

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light to moderate. Offerings were light to adequate and held with confidence. The market tone on bulk parts and meats was mostly steady except for tom necks and tom drums steady to barely steady. Offerings were light to adequate. Demand was light to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tails and thigh meat, balance was slow. Demand was light to moderate. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LI DELIVERED TO RESTAURANTS AND INSTIT	<u>rutions</u>	LOS ANGELES PROCESSED TURKEYS (CEI DELIVERED TO RESTAURANTS AND INSTIT	
	<u>RANGE</u>		RANGE
TURKEYS Y HENS	113-141	FROZEN TURKEYS Y TOMS 24-28#	77-78
TURKEYS Y TOMS UNDER 22#	113-141	FROZEN TURKEYS Y TOMS 28# & UP	
TURKEYS Y TOMS 22-24#	113-141	BREASTS 10-12#	185-190
TURKEYS Y TOMS 24-26#	113-141	COOKED ROLLS 60/40% 9# & UP	
TURKEYS Y TOMS 26 LBS & OVER	113-145	DELIVERED TO RETAILERS	RANGE
		FRESH TURKEYS Y HENS 8-16#	110-119
		FRESH TURKEYS Y TOMS 14-24#	
		FROZEN TURKEYS Y HENS 8-16#	77-78
		FROZEN TURKEYS Y TOMS 14-24#	77-78
		FROZEN TURKEYS Y TOMS 24-28#	77-78

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) FEB 25, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD	VOLUME	FORW	ARD SHIPME	ENTS 6/	OPEN COMMIT	MENTS 7/
			AVG	(000)	WTD	VOLUME	DEL.	VOLUME	DEL
8-16 LB HENS					AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	76-78	-	-	-	-	-	-		
CENTRAL REGION 4/	76-78	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	-	-	-	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 FEBRUARY 2008.

The market tone on bulk parts and meats was steady except for tom necks and tom drums steady to weak and destrapped tenders fully steady to firm. Trading was slow to start the week. Demand was light to moderate with most interest noted for export shipments. Offerings were light to adequate.

BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS, TOM F 53.36 292
DINDING HONG. TOW F 33.30 292
DRUMSTICKS, TOMFRESH F 51.00 400
DRUMSTICKS, HEN 54.00 54.00 54
WINGS, FULL-CUT, TOM F 48.77 214
WINGS, FULL-CUT, HEN F 46.50 40
WINGS, V-TYPE, TOM F 58.01 109
WINGS, V-TYPE, HEN F 75.50 40
NECKS, TOM F 39.50 299
NECKS, HEN
BREASTS, B/S, TOM 3/ F 174.00 80
BREASTS, B/S, TOMFRESH 3/ F 172.77 330
THIGH MEAT 98.00 98.00 40
THIGH MEATFRESH F 97.00 60
BREAST TRIM MEAT F 110.82 680
SCAPULA MEAT F 94.00 12
WING MEAT WITH SKIN F 71.00 40
TENDERLOINS F 157.00 80
DESTRAPPED TENDERS F 171.00 20
DESTRAPPED TENDERSFRESH F 171.08 65
MECHANICALLY SEPARATED 4/ 18.00 18.00 40
MECHANICALLY SEPARATEDFRESH 4/ 18.00 18.00 40
EXPORT TRADING
DRUMSTICKS, TOMS 54.00-55.00 54.33 242
WINGS FULL-CUT - TOMS F 48.98 498
WINGS, V-TYPE, TOM F 60.27 810
TAILS 27.00 27.00 108
MECHANICALLY SEPARATED 4/ F 20.00 400
THIGH MEAT - FROZEN 97.50 97.50 40

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.