



# INTERNATIONAL EGG AND POULTRY REVIEW

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U.S. Department of Agriculture

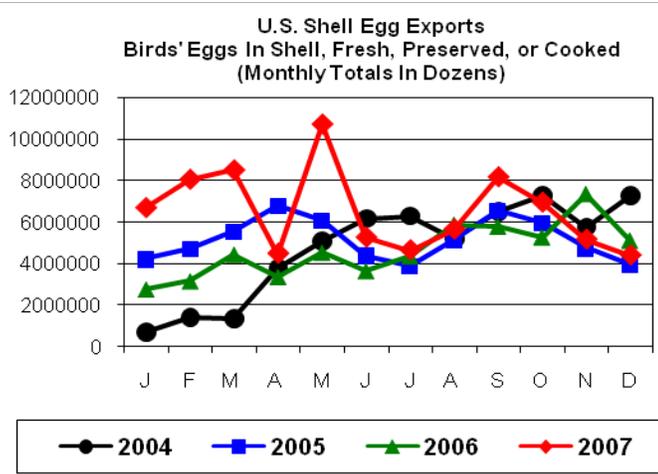
Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## U.S. Shell Egg Exports Birds' Eggs In Shell, Fresh, Preserved, or Cooked In Dozens – By Months 2007

Jan	6,683,678
Feb	8,051,074
Mar	8,502,495
Apr	4,488,078
May	10,707,025
Jun	5,260,279
Jul	4,653,100
Aug	5,655,017
Sep	8,169,665
Oct	6,949,914
Nov	5,167,005
Dec	4,402,440
<b>Total:</b>	<b>78,689,770</b>



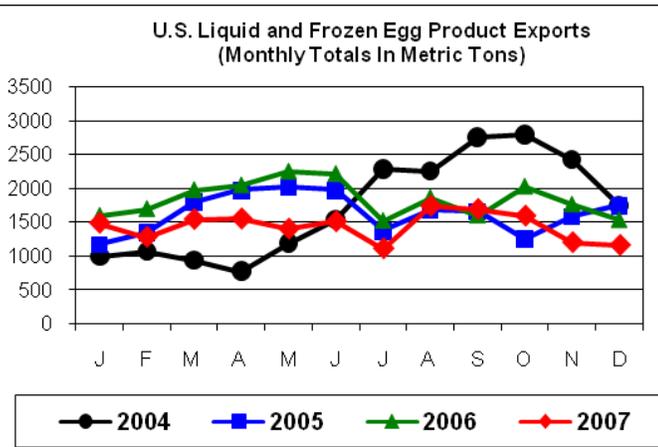
## India Update

Even though the High Security Animal Disease Laboratory in Bhopal reported negative test results for the last batch of samples tested for high path avian influenza. Virus mortality of 79 birds was reported from three districts of West Bengal on February 6, 2008. A total of 86 rapid response teams were engaged as on February 6, 2007, which completed culling of 11,820 birds taking the cumulative culling to 3.59 million birds in West Bengal. A total of 1.48 million and 79,945 kg of eggs and feed were destroyed till February 6, 2007. All control measures have also been initiated in the neighboring states, with 34,423 birds already culled in Assam on February 5, 2007. The culling has also commenced in Bihar, while the government of Jharkhand is engaged in the process of identifying the priority areas for culling. Orissa's plan of action is not final. The West Bengal state government has banned the sale and movement of poultry throughout the state for an indefinite period. The decision was taken days after the state's announcement 'Avian flu situation among the poultry is now controlled'. According to state government officials, the move was initiated to avoid any risk of further outbreaks of AI. Sources apprehend that the decision was enforced after the government realized that it was still unable to contain the spread of virus. The government has reported that relief will be provided to all affected people, including the businessman, self help groups and others. Financial assistance of \$1.25 million has been received by the central government and the state government has demanded \$18.7 million. The government has also asked police, village administrations and municipalities to conduct raids at different places, apart from keeping a strict vigil to enforce the ban.

Source: FAS

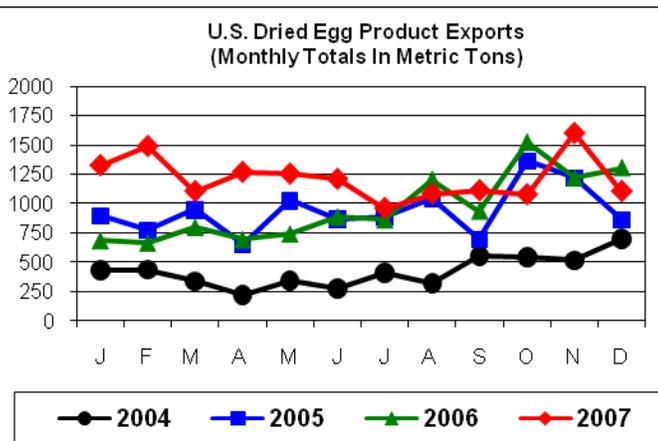
## U.S. Liquid and Frozen Egg Product Exports In Metric Tons – By Months 2007

