



# USDA TURKEY MARKET NEWS REPORT

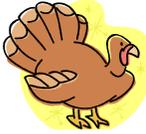
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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate with most interest noted for deferred shipments. Light trading was reported for deferred arrivals, no trading for prompt reported. Offerings light to adequate. The market tone on parts and meats was steady to fully steady except for tom drums and necks steady to barely steady. Demand was light to moderate. Offerings were light to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, full-cut wings, thigh meat and tails, balance was slow. Demand was light to moderate, with some reporting reduced availability of shipping containers. Offerings were light to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEB 20, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	79.50	200	APR	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	79.50	200	APR	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 FEBRUARY 2008.

The trade sentiment on tom necks was barely steady to instances weak, tom wings fully steady, tom drums steady to barely steady, balance of parts steady. The market tone on white meat items was mixed, boneless breast meat was mostly steady, scapula and tenderloins was fully steady to firm on limited availability. Trading and demand was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		R	120.00	40
DRUMSTICKS, TOM	55.00		55.00	200
DRUMSTICKS, TOM--FRESH		W	53.00	40
DRUMSTICKS, HEN	54.00		54.00	15
WINGS, FULL-CUT, TOM	47.00		47.00	38
WINGS, FULL-CUT, HEN	46.00		46.00	20
WINGS, V-TYPE, TOM	59.00		59.00	20
WINGS, V-TYPE, HEN	77.00		77.00	12
NECKS, TOM	40.00		40.00	22
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	170.00	440
BREASTS, B/S, TOM--FRESH 3/		W	174.00	80
THIGH MEAT		T	94.50	18
THIGH MEAT--FRESH	96.00-98.00		96.77	65
BREAST TRIM MEAT	115.00		115.00	40
SCAPULA MEAT		F	89.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	173.00		173.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	18.00		18.00	160
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS	55.00-57.00		55.81	134
WINGS FULL-CUT - TOMS	46.00		46.00	108
WINGS, V-TYPE, TOM		F	64.00	104
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 4/		F	20.00	80
THIGH MEAT - FROZEN	94.00-97.00		94.33	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	76-77
FROZEN TURKEYS Y TOMS 14-24#	76-77
FROZEN TURKEYS Y TOMS 24-28#	76-77