to 89 cents. Trade sentiment was about steady to steady. In the parts complex, breast items were at least adequate to readily available. Wings were in a mixed position. Most dark meat cuts were sufficient and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A	
RANGE	71-91
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was generally light and selective entering the week as dealers cautiously assess market conditions. Offerings of breast items and tenders were more than sufficient for current needs. Wings were mixed with the larger sized wings fully adequate to ample; smaller size wings were about adequate to adequate. Legs and leg quarters were adequate and clearing satisfactorily. Movement through retail and distributive channels was light. The market tone was about steady to barely steady for breast items and tenders; barely steady for wings and generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S		145	140.09	483,240
TENDERLOINS		135	135.18	90,960
BREAST - WITH RIBS	78-79		87.08	67,160
BREAST - LINE RUN	78		80.46	70,200
LEGS	62-63		64.41	86,880
LEG QUARTERS (BULK)	42-43		43.47	156,881
DRUMSTICKS	52-53		61.68	46,120
THIGHS	55-56		62.20	46,000
B/S THIGHS	118-119		121.19	47,080
WINGS (WHOLE)	123-124		119.96	117,880
BACKS AND NECKS (STRIPPED)	12-14		11.33	20,440
LIVERS (5 POUND TUBS)	35-40		38.11	2,640
GIZZARDS (HEARTS)	45-50		49.52	16,320

NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,525	122.00-194.00	127-135	131.30
TENDERLOINS	649	120.00-228.00	128-138	135.01
BREAST - WITH RIBS		TOO FEW TO REPORT	-	-
FRONT HALVES	311	60.00-83.00	60-61	62.93
LEGS		TOO FEW TO REPORT	-	-
LEG QRTRS (BULK)	1,047	40.00-42.00	-	40.92
LEG QRTRS (4/10)	1,217	39.00-43.00	-	41.67
WINGS (WHOLE)	794	78.00-179.00	-	119.78
DRUMSTICKS		TOO FEW TO REPORT	-	-
THIGHS	1,298	52.00-59.00	52-53	52.98

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	03/03	02/28	02/28	02/25	02/21
Alabama	4,229	4,068	5.35	4,060	5.44
Arkansas	5,219	5,210	5.35	4,936	5.27
Delmarva	2,258	2,275	5.54	1,967	5.58
KY-LA-TN	2,450	2,452	4.97	2,386	5.04
Mississippi	3,091	3,097	5.68	3,050	5.69
North Carolina	2,910	2,808	6.87	2,626	6.96
Texas	2,550	2,635	5.31	2,545	5.39
Total	22,707	22,545	5.56	21,570	5.59
Mon	22,707 (A)			21,570 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 03-Mar 2008 is estimated to be 33,972,000 up 4.96 percent from a week ago and up 4.0 percent from a year ago. (last week 32,368,000 last year 32,675,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	440	125.00-198.00	-	135.48
TENDERLOINS	196	128.00-159.00	-	133.16
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	208	59.00-67.00	60-61	60.27
LEG QUARTERS (BULK)	366	39.00-44.00	40	40.14
LEG QUARTERS (4/10)	882	40.00-46.00	42	42.01
WINGS (WHOLE)	305	100.00-125.00	-	114.92
WINGS (CUT)	829	110.00-122.00	-	121.29
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Index Based on Southern States Parts Trading for Mar 03, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.00 - 56.50	53.24	52.84

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 03-Mar-2008 TO 07-Mar-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	120.00 - 150.00	127.00 - 137.00
TENDERLOINS	120.00 - 157.00	133.00 - 140.00
BREAST - LINE RUN	64.00 - 103.00	80.00 - 91.00
LEGS	60.00 - 67.00	-
LEG QUARTERS (BULK)	39.00 - 47.00	42.00 - 44.00
LEG QUARTERS (4/10)	42.00 - 49.00	44.00 - 46.00
DRUMSTICKS	49.00 - 60.00	-
THIGHS	55.00 - 65.00	-
B/S THIGHS	117.00 - 127.00	-
WINGS (WHOLE)	100.00 - 139.00	127.00 - 133.00
BACKS AND NECKS (STRIPPED)	12.00 - 25.00	-
LIVERS	32.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 53.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	92.75-108.75
WOGS 2# & UP - CUT UP 8&9 PIECES	96.25-113.25
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	97-107
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY,

DELIVERED TO RESTAURANTS AND INSTITUTIONS

BROILER/FRYER 2# & OVER	ICE PACK	135-142
	DRY PACK	122-127
ROASTERS 4# & UP	ICE PACK	130-139
	DRY PACK	115-120
HENS OVER 5#	ICE PACK	109
	DRY PACK	105-109
DUCKS		199-207