Jan	1,483.0
Feb	1,274.1
Mar	1,536.4
Apr	1,544.8
May	1,395.1
Jun	1,505.4
Jul	1,104.1
Aug	1,732.9
Sep	1,685.4
Oct	1,587.9
Nov	1,195.0
Dec	1,153.7
<b>Total:</b>	<b>17,197.8</b>



## U.S. Dried Egg Product Exports In Metric Tons – By Months 2007

Jan	1,325.5
Feb	1,489.6
Mar	1,104.0
Apr	1,268.4
May	1,253.0
Jun	1,208.8
Jul	958.6
Aug	1,083.7
Sep	1,110.9
Oct	1,075.7
Nov	1,601.9
Dec	1,102.9
<b>Total:</b>	<b>14,583.0</b>



**INSPECTED EGG PRODUCTS-  
U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Week Ending February 09, 2008		Year-To-Date	
	2008	2007 /1	2008 /2	2007
Liquid	0	0	0	621
Frozen	0	0	0	3
Dried	0	0	40	80
<b>Total</b>	<b>0</b>	<b>0</b>	<b>40</b>	<b>704</b>

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Week Ending February 09, 2008		Year-To-Date	
	2008	2007 /1	2008 /2	2007
Liquid	514	322	2,224	1,551
Frozen	42	40	132	66
Dried	0	36	0	36
<b>Total</b>	<b>556</b>	<b>398</b>	<b>2,356</b>	<b>1,653</b>

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending February 09, 2008		Year-To-Date	
	2008	2007 /1	2008 /2	2007
Jumbo	0	0	0	0
Ex Large	510	210	510	390
Large	150	510	150	2,581
Medium	90	0	1,740	750
Ungraded	5,310	2,160	15,030	2,160
Misc	0	0	0	0
<b>Total</b>	<b>6,060</b>	<b>2,880</b>	<b>17,430</b>	<b>5,881</b>

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

**U.S./CANADIAN LIVE POULTRY-  
SLAUGHTERED UNDER INSPECTION**

Week Ending 09-Feb-08 (Preliminary)

**U.S. fowl slaughtered domestically**

	U.S. fowl slaughtered domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,320	1,568	2,888
Last Week	1,457	1,524	2,981
Same week yr ago	1,121	1,435	2,556
To-date/2008	8,460	8,655	17,115
To-date/2007	6,488	8,148	14,636

**U.S. fowl slaughtered in Canada**

	U.S. fowl slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	310	0	310
Last Week	326	4	330
Same week yr ago	231	0	231
To-date/2008	1,703	4	1,707
To-date/2007	1,196	14	1,210

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Total U.S. fowl slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,630	1,568	3,198
Last Week	1,783	1,528	3,311
Same week yr ago	1,352	1,435	2,787
To-date/2008	10,163	8,659	18,822
To-date/2007	7,684	8,162	15,846

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

**NATIONAL MECHANICALLY SEPARATED CHICKEN**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The MSC trade sentiment was irregular, steady to firm with prices higher. Supplies were adequate to well cleared on fresh 15-20% and close on the remainder for current needs; best interest continues on frozen. Raw materials remained tight due to a variety of reasons ranging from higher rendering prices to slightly lighter birds. Domestic movement was moderate. Export demand was moderate to fairly good with good inquiry from Mexico and Central and South American countries. Schedules were mostly normal with some delays due to a lack of raw materials. Frame values generally ranged 5 to 9 cents FOB, mostly 7 to 9 cents FOB.

