



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand was light to moderate. Light trading was re-ported for prompt and deferred shipments. Offerings were adequate. The market tone on bulk parts and meats was steady, except for tom necks, tom drums and tom breast meat steady to weak. Offerings were light to adequate. Features on turkey items are slightly lower com- pared to last week as retailers shift focus to Valentine's Day and Lenten specials.

EXPORT MARKET HIGHLIGHTS

Trading was slow to start the week. Demand was light to moderate, instances good. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	107-135
TURKEYS Y TOMS UNDER 22#	103-139
TURKEYS Y TOMS 22-24#	103-135
TURKEYS Y TOMS 24-26#	101-135
TURKEYS Y TOMS 26 LBS & OVER	101-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-76
FROZEN TURKEYS Y TOMS 28# & UP BREASTS 10-12#	185-190
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	75-76
FROZEN TURKEYS Y TOMS 14-24#	75-76
FROZEN TURKEYS Y TOMS 24-28#	75-76

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) FEB 11, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-77	77	77.00	140	-	-	-	-	-
WESTERN REGION 5/	75-77	-	-	-	77.00	140	MAR	-	-
16-24 LB TOMS									
EASTERN REGION 3/	75-77	-	-	-	-	-	-	-	-
CENTRAL REGION	75-77	77	77.00	140	77.00	140	MAR	-	-
WESTERN REGION	75-77	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 FEBRUARY 2008.

The market tone on tom breast meat was mixed ranging steady to barely steady, wings steady to firm, MST fully steady, thigh meat steady, necks weak, drums mixed ranging steady to weak, with the balance of white and dark meat items steady to fully steady. Demand was light to moderate on white and dark meat items with most call on scapula and tom wings. White meat offerings were generally adequate with scapula and tom wings close, barely adequate to close on wing meat, adequate to barely adequate on MST, and adequate to available on tom breast meat. Offerings of necks were available, tom drums adequate to available, and mostly adequate on the balance of dark meat items. Domestic and export trading was light to moderate as many were assessing inventories.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.50	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	53.67	240
DRUMSTICKS, TOM--FRESH		F	52.82	440
DRUMSTICKS, HEN		M	58.00	40
WINGS, FULL-CUT, TOM		F	48.43	179
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	60.00	8
WINGS, V-TYPE, HEN				
NECKS, TOM	44.00		44.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	177.00	40
BREASTS, B/S, TOM--FRESH 3/	168.00-176.00		172.00	160
THIGH MEAT		F	97.00	40
THIGH MEAT--FRESH		F	98.00	70
BREAST TRIM MEAT		T	107.67	120
SCAPULA MEAT		F	88.00	10
WING MEAT WITH SKIN		F	74.00	40
TENDERLOINS				
DESTRAPPED TENDERS		T	160.33	120
DESTRAPPED TENDERS--FRESH		F	168.00	14
MECHANICALLY SEPARATED 4/	18.00		18.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	17.82	265
EXPORT TRADING				
DRUMSTICKS, TOMS		F	55.76	1,000
WINGS FULL-CUT - TOMS		F	47.70	418
WINGS, V-TYPE, TOM				
TAILS		R	26.00	10
MECHANICALLY SEPARATED 4/	20.00		20.00	80
THIGH MEAT - FROZEN		F	97.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.