



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Whole turkey trade sentiment was steady to fully steady. Light to moderate demand with limited trading reported. Supplies of whole turkeys about adequate and confidently held. The trade sentiment on breast meat was mostly steady with tenderloins and scapula steady to fully steady. Trade sentiment on tom drums steady to barley steady, necks barely steady to weak, tom wings steady to fully steady. Fair demand for the adequate supplies.

EXPORT MARKET HIGHLIGHTS

Trading light. Buyers and sellers evaluating positions and watching market developments.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	76-77
FROZEN TURKEYS Y TOMS 28# & UP	
BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	76-77
FROZEN TURKEYS Y TOMS 14-24#	76-77
FROZEN TURKEYS Y TOMS 24-28#	76-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) FEB 19, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	76-78	-	-	-	79.25	90	MAR-APR	-	-
WESTERN REGION 5/	76-78	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION	76-78	-	-	-	79.25	150	MAR-APR	-	-
WESTERN REGION	76-78	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 FEBRUARY 2008.

The trade sentiment on tom necks barely steady to instances weak, tom wings fully steady, tom drums steady to barely steady. The market tone on boneless breast meat most steady, scapula fully steady and tenderloins steady to fully steady. Trading and demand light to moderate as buyers and sellers evaluate positions. For export: frozen tom breast meat 178 cents and frozen tom necks 40 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	159.17	6
BREASTS, 4-8 LBS PLANT GRADE 2/		R	120.00	40
DRUMSTICKS, TOM				
DRUMSTICKS, TOM--FRESH		W	53.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	49.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM	40.00		40.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	170.00	440
BREASTS, B/S, TOM--FRESH 3/		W	174.00	80
THIGH MEAT	94.50		94.50	18
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		F	89.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	166.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	18.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		W	55.50	208
WINGS FULL-CUT - TOMS		R	49.00	162
WINGS, V-TYPE, TOM		F	64.00	104
TAILS	27.50		27.50	40
MECHANICALLY SEPARATED 4/		F	20.00	80
THIGH MEAT - FROZEN	97.00		97.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.