



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on whole turkeys was steady to instances firm. Demand light to mostly moderate, best for deferred shipments. Trading was light on whole turkeys for current shipments. Offerings light to adequate and held with confidence. The market tone on thigh meat and mechanically separated turkey was mostly steady with some spot unsettledness noted. Demand light to moderate. Offerings light to instances fully adequate. The market tone on the balance of bulk parts and meat items was mostly steady with scapula and tom wings in the strongest position and tom necks and fresh tom drums the most available.



### EXPORT MARKET HIGHLIGHTS

Trading slow to moderate. Demand light to moderate on white and dark items with interest noted from Africa, Asia, Caribbean, Central America, Mexico and Russia. Offerings light to fully adequate, mostly light to adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 26, 2008**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	78.07	1160	APR	-	-
					80.25	600	MAY		
					84.60	400	JUN		
					86.56	160	JUL		
					90.00	200	AUG		
					94.00	160	SEP		
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-78.25	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	78.25	78.25	400	76.50	600	APR	-	-
					84.00	160	JUN		
					87.00	120	JUL		
					90.00	120	AUG		
WESTERN REGION 5/	76-78	-	-	-	94.00	80	SEP	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 27, 2008**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	76-78	77	77.00	20	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	-	-	-	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 FEBRUARY 2008.

The market tone on bulk parts and meats was steady except for tom necks and fresh tom drums steady to weak, destrapped tenders and scapula fully steady to firm. Trading was slow. Demand was light to moderate with most interest noted for export shipments. Offerings were light to adequate. Domestic: fresh breast trim 123 cents and fresh wing meat 84 cents. Export: tom necks 39-39.50 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	159.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	53.36	292
DRUMSTICKS, TOM--FRESH	51.00		51.00	80
DRUMSTICKS, HEN		M	54.00	54
WINGS, FULL-CUT, TOM		F	48.77	214
WINGS, FULL-CUT, HEN		F	46.50	40
WINGS, V-TYPE, TOM		F	58.01	109
WINGS, V-TYPE, HEN		F	75.50	40
NECKS, TOM	39.00-39.50		39.25	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	174.00	80
BREASTS, B/S, TOM--FRESH 3/		F	172.77	330
THIGH MEAT	98.00		98.00	40
THIGH MEAT--FRESH	97.00		97.00	22
BREAST TRIM MEAT		F	110.82	680
SCAPULA MEAT	94.00-96.00		95.11	18
WING MEAT WITH SKIN	71.00		71.00	80
TENDERLOINS		F	157.00	80
DESTRAPPED TENDERS		F	171.00	20
DESTRAPPED TENDERS--FRESH		F	171.08	65
MECHANICALLY SEPARATED 4/	20.00		20.00	10
MECHANICALLY SEPARATED--FRESH 4/		M	18.00	40
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	54.00		54.00	216
WINGS FULL-CUT - TOMS		F	48.98	498
WINGS, V-TYPE, TOM		F	60.27	810
TAILS		M	27.00	108
MECHANICALLY SEPARATED 4/		F	20.00	400
THIGH MEAT - FROZEN	95.00		95.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	113-141
TURKEYS Y TOMS UNDER 22#	113-141
TURKEYS Y TOMS 22-24#	113-141
TURKEYS Y TOMS 24-26#	113-141
TURKEYS Y TOMS 26 LBS & OVER	113-145

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	77-78
FROZEN TURKEYS Y TOMS 14-24#	77-78
FROZEN TURKEYS Y TOMS 24-28#	77-78

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 FEBRUARY 2008.

The market tone on bulk parts and meats was mostly steady except for tom necks and fresh tom drums continue to be steady to weak. Trading was slow to moderate. Demand was light to moderate, mostly moderate for export. Offerings were light to adequate. Domestic: 14-16 lb. S grade non-basted breast was 185 cents, fresh breast trim 123 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	53.36	292
DRUMSTICKS, TOM--FRESH	51.00		51.00	80
DRUMSTICKS, HEN		M	54.00	54
WINGS, FULL-CUT, TOM		F	48.77	214
WINGS, FULL-CUT, HEN	48.00		48.00	20
WINGS, V-TYPE, TOM	58.00-60.00		59.00	40
WINGS, V-TYPE, HEN	69.00-77.00		71.18	55
NECKS, TOM	40.00		40.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	174.00	80
BREASTS, B/S, TOM--FRESH 3/	173.00-178.00		175.67	120
THIGH MEAT	98.00		98.00	10
THIGH MEAT--FRESH		T	97.00	22
BREAST TRIM MEAT	115.00		115.00	40
SCAPULA MEAT		T	95.11	18
WING MEAT WITH SKIN	74.00		74.00	40
TENDERLOINS		F	157.00	80
DESTRAPPED TENDERS		F	171.00	20
DESTRAPPED TENDERS--FRESH		F	171.08	65
MECHANICALLY SEPARATED 4/		T	20.00	10
MECHANICALLY SEPARATED--FRESH 4/		M	18.00	40
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	53.00-54.00		53.50	108
WINGS FULL-CUT - TOMS	49.50-50.00		49.67	324
WINGS, V-TYPE, TOM		F	60.27	810
TAILS	27.00		27.00	54
MECHANICALLY SEPARATED 4/	19.00-20.00		19.80	270
THIGH MEAT - FROZEN	95.00-98.00		97.46	296

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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