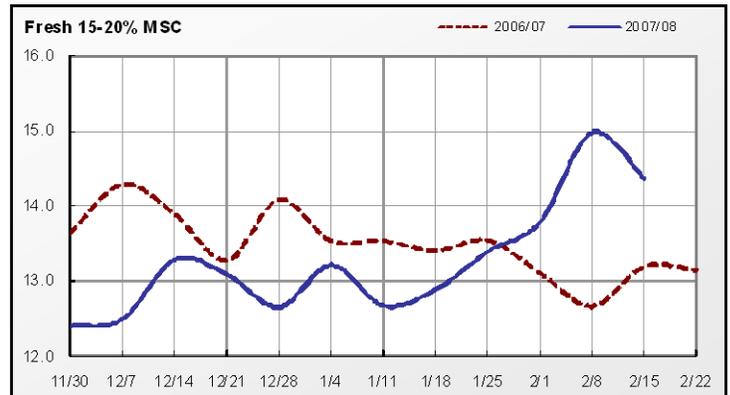
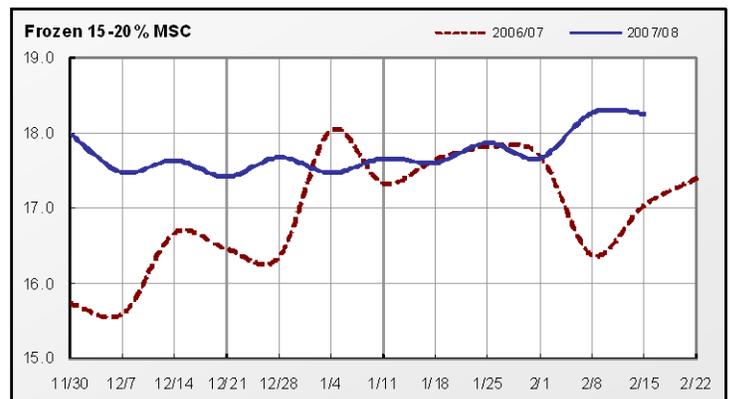
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	19-Feb-08	Last Week	Last Year	19-Feb-08	Last Week	Last Year
<b>15% or Less</b>						
Price Range	18.00 - 24.00	17.75	16.50-20.00	17.00 - 19.00	17.00 - 18.00	15.50-17.00
Wtd Avg Price	22.10	20.33	16.96	18.00	17.30	16.00
Volume Traded	293	132	302	342	201	443
Volume Exported	53	52	262	-	-	-
<b>15-20%</b>						
Price Range	16.25 - 23.00	16.00 - 23.00	13.50-21.00	11.50 - 19.00	12.00 - 19.00	11.00-16.00
Wtd Avg Price	18.26	18.27	17.39	14.36	14.97	13.15
Volume Traded	1,784	1,417	1,156	2,901	2,117	1,965
Volume Exported	1,544	1,137	916	654	622	286
<b>20% or More</b>						
Price Range	-	-	-	18.00 - 18.50	-	14.00
Wtd Avg Price	-	-	-	18.33	-	14.00
Volume Traded	-	-	-	215	-	120
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jan 2008	Dec 2007	Jan 2007	Jan 2008	Dec 2007	Jan 2007
<b>15% or Less</b>						
Wtd Avg Price	15.69	16.31	16.97	15.70	15.79	17.05
Volume Traded	215	897	1,113	1,486	1,534	1,498
Volume Exported	215	897	793	-	54	-
<b>15-20%</b>						
Wtd Avg Price	17.64	17.48	17.64	13.08	12.89	13.40
Volume Traded	5,922	9,209	4,980	9,007	11,946	7,037
Volume Exported	5,359	8,640	4,260	2,197	3,085	2,803
<b>20% or More</b>						
Wtd Avg Price	-	-	-	12.00	-	14.00
Volume Traded	-	-	-	82	-	480
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 FEBRUARY 2008.

The market tone on tom drums was steady to barely steady, tom necks barely steady to instances weak, and tom wings steady to fully steady. The market tone on white meat was mostly steady except for scapula which was at least fully steady and tenderloins steady to fully steady. Demand light to moderate with best interest noted on tom wings, scapula and destrapped tenderloins. Offerings mixed with tom wings, scapula and destrapped tenderloins held with the most confidence. Trading slow. For export: livers 19.50, defatted gizzards - tom 94.50 and hen 85, Russian frozen thigh meat 108, frozen strap-in tenderloins 170, frozen tom breast meat 180 cents delivered.

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>	<b>WEEKLY</b>	<b>WEEKLY</b>
<b>FRIDAY, FEBRUARY 15, 2008</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>	<b>WTD AVG</b>	<b>VOLUME</b>
					<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		W	55.50	208	55.50	208
WINGS FULL-CUT - TOMS		R	49.00	162	47.22	562
WINGS, V-TYPE, TOM	64.00		64.00	104	64.00	104
TAILS		R	28.50	108	27.97	208
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	20.00 100.00		20.00 100.00	80 52	20.00 97.67	160 292

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>THURSDAY, FEBRUARY 14, 2008</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		W	55.50	208
WINGS FULL-CUT - TOMS	49.00		49.00	162
WINGS, V-TYPE, TOM				
TAILS	28.50		28.50	108
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	20.00 98.00	80 120

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>WEDNESDAY, FEBRUARY 13, 2008</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS	55.00-56.00		55.50	208
WINGS FULL-CUT - TOMS	46.00-47.00		46.50	400
WINGS, V-TYPE, TOM				
TAILS	27.00-27.50		27.33	60
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	20.00 96.33	80 120

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>TUESDAY, FEBRUARY 12, 2008</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		F	55.76	1,000
WINGS FULL-CUT - TOMS		F	47.70	418
WINGS, V-TYPE, TOM				
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M F	20.00 97.00	80 40

<b>EXPORT TRADING</b>	<b>PRICE</b>	<b>L.S.T.</b>	<b>WTD AVG</b>	<b>VOLUME</b>
<b>MONDAY, FEBRUARY 11, 2008</b>	<b>RANGE</b>	<b>CODE 1/</b>	<b>PRICE</b>	<b>(000)</b>
DRUMSTICKS, TOMS		F	55.76	1,000
WINGS FULL-CUT - TOMS		F	47.70	418
WINGS, V-TYPE, TOM				
TAILS		R	26.00	10
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	20.00	F	20.00 97.00	80 40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY  
2/ Product contains 15/20% fat with skin added.