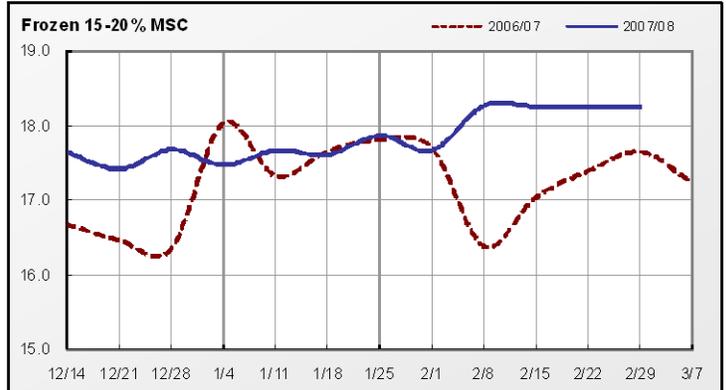
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC trade sentiment was mixed, steady to fully steady. Supplies were adequate to well cleared on fresh 15-20% and close on the balance for current needs; good interest on frozen. Good demand on raw materials with supplies generally close due to higher rendering values and lighter bird weights slowing frame availability. Domestic movement was mostly moderate. Export demand was at least moderate to fairly good with good inquiry from Central and South American countries; Mexico continues seasonally quiet with Lent. Schedules were mostly normal. Frame values ranged 5 to 9 cents FOB, mostly 7 to 9 cents FOB.

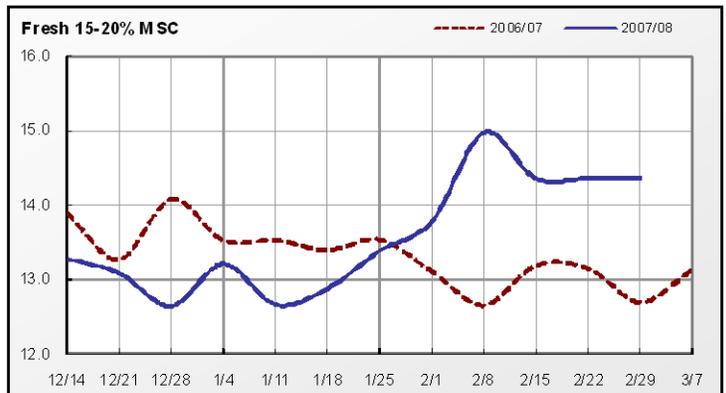
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	29-Feb-08	Last Week	Last Year	29-Feb-08	Last Week	Last Year
15% or Less						
Price Range	18.00	18.00	16.50	17.00 - 19.00	18.00 - 19.00	16.00-17.00
Wtd Avg Price	18.00	18.00	16.50	18.36	18.47	16.23
Volume Traded	54	53	265	341	341	363
Volume Exported	54	53	265	-	-	41
15-20%						
Price Range	16.50 - 22.00	16.50 - 23.00	14.00-21.00	12.00 - 18.00	11.00 - 19.00	11.00-16.00
Wtd Avg Price	19.33	20.11	17.24	13.94	14.88	13.13
Volume Traded	1,468	2,049	1,264	2,656	2,047	2,170
Volume Exported	1,348	1,809	1,104	367	163	694
20% or More						
Price Range	-	-	-	16.00 - 18.00	18.00 - 18.50	14.00
Wtd Avg Price	-	-	-	17.00	18.28	14.00
Volume Traded	-	-	-	163	367	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jan 2008	Dec 2007	Jan 2007	Jan 2008	Dec 2007	Jan 2007
15% or Less						
Wtd Avg Price	15.69	16.31	16.97	15.70	15.79	17.05
Volume Traded	215	897	1,113	1,486	1,534	1,498
Volume Exported	215	897	793	-	54	-
15-20%						
Wtd Avg Price	17.64	17.48	17.64	13.08	12.89	13.40
Volume Traded	5,922	9,209	4,980	9,007	11,946	7,037
Volume Exported	5,359	8,640	4,260	2,197	3,085	2,803
20% or More						
Wtd Avg Price	-	-	-	12.00	-	14.00
Volume Traded	-	-	-	82	-	480
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Finished sales had slowed. Schedules were reduced. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 03-MAR-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12.5 CENTS/LB.		9.39

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was moderate for the generally adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was fair to mostly moderate. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 03-MAR-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12 CENTS/LB.		9.49
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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